

Outline of Accounts Settlement Ended March 2012



Analysis of present states and future prospects



(Sennichi-mae shop : Osaka Japan)

ROUND ONE Corporation

C.E.O. and President Masahiko Sugino

Tokyo Stock Exchange First Section,
Code Number: 4680

May 11. 2012

Summary of Consolidated Operating Results (Apr. 2011 ~ Mar.2012)



		Unit	Term 2011.3 (2010.4 - 2011.3) <i>Previous Term Actual</i>	Term 2012.3 (2011.4 - 2012.3) <i>Current term Actual</i>	Differ
shops	Total shops	Shops	109	110	+1
	No. of months total shops operation	Month	1,275	1,314	+39

Figures less than indicated measurement unit are ignored.

Revenue & Expenditures					
	Bowling revenue	¥bn	31.0	32.4	+1.4
	Amusement revenue	¥bn	35.2	36.4	+1.2
	Karaoke revenue	¥bn	6.7	8.2	+1.5
	Spo-cha revenue	¥bn	8.7	9.4	+0.6
	Other revenue	¥bn	2.6	3.0	+0.4
	Total sales	¥bn	84.3	89.5	+5.2
	Operating profit	¥bn	11.4	16.0	+4.6
	Ordinary profit	¥bn	6.9	11.4	+4.5
	<i>Ordinary income margin</i>	%	8.2%	12.8%	+4.6%
Net income	¥bn	(12.6)	2.7	+15.4	

Calculation of Net Income :

【Previous term】 Ordinary income ¥6.92bn - **Extraordinary loss ¥27.28bn** + Impact of Income Taxes ¥7.67bn = Net income ¥(12.67)bn

Detail of extraordinary loss ... Asset retirement obligations (¥3.17 bn), loss from change in unit opening plan (¥23.24 bn), loss from disaster damage (¥0.36 bn) and loss from retirement of fixed assets (incl. amusement infrastructures) (¥0.49 bn)

【Current term】 Ordinary income ¥11.48bn - loss from "sale and lease back" ¥5.03bn - impairment loss ¥0.29bn - Impact of Income Taxes ¥3.36bn = net income ¥2.78bn.

【 7 shops for which a sale-and-leaseback scheme was implemented in the fiscal year ended on March 31, 2012 】

「Machida」, 「Itabashi」, 「Sennichi-mae」, 「Kawasaki Daishi」, 「Kagoshima Usuki」, 「Yokohama-eki Nishiguchi」, 「Sakai Chuokanryo」

Analysis of Consolidated Operating Results



		Term 2012.3 (2011.4-2012.3) Plan	Term 2012.3 (2011.4-2012.3) Actual	Differ	Note
Revenue & Expenditures	Bowling revenue	32.5	32.4	(0.0)	1 【Major factors】 Planned ordinary income for fiscal 2011 11.0bn • Decrease in non-operating loss (fund-raising expense and interest expense) +0.4bn Ordinary income for fiscal 2011 11.4bn 2 【Major factors】 Planned net income for fiscal 2011 3.3bn • Impact of change in income tax rate (0.6)bn Net income for fiscal 2011 2.7bn
	Amusement revenue	36.8	36.4	(0.3)	
	Karaoke revenue	8.1	8.2	+0.1	
	Spo-cha revenue	9.0	9.4	+0.4	
	Other revenue	3.1	3.0	(0.0)	
	Total sales	89.5	89.5	+0.0	
	Cost of sales	71.7	71.7	+0.0	
	Gross margin	17.8	17.7	(0.0)	
	S.G.A. expenses	1.8	1.7	(0.0)	
	Operating income	16.0	16.0	+0.0	
	Non-operating profit & loss	(5.0)	(4.5)	+0.4	
	Ordinary income	11.0	11.4	+0.4	
	Ordinary income margin	12.3%	12.8%	+0.5	
	Extraordinary profit & loss	(5.0)	(5.3)	(0.3)	
Profit before tax	6.0	6.1	+0.1		
Reserve for corporate tax	2.7	3.3	+0.6		
Net income	3.3	2.7	(0.5)		

Quarterly Consolidated actual and plan of Fiscal 2012



April 2012 ~ March 2013

(Unit ¥bn / rounddown)

	1'st Q Plan	2'nd Q Plan	1'St half Plan	3'rd Q Plan	4'th Q Plan	2'nd half Plan	Term Plan
Total sales	21.1	23.5	44.7	20.3	24.9	45.3	90.0
Cost of sales	17.8	18.8	36.7	18.6	18.7	37.3	74.0
Gross margin	3.2	4.6	7.9	1.7	6.2	7.9	15.9
S.G.A. expenses	0.4	0.4	0.8	0.4	0.4	0.9	1.8
Operating income	2.8	4.2	7.1	1.2	5.7	7.0	14.1
Non-operating profit	(1.0)	(1.0)	(2.1)	(0.9)	(1.0)	(2.0)	(4.1)
Ordinary income	1.8	3.1	5.0	0.2	4.7	5.0	10.0
Ordinary income margin	8.6%	13.5%	11.2%	1.1%	19.2%	11.0%	11.1%
Extraordinary profit & loss	(0.1)	(2.4)	(2.5)	(0.1)	(4.9)	(5.0)	(7.5)
Profit before tax	1.7	0.7	2.5	0.1	(0.1)	0.0	2.5
Reserve for corporate tax	(0.8)	(0.4)	(1.2)	(0.1)	(0.0)	(0.2)	(1.5)
Net income	0.9	0.3	1.2	(0.0)	(0.1)	(0.2)	1.0
Y on Y existing shop sales	(8.6)%	(5.6)%	(7.1)%	(3.8)%	(0.3)%	(1.9)%	(4.6)%

(Note) Expenses related to the head office

Interest expense (mostly)

Breakdown: ¥7 billion (Loss on sale-and-leaseback transactions), and ¥0.5 billion (disposal of amusement substrates, etc.)

If any sales-and-leaseback deal has been entered into for existing shops, we will disclose relevant information, including possible impact on our earnings, as needed.

Consolidated plan for year ending March 2013

(1) New shops and P/L



Figures less than indicated measurement unit are ignored.

		Unit	Term 2012.3(2011.4 ~ 2012.3) Previous term (ACT)	Term 2013.3 (2012.4 ~ 2013.3) Current term (PLAN)	Differ
shops	New shops opened	Shop	1	6	+5
	No. of total shops	Shop	110	116	+6
	[Breakdown] Own shops	Shop	63	53	(10)
	Leased shops	Shop	47	63	+16
	No. of months total shops operating	Month	1,314	1,354	+40
Revenue & Expenditures	Bowling	¥billion	32.4	31.9	(0.5)
	Amusement	¥billion	36.4	35.9	(0.4)
	Karaoke	¥billion	8.2	8.3	+0.1
	Spo-cha	¥billion	9.4	10.6	+1.1
	Others	¥billion	3.0	3.1	+0.0
	Total sales	¥billion	89.5	90.0	+0.4
	Operating income	¥billion	16.0	14.1	(1.9)
	Ordinary income	¥billion	11.4	10.0	(1.4)
	Ordinary income margin	%	12.8%	11.1%	(1.7)%
	Net income	¥billion	2.7	1.0	(1.7)

Shops to be newly opened in the fiscal year ending on March 31, 2013: 3 in Japan + 3 in the U.S. (See page 13 for more details.)

Net income calculation formula:

[Results for the fiscal year ended on March 31, 2012]

Ordinary income of ¥11.48 billion – Loss on sale-and-leaseback transactions of ¥5.03 billion – Impairment loss of ¥0.29 billion – Effects of corporate income taxes of ¥3.36 billion
= Net income of ¥2.78 billion

[Plan for the fiscal year ending on March 31, 2013]

Ordinary income of ¥10.0 billion – Loss on sale-and-leaseback transactions of ¥7.0 billion – Loss on disposal of other amusement substrates, etc. of ¥0.5 billion – Effects of corporate income taxes of ¥1.5 billion = Net income of ¥1.0 billion

Consolidated plan for year ending March 2012

(2) Cash flow



Figures less than indicated measurement unit are ignored.

		Unit	Term 2012.3(2011.4 ~ 2012.3) Previous term (ACT)	Term 2013.3 (2012.4 ~ 2013.3) Current term (PLAN)
cash	Net income	¥billion	2.7	1.0
	Income tax adjustment (provision/payment/refund in total)	¥billion	4.1	1.0
	Non-cash loss on sale-and-leaseback transactions, etc.	¥billion	5.2	7.5
	Dividend	¥billion	(1.9)	(1.9)
	Depreciation (excluded lease depreciation)	¥billion	8.4	6.7
	Simplified cash flow	¥billion	18.7	14.3
	Investment on alleys	¥billion	(2.5)	(2.9)
	Increase in cash due to the sale of existing shops	¥billion	22.4	17.0
	Increase in cash due to the liquidation of deposits	¥billion	1.5	-
	Simplified free cash flow	¥billion	40.1	28.4
	Cash reserve	¥billion	29.4	25.7
	Interest-bearing liabilities	¥billion	110.9	78.7
	Net interest-bearing liabilities	¥billion	81.4	52.9

Estimated breakdown of capital expenditure for the fiscal year ending on March 31, 2013

- About ¥1.9 billion: New shops (¥1.0 billion: 3 shops in Japan; ¥0.9 billion: 3 shops in the U.S.)
- About ¥1.0 billion: Existing shops (partial remodeling, purchase of amusement substrates (kits), etc.)

Factoring in the implementation of sale-and-leaseback transactions (about 10 shops)

Number of shops, P/L status, and trend in sales for existing shops compared to previous year (consolidated)



Number of shops, P/L

	term 2006.3	term 2007.3	term 2008.3	term 2009.3	term 2010.3	term 2011.3	term 2012.3	term 2013.3 Plan
New shops opened	11	15	11	13	11	4	1	6
Existing shops closed	0	0	1	2	0	0	0	0
No. of total shops	58	73	83	94	105	109	110	116
[Breakdown]								
Own shops	29	42	49	61	69	69	63	53
Leased shops	29	31	34	33	36	40	47	63

(Note) The number of shops owned as of the end of March 2006 includes shops owned by the companies included in consolidation from the fiscal year ended on March 31, 2006 onward.

(Unit ¥bn / rounddown)

Sales	50.2	65.8	77.9	77.9	82.1	84.3	89.5	90.0
Operating income	12.7	17.9	18.2	13.6	12.0	11.4	16.0	14.1
Ordinary income	13.4	16.3	15.9	9.7	7.8	6.9	11.4	10.0
Ordinary income margin	26.7%	24.9%	20.5%	12.6%	9.6%	8.2%	12.8%	11.1%
Net income	11.9	9.7	9.1	3.9	3.3	(12.6)	2.7	1.0

(Note) Figures for the year ending March 2006 are non-consolidated because consolidated financial statements were not prepared at the time.

(For the year ending March 2007 and thereafter, all figures are consolidated.)

Sales for existing shops compared to previous year

	term 2006.3	term 2007.3	term 2008.3	term 2009.3	term 2010.3	term 2011.3	term 2012.3	term 2013.3 Plan
Bowling	+19.4%	+7.1%	+1.4%	(6.5)%	(4.0)%	(3.7)%	+0.4%	(5.7)%
Amusement	+11.5%	+0.1%	(6.8)%	(10.8)%	(9.8)%	+0.0%	(1.1)%	(6.4)%
Karaoke	(4.5)%	+4.0%	(1.2)%	(7.3)%	(13.1)%	+3.4%	+15.8%	(4.0)%
Spo-cha	-	-	(16.1)%	(9.8)%	(9.2)%	(4.5)%	+7.5%	+5.7%
Others	(11.3)%	(9.2)%	+13.2%	+11.4%	(3.9)%	(14.5)%	+1.3%	(4.0)%
Total sales	+11.6%	+2.0%	(4.0)%	(8.5)%	(7.7)%	(2.2)%	+1.7%	(4.6)%

(Note) Comparison of existing store sales does not include the unit operating in the United States.

Loan refinancing and trend in assets, etc. (consolidated)



Loan refinancing

	Term 2009.3 (ACT)	Term 2010.3 (ACT)	Term 2011.3 (ACT)	Term 2012.3 (ACT)	Term 2013.3 (Plan)	Term 2014.3 (Plan)	Term 2015.3 (Plan)
Amount of loan refinancing during FY	About ¥11.0bn	About ¥12.8bn	About ¥15.9bn	About ¥30.8bn	About ¥5.4bn	About ¥24.0bn	About ¥5.3bn
Details	All outstanding loans refinanced	All outstanding loans refinanced	All outstanding loans refinanced	All outstanding loans refinanced	Ref. note (2)	Negotiation scheduled, mainly with existing lenders	Negotiation scheduled, mainly with existing lenders

(Notes) (1) The refinancing amount above is for the entire Group (including consolidated subsidiaries).

(2) Progress of loan refinancing (about 5.4 billion yen) in the fiscal year ending March 2013 ⇒ about 3.2 billion yen (refinancing agreement has been reached with some financial institutions)

(3) The total refinancing amount for the year ending March 2014 (¥24.0 billion) includes a syndicated loan (about ¥16.2 billion) formed by Sumitomo Mitsui Banking Corporation (as a main bank), the majority of which has been executed.

Assets

(Unit ¥bn / round down)

	Term 2007.3 (ACT)	Term 2008.3 (ACT)	Term 2009.3 (ACT)	Term 2010.3 (ACT)	Term 2011.3 (ACT)	Term 2012.3 (ACT)	Term 2013.3 (Plan)
Total assets	166.3	176.3	216.0	251.2	252.1	228.2	196.8
Net assets	61.8	69.6	72.3	85.6	79.0	79.8	78.9
Net assets ratio	37.2%	39.5%	33.5%	34.1%	31.3%	35.0%	40.1%
Cash reserve	28.8	22.9	21.5	30.8	22.7	29.4	25.7
Interest-bearing liabilities	93.9	98.5	117.9	138.8	136.1	110.9	78.7
Guarantee debts	3.1	40.9	41.9	31.8	8.2		
Net interest-bearing liabilities	68.2	116.5	138.3	139.8	121.6	81.4	52.9
Lease obligation	25.8	26.8	27.1	25.9	28.4	27.3	28.0

(Notes) (1) Guaranteed debts ... Loans made by subsidiaries during development periods for which ROUND ONE Corporation assumes joint and several liability.

These loans will be repaid after shop openings, etc. and, therefore, guaranteed debts will be eliminated. However, such loans are classified as interest-bearing debt because they are switched to long-term loans.

(2) The plan for the fiscal year ending on March 31, 2013 has incorporated a decrease in interest-bearing debt due to the planned and anticipated sale-and-leaseback transactions for existing shops.

Medium-term management plan (through the fiscal year ending on March 31, 2016)



Reduction of interest-bearing debt (B/S)

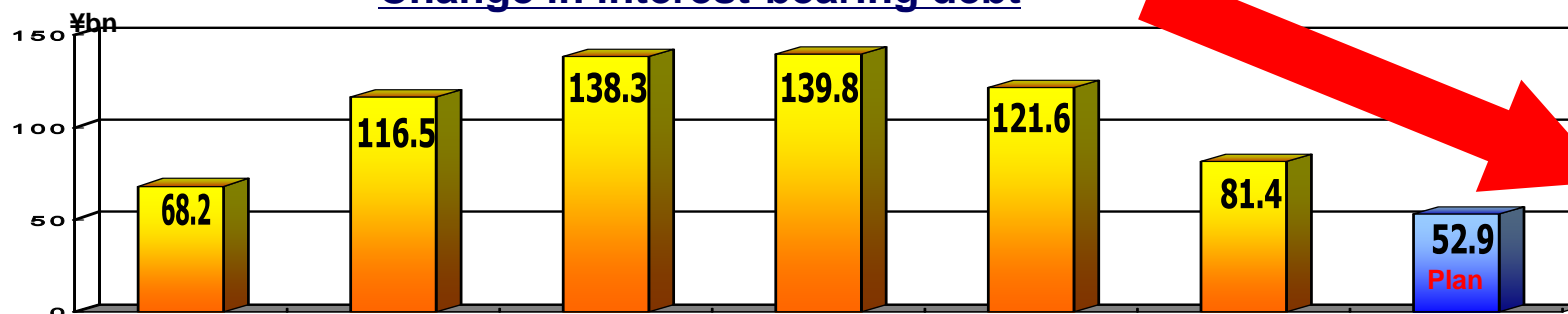
Use of a sale-and-leaseback arrangement [sale of shop assets (land, buildings, etc.) to a purchaser who then leases them back to the seller]

Annual repayment of **about ¥30 billion**: Scheduled payment of **about ¥10 billion** + Repayment under a sale-and-leaseback arrangement of **about ¥20 billion**

Transition to a debt-free structure by the end of the fiscal year ending on March 31, 2016

Any loss on sale incurred while implementing a sale-and-leaseback transaction is treated as a special loss in accounting and reduces net income for the period (with some positive impact on cash flows due to tax effects). If cash provided by sales transactions is less than the balance of debt, it may cause a cash outlay.

Change in interest-bearing debt



(Unit: ¥bn / round down)

	Term 2007.3 (ACT)	Term 2008.3 (ACT)	Term 2009.3 (ACT)	Term 2010.3 (ACT)	Term 2011.3 (ACT)	Term 2012.3 (ACT)	Term 2013.3 (Plan)
Cash reserve	28.8	22.9	21.5	30.8	22.7	29.4	25.7
Interest-bearing liabilities	93.9	98.5	117.9	138.8	136.1	110.9	78.7
Guarantee debts	3.1	40.9	41.9	31.8	8.2		
Net interest-bearing liabilities	68.2	116.5	138.3	139.8	121.6	81.4	52.9

Achievement of ordinary income of ¥20 billion (P/L)

Toward achievement through improvement of existing shops' performance + opening new shops

- Improvement in existing shops' performance: Achievable if the score of existing shops' sales is improved to 107 in the fiscal year ending on March 31, 2016 at latest, assuming the score for the fiscal year ended on March 31, 2012 is 100.
- Acceleration of earnings growth by opening shops in shopping malls in Japan and expanding business in the U.S.

Measures taken for existing shops



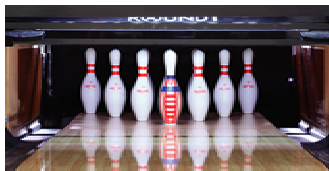
Bowling

Exclusive contract with Miki Takehara, a professional bowler in the P League

Active in exchange events with customers and as a poster girl, through participating in challenge matches at Round One shops

Plan for collaboration with "Kuidaore Taro"

Get a strap pin by hitting all the pins except for the "Kuidaore Taro pin!"



でき!!



達成!!

この状態になったら、2枚目を打つ前に、スタッフに連れてね。

Achieve, and get a present



Miki Takehara



ROUND1 JAPANCUP BOWLING 2012

Preliminary rounds for amateur players are being held (Feb. 2012 to Sep. 2012).

In the finals from Nov. 30 to Dec. 2, 2012, top professionals from Japan, the U.S., and South Korea will come together at Round One.

Network bowling match

Number of card holders Over 3 million
(At the end of April 2012: About 3.27 million)



Measures taken for existing shops



Amusement

Round One's unique, convenient service

Allows for "deposit" and "withdrawal" of medals from the seat
Round One's original service

ラウンドワンだけの
便利な新サービス(メッチャ)が始まりました!



Introduction of hot new models

Mobile Suit Gundam Extreme Vs. Full Boost
(NAMCO BANDAI Games)

Already introduced at about 80% of shops

DANCE EVOLUTION ARCADE (Konami)

Already introduced at about 40% of shops

GUNSLINGER STRATOS (SQUARE ENIX)

Introduction planned

Super medal draw

Remains in service

Karaoke

Present for group visitors

Group of 4 or more persons

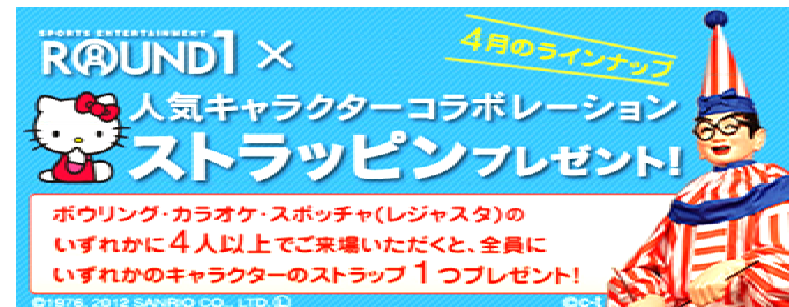
Give a strap to each person

Group of 6 or more persons

Give a big pin to each 6-person group

(For visitors subject to a group discount only)

* Similar presents are given in bowling and Spo-cha facilities as well.



Popular characters room

The room on the theme of a popular character is installed
(it changes with stores).

「ONE PIECE」 / 「Hello Kitty」

Measures taken for existing shops



Spo-cha

Planning to increase the number of shops with free shuttle bus service

Total 9 shops Increase to 36 in total planned (scheduled for sometime around the summer of 2012)

Iruma	Asaka	Okayama senoh	Sakai chuokanjyo
Ageo	Utsunomiya	Kumamoto	Niigata
Narashino	Asahikawa	Sapporo kita21jyo	Sapporo Shiroishi
Hakodate	Akita	Koriyama	Saitama Kurihashi
Itabashi	Kawasaki Daishi	Nagano	Kanazawa
Hamamatsu	Toyohashi	Handa	Nagoya Nishiharu
Mie Kawagoe IC	Kyoto Fushimi	Wakayama	Takatsuki
Jyoto Hanaten	Hirakata	Takamatsu	Kokura
Hakata Hammichibashi	Saga	Oita	Kagoshima Usuki
Okinawa Ginowan	(Note) The Narashino shop is due to end operation at the end of June, 2012.		

Introduction of new items

Golf simulation
e-Sports Ground



* Already introduced at Ageo Shop and DiverCity Tokyo Plaza Shop

Sales promotion / Advertising

Collaboration with "NMB48" / "Kuidaore Taro"

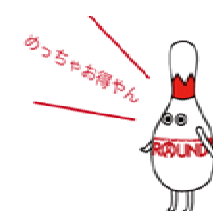
Collaboration plan to be continued because of its popularity



©NMB48 ©c-t

E-mail membership system "Raupoke"

Registered addresses: About 2 million
Distribution of "Latest Plans" and "Beneficial Information"
General managers of respective shops provide fresh information about their shops.



New shops scheduled



Planned new shops for the year ending March 2013.

Japan

Opening date	Shop name / region	Shop type
April 19 , 2012	DiverCity Tokyo Plaza Shop (Aomi, Koto-ku, Tokyo: in front of Fuji Television Headquarters building)	Stadium (including Spo-cha) /Roadside (on the premises of the large-scale commercial complex "DiverCity Tokyo Plaza")
April 27 , 2012	Sennichi-mae shop (Along Sennichimae Street, Namba, Chuo-ku, Osaka)	Stadium (include Spo-cha) / Downtown
Late December 2012	(Tentative name) Ikebukuro shop (Along Sunshine 60 Street, near east exit of Ikebukuro Station)	Standard / Downtown

U.S.

Planned opening	Shop name / region	Shop type
Summer in 2012	(Tentative name) Moreno Valley Shop / California	Standard, Roadside (Within mega shopping mall)
Winter in 2012	3 rd Shop in the U.S. / California	Standard, Roadside (Within mega shopping mall)
Spring in 2013	4 th Shop in the U.S. / California	Standard, Roadside (Within mega shopping mall)

[Notice]

- Open time and a store name may be changed by situations.
- Opening a shop may be stopped and changed without a preliminary announcement about an opening-a-shop plan store.
- The company seeks to reinforce its financial structure by freezing the opening of new shops other than those listed above in principle. However, a new shop may be opened when a developer bears most of the initial investment costs, including those for interior decoration, and only if the shop is located in a large-scale metropolitan area shopping mall or the shop is expected to generate sufficient earnings.

Opening of new shops in the U.S.

Present status of shop opening in the U.S. and future development

The first shop was opened in Puente Hills Mall in August 2010.

- Sales performance for the immediate future is up 5% year on year.
- Sales mix for the fiscal year ended on March 31, 2012 : amusement (57.2%), bowling (20.8%), food and drink (15.5%), karaoke (4.0%), and others (2.5%)

【Existing shops and the schedule for opening new shops in the future】

	Scheduled time for opening	Name of shop/area	Type of shop
1	August 2010	Puente Hills Mall Shop (Los Angeles, California)	About a 30-minute drive east of downtown Los Angeles In Puente Hills Mall http://www.puentehills-mall.com/
2	Summer of 2012	Tentative name: Moreno Valley Shop (Riverside, California)	Standard, roadside (in a large-scale mall)
3	Winter of 2012	The 3 rd shop in the U.S. / California	Standard, roadside (in a large-scale mall)
4	Spring of 2013	The 4 th shop in the U.S. / California	Standard, roadside (in a large-scale mall)

Planned capital expenditure for each shop About ¥0.5 billion (including ¥0.2 billion in finance lease)

Bowling market in Japan and the U.S.

	Japan	U.S.
Market size	About ¥82 billion	About \$7 billion (About ¥560 billion at ¥80/US\$)
Number of centers	About 900 centers (mostly managed by the private sector)	About 5,350 centers (private: about 4,800; others operated by armies, churches, etc.: about 550)
Number of lanes	About 25,000 lanes	About 111,000 lanes
Bowling population (number of people who bowl once or more a year)	About 17.8 million	About 71 million

(Estimates by the Company using the "White Paper of Leisure 2011" as a reference)

【Present status of the bowling market in the U.S.】

About 400 shops are managed by the top two (Brunswick and AMF Bowling), 50 are run by the second-tier companies, and most of the others are family-owned centers.

Recession-proof, and maintaining stable growth over the last several years

While old-fashioned bowling centers have been closed year after year, complex shops with multiple items other than bowling (go-karts, arcade games, miniature golf, etc.) have been constructed at a pace of 20 to 50 shops a year.

Much higher participation rate compared to the other leisure activities (golf, fishing, tennis, billiards, cycling, roller skating, ice skating, and marathon)

Use on a percentage basis by average and above-average income earners as a casual place for social interaction is increasing.

Fiscal year ending March 2013 Company-wide sales and year-on-year existing shop sales results vs. plan.



Company-wide sales—results vs. plan (consolidated)

(Unit ¥bn / round down)

	Unit	1Q	2Q	1'st half	3Q	4Q	2'nd half	Term
		Plan	Plan	Plan	Plan	Plan	Plan	Plan
Bowling	¥bn	7.5	8.1	15.6	6.8	9.3	16.2	31.9
Amusement	¥bn	8.5	9.6	18.1	8.5	9.2	17.8	35.9
Karaoke	¥bn	1.8	2.1	4.0	2.0	2.3	4.3	8.3
Spo-cha	¥bn	2.3	2.8	5.2	2.1	3.2	5.4	10.6
Others	¥bn	0.7	0.8	1.6	0.7	0.8	1.5	3.1
Total sales	¥bn	21.1	23.5	44.7	20.3	24.9	45.3	90.0



Year-on-year existing shop sales—results vs. plan (The US shop is excluded)

	Unit	1Q	2Q	1'st half	3Q	4Q	2'nd half	Term
		Plan	Plan	Plan	Plan	Plan	Plan	Plan
Bowling	%	(10.1)	(6.7)	(8.4)	(4.7)	(1.5)	(2.9)	(5.7)
Amusement	%	(10.1)	(7.4)	(8.7)	(5.5)	(2.5)	(4.0)	(6.4)
Karaoke	%	(7.7)	(6.3)	(7.0)	(2.3)	+0.5	(0.9)	(4.0)
Spo-cha	%	+0.5	+4.5	+2.6	+6.6	+10.4	+8.9	+5.7
Others	%	(4.0)	(3.2)	(3.6)	(4.8)	(4.0)	(4.4)	(4.0)
Total sales	%	(8.6)	(5.6)	(7.1)	(3.8)	(0.3)	(1.9)	(4.6)



Statistical snapshot of shops



Trend in number of shops

	No. of shop openings		No. of shop closings		Total No. of shops at the end of the term
	Jpn	Usa	Jpn	Usa	
	~ Year ending March 2004	45		4	
Year ending March 2005	6				47
Year ending March 2006	11				58
Year ending March 2007	15				73
Year ending March 2008	11		1		83
Year ending March 2009	13		2		94
Year ending March 2010	11				105
Year ending March 2011	3	1			109
Year ending March 2012	1				110
Year ending March 2013 (Plan)	3	3			116

Breakdown of total number of shops at end of term				
Japan				U.S.A.
Standard		Stadium		Standard
Downtown	Roadside	Downtown	Roadside	Roadside
7	34	-	-	-
8	34	-	5	-
8	34	-	16	-
8	34	-	31	-
8	34	-	41	-
7	45	-	42	-
7	55	-	43	-
8	57	-	43	1
8	58	-	43	1
9	58	1	44	4

Reason for closure of 6 shops (expiration of contract periods: 4; construction of new large shops in the neighborhood: 1; closure of trial shop (trial period: about 2 years): 1)

Fuji Shop closed in the year ending March 2008, and reopened at the same location in the next fiscal year after undergoing complete reconstruction.

Number of shops by geographical area (as of end of April 2012)

Area	Hokkaido/ Tohoku	Hokuriku/ Koshinetsu	Kanto	Chubu/ Tokai	Kansai	Chugoku/ Shikoku	Kyushu/ Okinawa	U.S.A.	Total
No. of shops	10	4	33	14	31	8	11	1	112
Share	8.9%	3.6%	29.5%	12.5%	27.7%	7.1%	9.8%	0.9%	100.0%

Notices and contact for inquiries regarding IR



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IR policies (Silent period)

In order to ensure fairness to investors, the company will, in principle, withhold answers to any questions regarding IR for about two weeks before the announcement of financial results (including quarterly results).

Even during this period, however, the company will respond to inquiries and questions regarding fundamental facts about its operations, information that has already been disclosed, and ongoing events or projects.

Thank you for your cooperation and understanding.

Website addresses (Japanese only)

【Website for PC】

<http://www.round1.co.jp>

or

【Website for cell phone】 (For customers/IR information, etc. are not available)

- docomo <http://www.round1.co.jp/mobile/>
- Soft Bank <http://www.round1.co.jp/mobile/>
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For inquiries, please contact Administrative Division of ROUND ONE Corporation. Tel: +72-224-5115 (Japanese only)