

November 9, 2012

ROUND ONE corporation

The person who accepts inquiry.

C.E.O. and President

Executive officer and General Manager of Administrative Division

Masahiko Sugino

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Date of presentation expected date of 2'nd Quarter securities report : November 13, 2012. Dividend will be paid on after: December 4, 2012

1. Business Results for the quarter ended in September 2012. (From April 1, 2012 to September 30, 2012)

(Figures are rounded down to the nearest million yen.)

(1) Operating Results

(%: Quarter on Quarter change)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
2'nd Quarter 2012.	43,273	(5.9)	5,964	(36.5)	3,811	(45.2)	2,019	(16.9)
2'nd Quarter 2011.	45,998	10.7	9,396	70.9	6,950	123.1	2,430	-

(Note) Comprehensive income 2'nd Quarter 2012 : ¥1,966mn (19.4)% 2'nd Quarter 2011 : ¥2,438mn -%

	Earnings per Share	Net Income per share, fully diluted
	¥mn	
2'nd Quarter 2012.	21.20	-
2'nd Quarter 2011.	25.51	-

(2) Financial Status

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	
2'nd Quarter 2012.	226,562	80,895	35.7	¥848.99
Term 2011	228,236	79,882	35.0	¥838.35

(Note) Shareholder's equity 2'nd Quarter 2012. : ¥80,895mn , Term 2011 : ¥79,882mn

2.Dividend Payment

	Dividend per Share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2011	-	10.00	-	10.00	20.00
Term 2012	-	10.00			
Term 2012 (estimate)			-	10.00	20.00

(Note) Changes in dividends forecast during the 2'nd quarter: None

3.Forecasts for the Term 2012. (April 1, 2012 to March 31, 2013)

(%: Year on Year change)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	
Term 2012	86,800	(3.1)	11,700	(27.0)	8,000	(30.3)	1,000	(64.1)	¥10.50

(Note) Changes in forecast during the 2'nd quarter: Yes

Note

- (1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)
None
- (2) Apply to simple accounting method and special accounting method make a Quarter report.
None
- (3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.
Change in accounting standard : Yes
Without above : None
Change in accounting estimate : Yes
Retrospective restatement : None

- (4) Number of shares outstanding during the term (Common stock)

Number of shares issued at the term end. (Include treasury stock)	End of 2Q	95,452,914	Term 2011	95,452,914
Number of treasury stock at the term end.	End of 2Q	168,771	Term 2011	167,811
Number of average stock at the term end.(Through 2Q)	End of 2Q	95,284,549	Pre. 2'nd Q	95,286,775

Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2012)	End of 2'nd quarter (as of September 30, 2012)
Assets		
Current assets		
Cash and deposit	28,003	27,921
<u>Cash and deposit (non-exempt properties)</u>	<u>1,484</u>	<u>1,184</u>
Accounts receivable	557	424
Merchandise	190	196
Supplies	1,232	1,107
Others	3,711	2,600
<u>Others (non-exempt properties)</u>	<u>50</u>	<u>49</u>
Current assets total	35,230	33,484
Fixed assets		
Tangible fixed assets		
Buildings and structures	124,973	128,911
Accumulated depreciation	(34,959)	(37,158)
Buildings and structures (Net)	90,013	91,753
<u>Buildings and structures (non-exempt properties)</u>	<u>9,351</u>	<u>7,373</u>
<u>Accumulated depreciation</u>	<u>(2,462)</u>	<u>(2,102)</u>
<u>Buildings and structures (non-exempt properties) (Net)</u>	<u>6,888</u>	<u>5,270</u>
Land	52,036	51,466
<u>Land (non-exempt properties)</u>	<u>5,495</u>	<u>5,495</u>
Lease assets	40,417	43,921
Accumulated depreciation	(18,252)	(20,412)
Lease assets (Net)	22,164	23,509
Others	13,899	12,840
Accumulated depreciation	(11,182)	(11,236)
Others (Net)	2,717	1,603
Tangible fixed assets total	179,317	179,099
Intangible fixed asset	209	192
Investments and other assets		
Others	13,269	13,659
<u>Others (non-exempt properties)</u>	<u>210</u>	<u>126</u>
Investments and other assets total	13,479	13,785
Fixed assets total	193,005	193,077
Total assets	228,236	226,562

Note (1) Figures are rounded down to the nearest million yen.

(2) Red letters indicate assets of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2012)	End of 2 nd quarter (as of September 30, 2012)
Liabilities		
Current liabilities		
Account payable	211	179
Short-term loans	1,238	4,298
Bonds to be redeemed within one year	1,413	1,413
Long-term loans to be repaid within one year	15,166	11,463
<u>Long-term loans to be repaid within one year (non-exempt properties)</u>	<u>1,804</u>	<u>496</u>
lease obligations	10,610	11,026
Account corporate tax etc.	393	332
Others	4,851	4,241
Current liabilities total	35,689	33,450
Fixed liabilities		
Bonds	10,026	9,319
Long-term loans	73,406	72,113
<u>Long-term loans (non-exempt properties)</u>	<u>7,861</u>	<u>7,613</u>
Provision for director's retirement benefits	222	232
lease obligations	14,006	15,147
asset retirement obligations	6,149	6,163
Others	990	1,625
Fixed liabilities total	112,663	112,216
Liabilities total	148,353	145,666
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	30,625	31,692
Treasury stock	(318)	(318)
Shareholder's equity total	80,825	81,892
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(921)	(921)
Foreign currency translation adjustments	(21)	(75)
Difference from land revaluation and exchange rate changes total	(943)	(996)
Net assets total	79,882	80,895
Total liabilities and net assets	228,236	226,562

Note (1) Figures are rounded down to the nearest thousand yen.

(2) Red letters indicate liabilities of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 2 nd quarter From April 1, 2011 to September 30, 2011	Current 2 nd quarter From April 1, 2012 to September 30, 2012
Sales	45,998	43,273
Cost of sales	35,776	36,477
Gross profit	10,222	6,796
Selling, general & administrative expenses	825	831
Operating income	9,396	5,964
Non-operating income		
Interest and dividend income	38	18
Insurance income	19	1
Compensation income	14	14
Others	82	32
Non-operating income total	155	66
Non-operating expenses		
Interest expense	2,272	1,779
Others	328	438
Non-operating expenses total	2,601	2,218
Ordinary income	6,950	3,811
Extraordinary income		
Gain on sales of noncurrent assets	-	105
Extraordinary income total	-	105
Extraordinary loss		
Loss on sales of noncurrent assets	1,837	108
Loss on retirement of noncurrent assets	170	102
Impairment loss	547	-
Loss on closing of stores	-	242
Others	39	-
Extraordinary loss total	2,594	453
Pretax net income for the current quarter	4,355	3,463
Corporate inhabitants and enterprise taxes	137	262
Corporate tax adjustments	1,787	1,181
Corporate tax total	1,924	1,443
Minority interest income	2,430	2,019
Net income (2nd Quarter)	2,430	2,019

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 2'nd Quarter From April 1, 2011 to September 30, 2011	Current 2'nd Quarter From April 1, 2012 to September 30, 2012
Net income before minority interest adjustments or net loss before minority interest adjustments	2,430	2,019
Other comprehensive income		
Foreign currency translation adjustments	7	(53)
Other comprehensive income total	<u>7</u>	<u>(53)</u>
Quarterly comprehensive income (detail)	<u>2,438</u>	<u>1,966</u>
Quarterly comprehensive income related to parent company shareholders	2,438	1,966
Quarterly comprehensive income related to minority interest	-	-