

August 9, 2010

## ROUND ONE corporation

The person who accepts inquiry.  
C.E.O. and President  
Executive officer and General Manager of Administrative Division

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Date of presentation expected date of 1'st Quarter securities report : August 13, 2010.

### 1. Business Results for the quarter ended in June 2010. ( April 1, 2010 to June 30, 2010 )

(1) Operating Results ( Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
1'st Quarter 2010.	19,702	1.2	2,182	1.9	985	(13.0)	(1,392)	-
1'st Quarter 2009.	19,469	4.5	2,141	(36.3)	1,132	(54.8)	615	(53.3)

	Earnings per Share	Net Income per share, fully diluted
1'st Quarter 2010.	(¥16.47)	-
1'st Quarter 2009.	¥9.03	¥7.35

(2) Financial Status ( Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	
1'st Quarter 2010.	260,669	91,613	35.1	¥961.42
Term 2009	251,240	85,629	34.1	¥1,079.95

(Note) Shareholder's equity 1'st Quarter 2010. : ¥91,613mn , March 2010 term : ¥85,629mn

### 2. Dividend Payment

	Dividend per Share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
Term 2009	-	10.00	-	10.00	20.00
Term 2010	-				
Term 2010 (estimate)		10.00	-	10.00	20.00

### 3. Forecasts for the Term 2010. ( April 1, 2010 to March 31, 2011 ) ( Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	
Interim	42,900	5.1	6,800	12.6	4,500	13.8	680	(67.5)	¥7.14
Term 2009	86,000	4.7	14,000	16.4	9,000	14.7	2,500	(26.4)	¥26.24

### 4. Others

- (1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)  
None
- (2) Apply to simple accounting method and special accounting method make a Quarter report.  
None
- (3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.
  - ① Change in accounting standard : Yes
  - ② Without above ① : None
- (3) Number of shares outstanding during the term (Common stock)
  - ① Number of shares issued at the term end. ( Include treasury stock)
  - ② Number of treasury stock at the term end.
  - ③ Number of average stock at the term end.

End of 1Q	95,452,914	Term 2009	79,452,914
End of 1Q	163,371	Term 2009	163,091
End of 1Q	84,564,341	Term 2009	68,118,633

# Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of 1'st quarter (as of June 30, 2010)	End of Previous Term (as of March 31, 2010)
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposit	28,836	22,711
<u>Cash and deposit (non-exempt properties)</u>	<u>7,676</u>	<u>8,104</u>
Accounts receivable	175	361
Inventory	172	186
Supplies	964	955
Others	6,452	6,215
<u>Others (non-exempt properties)</u>	<u>613</u>	<u>628</u>
<b>Current assets total</b>	<b>44,890</b>	<b>39,163</b>
<b>Fixed assets</b>		
Tangible fixed assets		
Buildings and structures	99,224	92,073
Accumulated depreciation	(22,262)	(18,005)
Buildings and structures (Net)	76,962	74,068
<u>Buildings and structures (non-exempt properties)</u>	<u>42,804</u>	<u>44,176</u>
<u>Accumulated depreciation</u>	<u>(7,322)</u>	<u>(7,037)</u>
<u>Buildings and structures (non-exempt properties) (Net)</u>	<u>35,481</u>	<u>37,139</u>
Land	42,601	42,590
<u>Land (non-exempt properties)</u>	<u>25,605</u>	<u>25,605</u>
Lease assets	28,329	25,271
Accumulated depreciation	(8,431)	(6,610)
Lease assets (Net)	19,897	18,661
Others	15,502	15,015
Accumulated depreciation	(11,268)	(10,780)
Others (Net)	4,233	4,234
<b>Tangible fixed assets total</b>	<b>204,782</b>	<b>202,298</b>
<b>Intangible fixed asset</b>	<b>169</b>	<b>169</b>
Investments and other assets		
Others	10,601	9,289
<u>Others (non-exempt properties)</u>	<u>225</u>	<u>317</u>
<b>Investments and other assets total</b>	<b>10,826</b>	<b>9,607</b>
<b>Fixed assets total</b>	<b>215,778</b>	<b>212,076</b>
<b>Total assets</b>	<b>260,669</b>	<b>251,240</b>

Note (1) Figures are rounded down to the nearest million yen.

(2) Red letters indicate assets of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

## Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of 1'st quarter (as of June 30, 2010)	End of Previous Term (as of March 31, 2010)
<b>Liabilities</b>		
<b>Current liabilities</b>		
Account payable	143	156
Bonds to be redeemed within one year	913	913
Short-term loans	1,783	862
Long-term loans to be repaid within one year	10,156	6,298
<u>Long-term loans to be repaid within one year (non-exempt properties)</u>	<u>18,320</u>	<u>17,496</u>
lease obligations	7,449	6,502
Account corporate tax etc.	203	793
Others	3,776	6,218
<b>Current liabilities total</b>	<b>42,747</b>	<b>39,241</b>
<b>Fixed liabilities</b>		
Bonds	8,166	8,254
Long-term loans	62,168	65,758
<u>Long-term loans (non-exempt properties)</u>	<u>36,747</u>	<u>39,306</u>
Officer's retirement allowance	189	209
lease obligations	12,016	11,630
asset retirement obligations	5,846	-
Others	1,174	1,209
<b>Fixed liabilities total</b>	<b>126,308</b>	<b>126,369</b>
<b>Liabilities total</b>	<b>169,056</b>	<b>165,611</b>
<b>Net assets</b>		
<b>Shareholder's equity</b>		
Capital stock	25,021	20,924
Capital reserve	25,496	21,399
Profit reserve	41,983	44,169
Treasury stock	(316)	(315)
<b>Shareholder's equity total</b>	<b>92,185</b>	<b>86,177</b>
<b>Difference from revaluation and exchange rate changes</b>		
Difference for land revaluation	(548)	(548)
Foreign currency translation adjustments	(23)	(0)
<b>Difference from land revaluation and exchange rate changes total</b>	<b>(571)</b>	<b>(548)</b>
<b>Net assets total</b>	<b>91,613</b>	<b>85,629</b>
<b>Total liabilities and net assets</b>	<b>260,669</b>	<b>251,240</b>

Note (1) Figures are rounded down to the nearest thousand yen.

(2) Red letters indicate liabilities of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

## Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 1'st quarter From April 1, 2009 to June 30, 2009	Current 1'st quarter From April 1, 2010 to June 30, 2010
<b>Sales</b>	19,469	19,702
<b>Cost of sales</b>	16,879	17,049
<b>Gross profit</b>	2,589	2,653
<b>Selling, general &amp; administrative expenses</b>	448	471
<b>Operating income</b>	2,141	2,182
<b>Non-operating income</b>		
Interest and dividend income	33	26
Others	29	13
<b>Non-operating income total</b>	63	39
<b>Non-operating expenses</b>		
Interest expense	996	1,131
Others	74	104
<b>Non-operating expenses total</b>	1,071	1,236
<b>Ordinary income</b>	1,132	985
<b>Extraordinary loss</b>		
Loss on disposal of property, plant and equipment	6	25
Influence of change in accounting method of asset retirement obligations	-	3,173
<b>Extraordinary loss total</b>	6	3,199
<b>Pretax net income for the current quarter</b>	1,125	(2,214)
Corporate inhabitants and enterprise taxes	463	236
Corporate tax adjustments	47	(1,058)
<b>Corporate tax total</b>	510	(821)
Minority interest income	-	(1,392)
<b>Net income (1'st Quarter)</b>	615	(1,392)