To whom it may concern
4-45-1 Sakai-Ekimae Portus Center Building Ebisujima-cho Sakai-ku Sakai OSAKA
590-0985 Japan
Round One Corporation
C.E. O. Masahiko Sugino
(Code : 4680 TSE/OSE First section)
http://www. round1. co. jp

## 〈 Performance in December 2009〉

1. Sales Performance in December 2009.
( $¥$ million / rounddown)

|  | Plan <br> (AlI Shops) | Actual <br> (Al। Shops) | Different <br> (Al। Shops) |
| :--- | :---: | :---: | :---: |
| Bowl ing business | 2,828 | 2,531 | $(296)$ |
| Amusement business | 3,360 | 3,158 | $(201)$ |
| Karaoke business | 660 | 567 | $(92)$ |
| Spo-cha business | 702 | 596 | $(106)$ |
| Other business | 274 | 228 | $(46)$ |
| Total sales | 7,826 | 7,083 | $(743)$ |


|  | VS Plan <br> (AII Shops) | VS Previous Year <br> (AII Shops) | VS Previous Year <br> (Existing Shops) |
| :--- | :---: | :---: | :---: |
| Bowl ing business | $(10.5) \%$ | $+6.7 \%$ | $(7.7) \%$ |
| Amusement business | $(6.0) \%$ | $+10.4 \%$ | $(5.9) \%$ |
| Karaoke business | $(14.0) \%$ | $+5.1 \%$ | $(15.6) \%$ |
| Spo-cha business | $(15.1) \%$ | $(9.4) \%$ | $(16.9) \%$ |
| Other business | $(16.9) \%$ | $+6.3 \%$ | $(16.8) \%$ |
| Total sales | $(9.5) \%$ | $+6.6 \%$ | $(8.8) \%$ |

2. Sales Performance in April 2009 ~ December 2009. (Accumulate)
( $¥$ million / rounddown)

|  | Plan <br> (AlI Shops) | Actual <br> (Al। Shops) | Different <br> (Al। Shops) |
| :--- | :---: | :---: | :---: |
| Bowl ing business | 22,420 | 21,859 | $(560)$ |
| Amusement business | 25,145 | 24,857 | $(288)$ |
| Karaoke business | 4,591 | 4,448 | $(142)$ |
| Spo-cha business | 6,695 | 6,487 | $(208)$ |
| Other business | 2,269 | 2,185 | $(83)$ |
| Total sales | 61,122 | 59,838 | $(1,283)$ |


|  | VS Plan <br> (AlI Shops) | VS Previous Year <br> (AlI Shops) | VS Previous Year <br> (Existing Shops) |
| :--- | :---: | :---: | :---: |
| Bowl ing business | $(2.5) \%$ | $+9.3 \%$ | $(3.5) \%$ |
| Amusement business | $(1.1) \%$ | $+3.4 \%$ | $(10.3) \%$ |
| Karaoke business | $(3.1) \%$ | $+6.5 \%$ | $(13.0) \%$ |
| Spo-cha business | $(3.1) \%$ | $(3.4) \%$ | $(9.2) \%$ |
| Other business | $(3.7) \%$ | $+25.4 \%$ | $(0.9) \%$ |
| Total sales | $(2.1) \%$ | $+5.6 \%$ | $(7.7) \%$ |

3. Sales Performance about "Existing Shops"

|  | VS Pre. Year <br> (Apr) | VS Pre. Year <br> (May) | VS Pre. Year <br> (Jun) | VS Pre. Year <br> 1' st Q |
| :--- | :---: | :---: | :---: | :---: |
| Bowl ing business | $(4.0) \%$ | $+2.7 \%$ | $(2.6) \%$ | $(1.1) \%$ |
| Amusement business | $(10.6) \%$ | $(4.8) \%$ | $(11.4) \%$ | $(8.7) \%$ |
| Karaoke business | $(12.2) \%$ | $(5.8) \%$ | $(14.1) \%$ | $(10.5) \%$ |
| Spo-cha business | $(3.2) \%$ | $(3.8) \%$ | $(15.9) \%$ | $(7.1) \%$ |
| Other business | $+6.8 \%$ | $+11.6 \%$ | $+8.1 \%$ | $+9.0 \%$ |
| Total sales | $(6.9) \%$ | $(1.7) \%$ | $(8.4) \%$ | $(5.4) \%$ |
| The number of Existing <br> Shops | 81 | 82 | 82 | $※$ |


|  | VS Pre. Year <br> (Jul) | VS Pre. Year <br> (Aug) | VS Pre. Year <br> (Sep) | VS Pre. Year <br> $2^{\prime}$ nd 0 | VS Pre. Year <br> $10-20$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Bowl ing business | $+5.0 \%$ | $(5.2) \%$ | $(1.1) \%$ | $(1.0) \%$ | $(1.1) \%$ |
| Amusement business | $(9.8) \%$ | $(14.8) \%$ | $(12.9) \%$ | $(12.7) \%$ | $(10.8) \%$ |
| Karaoke business | $(8.8) \%$ | $(17.7) \%$ | $(11.3) \%$ | $(13.1) \%$ | $(11.8) \%$ |
| Spo-cha business | $+1.0 \%$ | $(11.6) \%$ | $(0.7) \%$ | $(5.5) \%$ | $(6.3) \%$ |
| Other business | $+6.8 \%$ | $(2.5) \%$ | $(1.0) \%$ | $+0.8 \%$ | $+4.7 \%$ |
| Total sales | $(3.1) \%$ | $(10.9) \%$ | $(6.9) \%$ | $(7.4) \%$ | $(6.4) \%$ |
| The number of Existing <br> Shops | 82 | 82 | 83 | $※$ | ※ |


|  | VS Pre. Year <br> (Oct) | Vs Pre. Year <br> (Nov) | PS Pre. Year <br> (Dec) | Vs Pre. Year <br> 3' rd Q |
| :--- | :---: | :---: | :---: | :---: |
| Bowl ing business | $(6.2) \%$ | $(11.9) \%$ | $(7.7) \%$ | $(8.6) \%$ |
| Amusement business | $(12.5) \%$ | $(9.7) \%$ | $(5.9) \%$ | $(9.2) \%$ |
| Karaoke business | $(12.0) \%$ | $(18.2) \%$ | $(15.6) \%$ | $(15.3) \%$ |
| Spo-cha business | $(10.5) \%$ | $(21.9) \%$ | $(16.9) \%$ | $(16.6) \%$ |
| Other business | $(4.4) \%$ | $(14.2) \%$ | $(16.8) \%$ | $(12.0) \%$ |
| Total sales | $(9.7) \%$ | $(12.7) \%$ | $(8.8) \%$ | $(10.3) \%$ |
| The number of Existing <br> Shops | 83 | 84 | 84 | ※ |

(The number of total 104 shops in December 2009.)
(From October to December before audit by CPA.)

## ［ Note 1］

Share price： 579 Yen（trade unit：100 stock）
Market capitalization：approximately Yen 44 billion
（Base on the closing price on January 7， 2010 Japan time）
［ Note 2］

【 consolidated 】

Business plan（forecast）for the current term．（Disclosed on November 11，2009）
Sales ：Yen 86．00 billion
Operating income ：Yen 14.60 billion
Ordinary income ：Yen 10． 50 billion
Net income ：Yen 4．90 billion

【 non－consolidated 】

Business plan（forecast）for the current term．（Disclosed on November 11，2009）

Sales ：Yen 86．00 billion
Operating income ：Yen 9.40 billion
Ordinary income ：Yen 10.50 billion
Net income ：Yen 4．90 billion

EPS：Yen 64．42
PER：$\quad 9.0 x$（based on the closing price on January 7，2010）
PBR：$\quad 0.54 x$（based on the closing price on January 7，2010）
No．of shares ：76，062，479 shares
Accounting term ：Year ended March 31
Securities code ： 4680 （1st Section，Tokyo stock exchange）

