



January 12, 2012

To whom it may concern

4-45-1 Sakai-Ekimae Portus Center Building
 Ebisujima-cho Sakai-ku Sakai OSAKA
 590-0985 Japan
 Round One Corporation
 C. E. O. Masahiko Sugino
 (Code : 4680 TSE/OSE First section)
<http://www.round1.co.jp>

< Performance in December 2011 >

1. Sales Performance in December 2011.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	2,503	(4.4)%	(8.5)%
Amusement business	3,234	(2.3)%	(6.8)%
Karaoke business	762	+16.0%	+9.5%
Spo-cha business	674	+5.8%	+5.8%
Other business	242	+15.9%	(2.0)%
Total sales	7,417	(0.2)%	(4.8)%

2. Sales Performance in April 2011 ~ December 2011. (Accumulate)

(¥ million / round down)

	Plan (All Shops)	Actual (All Shops)	Different (All Shops)
Bowling business	23,563	23,392	(170)
Amusement business	27,634	27,431	(203)
Karaoke business	6,029	6,054	+24
Spo-cha business	6,537	6,652	+114
Other business	2,327	2,306	(20)
Total sales	66,092	65,837	(254)

	VS Plan (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	(0.7)%	+5.6%	+1.2%
Amusement business	(0.7)%	+4.5%	+0.1%
Karaoke business	+0.4%	+23.5%	+16.9%
Spo-cha business	+1.8%	+6.9%	+6.9%
Other business	(0.9)%	+18.0%	+0.5%
Total sales	(0.4)%	+7.1%	+2.5%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	+4.7%	+7.6%	+5.4%	+6.0%	+3.5%	+4.3%	+2.4%	+3.5%	+4.7%
Amusement	+5.5%	+8.1%	+3.5%	+5.8%	+0.6%	+0.4%	+2.3%	+1.1%	+3.3%
Karaoke	+26.2%	+20.5%	+22.3%	+22.9%	+22.8%	+16.7%	+16.7%	+18.6%	+20.6%
Spo-cha	+5.8%	+11.7%	+4.7%	+7.9%	+7.9%	+8.9%	+9.4%	+8.8%	+8.4%
Others	(2.0)%	(0.0)%	+3.4%	+0.4%	+6.6%	+5.3%	+0.3%	+4.0%	+2.2%
Total sales	+6.5%	+9.0%	+5.8%	+7.2%	+4.3%	+4.2%	+4.1%	+4.2%	+5.7%
Existing shops	105	105	105	※	105	106	106	※	※
VS Pre Year (Sat/Sun/Hol)	+1	(1)	±0	±0	+1	(1)	±0	±0	±0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(5.6)%	(4.2)%	(8.5)%	(6.3)%					
Amusement	(5.5)%	(6.5)%	(6.8)%	(6.3)%					
Karaoke	+9.6%	+11.0%	+9.5%	+9.9%					
Spo-cha	(2.3)%	+6.8%	+5.8%	+3.3%					
Others	(5.0)%	(2.3)%	(2.0)%	(3.1)%					
Total sales	(4.0)%	(2.9)%	(4.8)%	(4.0)%					
Existing shops	106	106	106	※	106	106	106	※	※
VS Pre Year (Sat/Sun/Hol)	±0	±0	+1	+1	±0	(1)	+1	±0	+1

The number of total 109 shops in December 2011. (Without one shop in USA)
Above sales data before audit by CPA.

[Note 1]

Share price: 471 Yen (trade unit: 100 stocks)
Market capitalization: approximately Yen 44.9 billion
(Base on the closing price on January 11, 2012 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on November 10, 2011)

Sales : Yen 89.50 billion
Operating income : Yen 16.00 billion
Ordinary income : Yen 11.00 billion
Net income : Yen 3.30 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Disclosed on November 10, 2011)

Sales : Yen 89.00 billion
Ordinary income : Yen 11.00 billion
Net income : Yen 3.30 billion

EPS (prospective) : Yen 34.57
PER (prospective) : 13.6x (based on the closing price on January 11, 2012)
PBR : 0.56x (based on the closing price on January 11, 2012)
No. of shares : 95,452,914 shares
Accounting term : Year ended March 31
Securities code : 4680(1' st Section ,Tokyo stock exchange)