

February 9, 2012

ROUND ONE corporation

The person who accepts inquiry.
C.E.O. and President
Executive officer and General Manager of Administrative Division

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Date of presentation expected date of 3'rd Quarter securities report : February 13, 2012.

1. Business Results for the quarter ended in December 2011. (From April 1, 2011 to December 31, 2011)

(1) Operating Results

(Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
3'rd Quarter 2011.	66,226	7.4	11,422	52.8	7,960	100.1	2,472	-
3'rd Quarter 2010.	61,660	3.0	7,473	(2.6)	3,978	(14.0)	(12,907)	-

(Note) Comprehensive income 3'rd Quarter 2011 : ¥2,478mn (-%) 3'rd Quarter 2010 : ¥(12,904)mn (-%)

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
3'rd Quarter 2011.	25.95	-
3'rd Quarter 2010.	(140.70)	-

(2) Financial Status

	Total Assets	Net Assets	Shareholder's Equity Ratio
	¥mn	¥mn	%
3'rd Quarter 2011.	236,281	79,600	33.7
Term 2010	252,106	79,028	31.3

(Note) Shareholder's equity 3'rd Quarter 2011. : ¥79,600mn , March 2011 term : ¥79,028mn

2.Dividend Payment

	Dividend per Share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2010	-	10.00	-	10.00	20.00
Term 2011	-	10.00			
Term 2011 (estimate)			-	10.00	20.00

3.Forecasts for the Term 2011. (April 1, 2011 to March 31, 2012)

(% : year on year)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
Term 2011	89,500	6.2	16,000	40.1	11,000	58.8	3,300	-	34.63

4.Others

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)
None

(2) Apply to simple accounting method and special accounting method make a Quarter report.
None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.
① Change in accounting standard : None
② Without above ① : None

(4) Number of shares outstanding during the term (Common stock)

- ① Number of shares issued at the term end. (Include treasury stock)
② Number of treasury stock at the term end.
③ Number of average stock at the term end.

End of 3Q	95,452,914	Term 2010	95,452,914
End of 3Q	166,871	Term 2010	165,711
End of 3Q	95,286,605	Pre. 3'rd Q	91,740,057

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of 3'rd quarter (as of December 31, 2010)	End of Previous Term (as of March 31, 2010)
Assets		
Current assets		
Cash and deposit	24,665	22,711
<u>Cash and deposit (non-exempt properties)</u>	<u>6,892</u>	<u>8,104</u>
Accounts receivable	221	361
Inventory	220	186
Supplies	1,240	955
Others	13,572	6,215
<u>Others (non-exempt properties)</u>	<u>584</u>	<u>628</u>
Current assets total	47,397	39,163
Fixed assets		
Tangible fixed assets		
Buildings and structures	106,117	92,073
Accumulated depreciation	(25,794)	(18,005)
Buildings and structures (Net)	80,322	74,068
<u>Buildings and structures (non-exempt properties)</u>	<u>38,215</u>	<u>44,176</u>
<u>Accumulated depreciation</u>	<u>(7,153)</u>	<u>(7,037)</u>
<u>Buildings and structures (non-exempt properties) (Net)</u>	<u>31,061</u>	<u>37,139</u>
Land	44,024	42,590
<u>Land (non-exempt properties)</u>	<u>24,182</u>	<u>25,605</u>
Lease assets	35,547	25,271
Accumulated depreciation	(12,688)	(6,610)
Lease assets (Net)	22,859	18,661
Others	13,971	15,015
Accumulated depreciation	11,410	(10,780)
Others (Net)	2,561	4,234
Tangible fixed assets total	205,011	202,298
Intangible fixed asset	225	169
Investments and other assets		
Others	13,025	9,289
<u>Others (non-exempt properties)</u>	<u>213</u>	<u>317</u>
Investments and other assets total	13,238	9,607
Fixed assets total	218,476	212,076
Total assets	265,873	251,240

Note (1) Figures are rounded down to the nearest million yen.

(2) Red letters indicate assets of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of 3 rd quarter (as of December 31, 2010)	End of Previous Term (as of March 31, 2010)
Liabilities		
Current liabilities		
Account payable	232	156
Bonds to be redeemed within one year	913	913
Short-term loans	2,178	862
Long-term loans to be repaid within one year	10,231	6,298
<u>Long-term loans to be repaid within one year (non-exempt properties)</u>	<u>15,909</u>	<u>17,496</u>
lease obligations	9,170	6,502
Allowance of opening shop plan change	13,000	-
Account corporate tax etc.	188	793
Others	5,019	6,218
Current liabilities total	56,843	39,241
Fixed liabilities		
Bonds	7,709	8,254
Long-term loans	67,996	65,758
<u>Long-term loans (non-exempt properties)</u>	<u>33,354</u>	<u>39,306</u>
Officer's retirement allowance	199	209
lease obligations	13,531	11,630
asset retirement obligations	5,950	-
Others	1,117	1,209
Fixed liabilities total	129,858	126,369
Liabilities total	186,702	165,611
Net assets		
Shareholder's equity		
Capital stock	25,021	20,924
Capital reserve	25,496	21,399
Profit reserve	29,515	44,169
Treasury stock	(316)	(315)
Shareholder's equity total	79,716	86,177
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(548)	(548)
Foreign currency translation adjustments	3	(0)
Difference from land revaluation and exchange rate changes total	(545)	(548)
Net assets total	79,171	85,629
Total liabilities and net assets	265,873	251,240

Note (1) Figures are rounded down to the nearest thousand yen.

(2) Red letters indicate liabilities of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 1'st Q - 3'rd Q From April 1, 2009 to December 31, 2009	Current 1'st Q - 3'rd Q From April 1, 2010 to December 31, 2011
Sales	59,838	61,660
Cost of sales	50,846	52,774
Gross profit	8,992	8,885
Selling, general & administrative expenses	1,315	1,411
Operating income	7,676	7,473
Non-operating income		
Interest and dividend income	113	88
Subsidy income	-	61
Sales promotion income	16	-
Others	120	106
Non-operating income total	250	256
Non-operating expenses		
Interest expense	3,117	3,466
Others	183	285
Non-operating expenses total	3,300	3,751
Ordinary income	4,626	3,978
Extraordinary income		
Return on reversal of provision for opening shop cancellatio	40	-
Extraordinary gain total	40	-
Extraordinary loss		
Loss on disposal of property, plant and equipment	167	286
Opening shop cancellation loss	508	-
Allowance of opening shop plan change	-	13,000
Loss on opening shop plan change	-	8,800
Influence of change in accounting method of asset retirement obligations	-	3,173
Extraordinary loss total	675	25,259
Pretax net income for the current quarter	3,990	(21,280)
Corporate inhabitants and enterprise taxes	1,435	1,608
Corporate tax adjustments	327	(9,982)
Corporate tax total	1,762	(8,373)
Net income before adjust minority interest income and loss	-	(12,907)
Net income	2,227	(12,907)