

August 8, 2011

ROUND ONE corporation

The person who accepts inquiry.
C.E.O. and President
Executive officer and General Manager of Administrative Division

Masahiko Sugino
Shinji Sasae

TSE and OSE first section #4680
(URL <http://www.round1.co.jp>)
Tel : +72-224-5115

Date of presentation expected date of 1'st Quarter securities report : August 12, 2011.

1. Business Results for the quarter ended in June 2011. (From April 1, 2011 to June 30, 2011)

(1) Operating Results (Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
1'st Quarter 2011.	22,238	12.9	4,305	97.3	3,177	222.5	1,821	-
1'st Quarter 2010.	19,702	1.2	2,182	1.9	985	(13.0)	(1,392)	-

(Note) Comprehensive income 1'st Quarter 2011 : ¥1,812mn (-%) 1'st Quarter 2010 : ¥(1,416)mn (-%)

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
1'st Quarter 2011.	19.11	-
1'st Quarter 2010.	(16.47)	-

(2) Financial Status (Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
1'st Quarter 2011.	249,868	79,887	32.0	838.39
Term 2010	252,106	79,028	31.3	829.37

(Note) Shareholder's equity 1'st Quarter 2011. : ¥79,887mn , Term 2010 : ¥79,028mn

2.Dividend Payment

	Dividend per Share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2010	-	10.00	-	10.00	20.00
Term 2011	-				
Term 2011 (estimate)		10.00	-	10.00	20.00

3.Forecasts for the Term 2011. (April 1, 2011 to March 31, 2012) (Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
1Q-2Q	44,400	6.8	7,000	27.3	4,700	50.9	2,470	-	¥25.92
FY2011(2012/3)	88,000	4.4	12,500	9.5	8,000	15.5	3,300	-	¥34.63

4.Others

- (1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)
None
- (2) Apply to simple accounting method and special accounting method make a Quarter report.
None
- (3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.
 - ① Change in accounting standard : None
 - ② Without above ① : None
- (4) Number of shares outstanding during the term (Common stock)
 - ① Number of shares issued at the term end. (Include treasury stock)
 - ② Number of treasury stock at the term end.
 - ③ Number of average stock at the term end.

End of 1Q	95,452,914	Term 2010	95,452,914
End of 1Q	165,991	Term 2010	165,711
End of 1Q	95,287,022	Pre. 1'st Q	84,564,341

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2011)	End of 1'st quarter (as of June 30, 2011)
Assets		
Current assets		
Cash and deposit	17,007	20,399
<u>Cash and deposit (non-exempt properties)</u>	<u>5,766</u>	<u>5,521</u>
Accounts receivable	414	253
Inventory	234	231
Supplies	1,113	1,154
Others	12,061	7,099
<u>Others (non-exempt properties)</u>	<u>574</u>	<u>516</u>
Current assets total	37,171	35,175
Fixed assets		
Tangible fixed assets		
Buildings and structures	110,204	110,925
Accumulated depreciation	(28,006)	(29,262)
Buildings and structures (Net)	82,197	81,662
<u>Buildings and structures (non-exempt properties)</u>	<u>33,676</u>	<u>31,821</u>
<u>Accumulated depreciation</u>	<u>(6,517)</u>	<u>(6,446)</u>
<u>Buildings and structures (non-exempt properties) (Net)</u>	<u>27,159</u>	<u>25,375</u>
Land	47,650	46,954
<u>Land (non-exempt properties)</u>	<u>20,027</u>	<u>19,142</u>
Lease assets	39,269	39,184
Accumulated depreciation	(15,785)	(15,859)
Lease assets (Net)	23,484	23,324
Others	13,593	13,518
Accumulated depreciation	(11,513)	(11,656)
Others (Net)	2,080	1,862
Tangible fixed assets total	202,599	198,322
Intangible fixed asset	231	219
Investments and other assets		
Others	11,890	15,938
<u>Others (non-exempt properties)</u>	<u>213</u>	<u>212</u>
Investments and other assets total	12,103	16,151
Fixed assets total	214,934	214,693
Total assets	252,106	249,868

Note (1) Figures are rounded down to the nearest million yen.

(2) Red letters indicate assets of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2011)	End of 1'st quarter (as of June 30, 2011)
Liabilities		
Current liabilities		
Account payable	189	162
Short-term loans	2,882	6,220
Bonds to be redeemed within one year	913	913
Long-term loans to be repaid within one year	11,107	12,408
<u>Long-term loans to be repaid within one year (non-exempt properties)</u>	<u>21,387</u>	<u>22,814</u>
lease obligations	9,679	9,915
Account corporate tax etc.	236	92
Allowance for loss due to disease	363	127
Others	4,725	4,293
Current liabilities total	51,485	56,949
Fixed liabilities		
Bonds	7,340	7,253
Long-term loans	72,070	68,009
<u>Long-term loans (non-exempt properties)</u>	<u>20,460</u>	<u>16,209</u>
Officer's retirement allowance	203	208
lease obligations	14,461	14,351
asset retirement obligations	6,066	6,079
Others	989	919
Fixed liabilities total	121,592	113,031
Liabilities total	173,078	169,981
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	29,749	30,618
Treasury stock	(317)	(317)
Shareholder's equity total	79,950	80,818
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(921)	(921)
Foreign currency translation adjustments	(1)	(9)
Difference from land revaluation and exchange rate changes total	(922)	(931)
Net assets total	79,028	79,887
Total liabilities and net assets	252,106	249,868

Note (1) Figures are rounded down to the nearest thousand yen.

(2) Red letters indicate liabilities of consolidated subsidiaries.
(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 1'st Quarter From April 1, 2010 to June 30, 2010	Current 1'st Quarter From April 1, 2011 to June 30, 2011
Sales	19,702	22,238
Cost of sales	17,049	17,542
Gross profit	2,653	4,696
Selling, general & administrative expenses	471	390
Operating income	2,182	4,305
Non-operating income		
Interest and dividend income	26	19
Insurance income	0	19
Others	12	26
Non-operating income total	39	65
Non-operating expenses		
Interest expense	1,131	1,146
Others	104	47
Non-operating expenses total	1,236	1,193
Ordinary income	985	3,177
Extraordinary loss		
Loss on disposal of property, plant and equipment	-	9
Loss on disposal of property, plant and equipment	25	7
Influence of change in accounting method of asset retirement obligations	3,173	-
Extraordinary loss total	3,199	17
Pretax net income for the current quarter	(2,214)	3,160
Corporate inhabitants and enterprise taxes	236	63
Corporate tax adjustments	(1,058)	1,275
Corporate tax total	(821)	1,339
Net income before adjust minority interest income and loss	(1,392)	1,821
Net income	(1,392)	1,821

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 1'st Quarter From April 1, 2010 to June 30, 2010	Current 1'st Quarter From April 1, 2011 to June 30, 2011
Net income before minority interest adjustments or net loss before minority interest adjustments	(1,392)	1,821
Other comprehensive income		
Foreign currency translation adjustments	(23)	(8)
Other comprehensive income total	<u>(23)</u>	<u>(8)</u>
Quarterly comprehensive income (detail)	<u>(1,416)</u>	<u>1,812</u>
Quarterly comprehensive income related to parent company shareholders	(1,416)	1,812
Quarterly comprehensive income related to minority interest	-	-