

August 7, 2009

ROUND ONE corporation

The person who accepts inquiry.

C.E.O. and President

Managing Director and General Manager of Administrative Division

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Date of presentation expected date of 1'st Quarter securities report : August 12, 2009.

1. Business Results for the quarter ended in June 2009. (April 1, 2009 to June 30, 2009)

(1) Operating Results

(Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
1'st Quarter 2009.	19,469	4.5	2,141	(36.3)	1,132	(54.8)	615	(53.3)
1'st Quarter 2008.	18,622	-	3,361	-	2,505	-	1,316	-

	Earnings per Share	Net Income per share, fully diluted
	1'st Quarter 2009.	¥9.03
1'st Quarter 2008.	¥2,086.04	-

(In January 4 2009 stock split 1:100)

(2) Financial Status

(Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	
1'st Quarter 2009.	231,365	76,376	33.0	¥1,121.23
Term 2008	216,059	72,393	33.5	¥1,147.61

(Note) Shareholder's equity 1'st Quarter 2009. : ¥76,376mn , March 2009 term : ¥72,393mn

2.Dividend Payment

	Dividend per Share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
Term 2008	¥-	¥1,000.00	¥-	¥10.00	¥-
Term 2007	¥-				
Term 2009 (estimate)		10.00	-	10.00	20.00

3.Forecasts for the Term 2009. (April 1, 2009 to March 31, 2010)

(Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	
Interim	43,300	11.8	6,790	(9.1)	4,890	(15.9)	2,640	11.2	¥38.76
Term 2009	91,000	16.7	16,500	21.2	13,000	32.7	6,300	58.4	¥92.49

4.Others

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)

None

(2) Apply to simple accounting method and special accounting method make a Quarter report.

None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.

① Change in accounting standard : None

② Without above ① : Yes

(3) Number of shares outstanding during the term (Common stock)

① Number of shares issued at the term end. (Include treasury stock)

End of 1'st quarter : 68,279,054 / Term 2008 : 63,241,354

② Number of treasury stock at the term end.

End of 1'st quarter : 160,901 / Term 2008 : 159,441

③ Number of average stock at the term end.

End of 1'st quarter : 68,118,633 / Term 2008 : 630,894

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of 1'st quarter (as of June 30, 2009)	End of Previous Term (as of March 31, 2009)
Assets		
Current assets		
Cash and deposit	12,705	11,270
<u>Cash and deposit (non-exempt properties)</u>	<u>10,121</u>	<u>10,255</u>
Accounts receivable	186	292
Inventory	190	167
Supplies	1,078	891
Others	10,416	5,207
<u>Others (non-exempt properties)</u>	<u>837</u>	<u>959</u>
Current assets total	35,536	29,043
Fixed assets		
Tangible fixed assets		
Buildings and structures	74,506	66,093
Accumulated depreciation	(13,300)	(12,437)
Buildings and structures (Net)	61,205	53,656
<u>Buildings and structures (non-exempt properties)</u>	<u>53,522</u>	<u>57,412</u>
<u>Accumulated depreciation</u>	<u>(6,965)</u>	<u>(6,719)</u>
<u>Buildings and structures (non-exempt properties) (Net)</u>	<u>46,557</u>	<u>50,692</u>
Land	27,653	19,862
<u>Land (non-exempt properties)</u>	<u>36,239</u>	<u>39,847</u>
Lease assets	13,933	12,016
Accumulated depreciation	(2,680)	(1,741)
Lease assets (Net)	11,252	10,275
Others	13,959	13,216
Accumulated depreciation	(10,052)	(9,416)
Others (Net)	3,906	3,799
Tangible fixed assets total	186,815	178,133
Intangible fixed asset	132	133
Investments and other assets		
Others	8,479	8,345
<u>Others (non-exempt properties)</u>	<u>401</u>	<u>403</u>
Investments and other assets total	8,880	8,748
Fixed assets total	195,828	187,015
Total assets	231,365	216,059

Note (1) Figures are rounded down to the nearest million yen.

(2) Red letters indicate assets of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of 1'st quarter (as of June 30, 2009)	End of Previous Term (as of March 31, 2009)
Liabilities		
Current liabilities		
Account payable	131	137
Bonds to be redeemed within one year	2,350	2,350
Warrant bonds to be redeemed within one year	7,200	-
Short-term loans	2,668	2,272
Long-term loans to be repaid within one year	2,362	1,774
<u>Long-term loans to be repaid within one year (non-exempt properties)</u>	<u>13,557</u>	<u>15,403</u>
lease obligations	3,835	3,320
Closed store loss allowance	600	600
Account corporate tax etc.	253	368
Others	4,554	13,256
Current liabilities total	37,512	39,484
Fixed liabilities		
Bonds	5,162	5,250
Long-term loans	42,286	31,074
<u>Long-term loans (non-exempt properties)</u>	<u>61,022</u>	<u>59,797</u>
Officer's retirement allowance	193	188
lease obligations	7,933	7,401
Others	877	468
Fixed liabilities total	117,477	104,181
Liabilities total	154,989	143,665
Net assets		
Shareholder's equity		
Capital stock	17,324	15,324
Capital reserve	17,799	15,799
Profit reserve	42,115	42,130
Treasury stock	(314)	(313)
Shareholder's equity total	76,924	72,941
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(548)	(548)
Foreign currency translation adjustments	(0)	-
Difference from land revaluation and exchange rate changes total	(548)	(548)
Net assets total	76,376	72,393
Total liabilities and net assets	231,365	216,059

Note (1) Figures are rounded down to the nearest thousand yen.

(2) Red letters indicate liabilities of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 1'st quarter From April 1, 2008 to June 30, 2008	Current 1'st quarter From April 1, 2009 to June 30, 2009
Sales	18,622	19,469
Cost of sales	14,779	16,879
Gross profit	3,843	2,589
Selling, general & administrative expenses	482	448
Operating income	3,361	2,141
Non-operating income		
Interest and dividend income	21	33
Support income	11	-
Others	19	29
Non-operating income total	52	63
Non-operating expenses		
Interest expense	884	996
Others	23	74
Non-operating expenses total	907	1,071
Ordinary income	2,505	1,132
Extraordinary loss		
Loss on disposal of property, plant and equipment	84	6
Closed store loss	54	-
Closed store loss allowance	81	-
Extraordinary loss total	220	6
Pretax net income for the current quarter	2,285	1,125
Corporate inhabitants and enterprise taxes	724	463
Corporate tax adjustments	264	47
Corporate tax total	989	510
Minority interest income	(20)	-
Net income (1'st Quarter)	1,316	615