



December 7, 2012

To whom it may concern

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 Round One Corporation  
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**< Performance in November 2012 >**

1. Sales Performance in November 2012.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	1,861	(11.4)%	(13.4)%
Amusement business	2,451	(4.4)%	(7.9)%
Karaoke business	550	(2.7)%	(5.6)%
Spo-cha business	628	+6.2%	(4.1)%
Other business	209	(6.7)%	(8.5)%
Total sales	5,700	(5.7)%	(9.2)%

2. Sales Performance in April 2012 ~ November 2012. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	18,641	(10.8)%	(13.3)%
Amusement business	22,504	(7.0)%	(11.6)%
Karaoke business	5,196	(1.8)%	(5.3)%
Spo-cha business	6,527	+9.2%	(0.9)%
Other business	1,924	(6.8)%	(8.8)%
Total sales	54,794	(6.2)%	(10.5)%

### 3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(11.7)%	(18.5)%	(8.4)%	(13.3)%	(14.8)%	(12.3)%	(10.6)%	(12.5)%	(12.9)%
Amusement	(10.4)%	(13.5)%	(9.9)%	(11.4)%	(14.6)%	(12.2)%	(12.1)%	(12.9)%	(12.2)%
Karaoke	(7.8)%	(12.7)%	(0.9)%	(7.5)%	(6.7)%	(2.6)%	+0.1%	(3.1)%	(5.2)%
Spo-cha	+4.2%	(12.7)%	+0.6%	(3.8)%	(2.9)%	+4.5%	+6.2%	+3.0%	(0.2)%
Others	(6.2)%	(10.6)%	(4.9)%	(7.4)%	(12.0)%	(9.8)%	(6.8)%	(9.6)%	(8.5)%
Total sales	(9.1)%	(15.1)%	(7.4)%	(10.9)%	(12.7)%	(9.2)%	(8.4)%	(10.1)%	(10.4)%
Existing shops	108	108	108	※	108	108	107	※	※
VS Pre Year (Sat/Sun/Hol)	±0	(2)	+1	(1)	(1)	±0	+1	±0	(1)

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(15.6)%	(13.4)%							
Amusement	(11.4)%	(7.9)%							
Karaoke	(5.6)%	(5.6)%							
Spo-cha	(3.6)%	(4.1)%							
Others	(11.0)%	(8.5)%							
Total sales	(11.6)%	(9.2)%							
Existing shops	108	108	108	※	108	108	108	※	※
VS Pre Year (Sat/Sun/Hol)	(2)	(1)	+1	(2)	(1)	+1	+1	+1	(1)

# The number of total 110 shops in November 2012. (Without two shops in USA)

Above sales data before audit by CPA.

#### [ Note 1 ]

Share price: 479 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 45.7 billion

(Base on the closing price on December 6, 2012 Japan time)

#### [ Note 2 ]

##### 【 consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.80 billion

Operating income : Yen 11.70 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

##### 【 non - consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.00 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

EPS (prospective) : Yen 10.47

PER (prospective) : 45.7x (based on the closing price on December 6, 2012)

PBR : 0.57x (based on the closing price on December 6, 2012)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)