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To whom it may concern

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**<Additional Information Relating to the Consolidated Business Results for the  
Year Ended March 31, 2010 and Prospects>**

ROUND ONE Corporation (the "Company") has published its consolidated business results for the year ended March 31, 2010 together with its view of future prospects on May 14, 2010. The Company mentioned in such publication the fact that, in relation to funding for new stores in downtown areas, the Company may incur a capital loss or penalty charges if the Company were to cancel the planned opening of any stores. In relation thereto, the Company has obtained a revaluation, based on current conditions, of the property in Ikebukuro which the Company has already purchased for the purposes of a store opening, and has discovered that, if by any chance the Company were to cancel its plans for opening a store there and were to sell such property instead, the estimated amount of capital loss that may be incurred may amount to around ¥4-5 billion. The Company has therefore decided to disclose this fact.

Please note however that the opening of a store in Ikebukuro is still currently planned to go ahead, and any cancellation thereof or the sale of the relevant property has not been planned or decided by the Company at this point in time. The aforesaid potential capital loss would only arise if such property were actually to be sold and not otherwise. As such, the Company is merely disclosing the above-mentioned possibility for the purposes of providing information to investors, and such information does not affect the Company's current forecasted business results.

Further, the above estimate is purely based on conditions currently existing, and may be changed depending on any changes in market conditions or the conditions of such property.

No changes are being made to the Company's forecasts in respect of the current or the following fiscal year by virtue of this updated information.