

Outline of Accounts Settlement Ended March 2013



Analysis of present states and future prospects



Moreno Valley shop (California U.S.A.)

ROUND ONE Corporation

C.E.O. and President Masahiko Sugino

Tokyo Stock Exchange First Section,
Code Number: 4680

May 10, 2013

Summary of Consolidated Operating Results (Apr. 2012 ~ Mar.2013)



		Unit	Term 2012.3 (2011.4 - 2012.3) <i>Previous Term Actual</i>	Term 2013.3 (2012.4 - 2013.3) <i>Current term Actual</i>	Differ
shops	Total shops	Shops	110	113	+3
	No. of months total shops operation	Month	1,314	1,344	+30

Figures less than indicated measurement unit are ignored.

		Unit	Term 2012.3 (2011.4 - 2012.3)	Term 2013.3 (2012.4 - 2013.3)	Differ
Revenue & Expenditures	Bowling revenue	¥bn	32.4	29.7	(2.6)
	Amusement revenue	¥bn	36.4	34.5	(1.9)
	Karaoke revenue	¥bn	8.2	8.3	+0.0
	Spo-cha revenue	¥bn	9.4	10.3	+0.9
	Other revenue	¥bn	3.0	2.9	(0.1)
	Total sales	¥bn	89.5	85.9	(3.6)
	Operating profit	¥bn	16.0	11.5	(4.4)
	Ordinary profit	¥bn	11.4	8.2	(3.2)
	<i>Ordinary income margin</i>	%	12.8%	9.6%	(3.3)%
	Net income	¥bn	2.7	0.6	(2.1)

【 Calculation of Net Income 】

Figures less than indicated measurement unit are ignored.

Term 2012. 3 (2011.4~2012.3)		Term 2013. 3 (2012.4~2013.3)	
Ordinary income	¥11.48 bn	Ordinary income	¥8.21bn
		Loss on store closing at ending lease period (Mizuho Store: Running until Sep.2 2012.)	¥(0.24)bn
Loss on sale & lease back	¥(5.03)bn	Loss on sale & lease back	¥(4.64)bn
Impairment loss	¥(0.29)bn	Impairment loss	¥(1.81)bn
		Other extraordinary loss	¥(0.24)bn
Income tax adjustments	¥(3.36)bn	Income tax adjustments	¥(0.66)bn
Net income	¥2.78bn	Net income	¥0.60bn

Analysis of Consolidated Operating Results



(Unit ¥bn / round down)

		Current term (2012.4-2013.3) Plan	Current term (2012.4-2013.3) Actual	Differ	Note
Revenue & Expenditures	Bowling revenue	30.3	29.7	(0.6)	
	Amusement revenue	34.5	34.5	(0.0)	
	Karaoke revenue	8.4	8.3	(0.1)	
	Spo-cha revenue	10.5	10.3	(0.1)	
	Other revenue	2.9	2.9	+0.0	
	Total sales	86.8	85.9	(0.8)	
	Cost of sales	73.3	72.5	(0.7)	
	Gross margin	13.4	13.3	(0.1)	
	S.G.A. expenses	1.7	1.7	+0.0	
	Operating income	11.7	11.5	(0.1)	
	Non-operating profit	(3.7)	(3.3)	+0.3	
	Ordinary income	8.0	8.2	+0.2	
	Ordinary income margin	9.2%	9.6%	+0.3%	
	Extraordinary profit & loss	(6.3)	(6.9)	(0.6)	
	Profit before tax	1.7	1.2	(0.4)	
	Reserve for corporate tax	(0.7)	(0.6)	+0.0	
Net income	1.0	0.6	(0.3)		

(Plan) ordinary income	8.0bn
Decrease in sales	(0.8)bn
Decrease in personnel exp.	+0.4bn
Decrease in lease exp.	+0.4bn
Decrease in other exp.	+0.2bn
(Actual) ordinary income	8.2bn

Ordinary income image of difference

Quarterly Consolidated actual (Term 2012.3) and plan (Term2013.3)



Term 2012.3 (2011.4 ~ 2012.3)

(Unit ¥bn / rounddown)

	1'st Q actual	2'nd Q actual	1'st half actual	3'rd Q actual	4'th Q actual	2'nd half actual	Term actual
Total sales	20.7	22.5	43.2	19.0	23.5	42.6	85.9
Cost of sales	18.1	18.3	36.4	18.0	18.0	36.0	72.5
Gross margin	2.6	4.1	6.7	1.0	5.4	6.5	13.3
S.G.A. expenses	0.4	0.4	0.8	0.4	0.4	0.9	1.7
Operating income	2.2	3.7	5.9	0.6	4.9	5.6	11.5
Non-operating profit	(1.1)	(0.9)	(2.1)	(0.5)	(0.6)	(1.1)	(3.3)
Ordinary income	1.0	2.8	3.8	0.0	4.3	4.4	8.2
Ordinary income margin	4.9%	12.4%	8.8%	0.1%	15.6%	10.3%	9.6%
Extraordinary profit & loss	(0.2)	(0.1)	(0.3)	(1.1)	(5.4)	(6.6)	(6.9)
Profit before tax	0.7	2.6	3.4	(1.1)	(1.0)	(2.1)	1.2
Reserve for corporate tax	(0.3)	(1.0)	(1.4)	0.4	0.3	0.7	(0.6)
Net income	0.4	1.5	2.0	(0.7)	(0.7)	(1.4)	0.6
Y on Y existing shop sales (Japan only)	(10.9)%	(10.1)%	(10.4)%	(10.1)%	(5.3)%	(7.5)%	(9.0)%

Term 2013.3 (2012.4 ~ 2013.3)

	1'st Q plan	2'nd Q plan	1'st half plan	3'rd Q plan	4'th Q plan	2'nd half plan	Term plan
Total sales	20.3	22.4	42.8	19.3	23.8	43.2	86.0
Cost of sales	18.0	18.5	36.6	18.2	17.8	36.1	72.7
Gross margin	2.2	3.9	6.2	1.1	5.9	7.1	13.3
S.G.A. expenses	0.4	0.3	0.8	0.4	0.4	0.9	1.7
Operating income	1.8	3.5	5.4	0.6	5.5	6.2	11.6
Non-operating profit	(0.8)	(0.7)	(1.6)	(0.7)	(0.8)	(1.6)	(3.2)
Ordinary income	1.0	2.7	3.8	(0.1)	4.7	4.6	8.4
Ordinary income margin	5.2%	12.2%	8.9%	(0.7)%	19.9%	10.6%	9.8%
Extraordinary profit & loss	(0.1)	(0.7)	(0.8)	(1.2)	(19.0)	(20.2)	(21.0)
Profit before tax	0.9	2.0	3.0	(1.3)	(14.2)	(15.6)	(12.6)
Reserve for corporate tax	(0.4)	(0.9)	(1.3)	0.6	5.5	6.4	5.1
Net income	0.5	1.1	1.7	(0.7)	(8.4)	(9.2)	(7.5)
Y on Y existing shop sales (Japan only)	(5.1)%	(2.6)%	(3.8)%	(1.0)%	+0.9%	+0.0%	(1.9)%

The sale and lease back for existing stores do not have confirmed execution time. Thus majority of the special loss from the execution effect is booked for the 4th quarter. We will be disclosing the impact on our financial as the deal closes.

Consolidated plan for year ending March 2013 (1) Shops and P/L



Figures less than indicated measurement unit are ignored.

		Unit	Term 2013.3 (2012.4 ~ 2013.3) Previous term (ACT)	Term 2014.3 (2013.4 ~ 2014.3) Current term (PLAN)	Differ
shops	New shops opened	Shop	3	1	(2)
	No. of total shops	Shop	113	114	+1
	[Breakdown] Own shops	Shop	58	28	(30)
	Leased shops	Shop	55	86	+31
	No. of months total shops operating	Month	1,344	1,363	+19

		Unit	Term 2013.3 (2012.4 ~ 2013.3) Previous term (ACT)	Term 2014.3 (2013.4 ~ 2014.3) Current term (PLAN)	Differ
Revenue & Expenditures	Bowling	¥billion	29.7	29.8	+0.0
	Amusement	¥billion	34.5	33.8	(0.7)
	Karaoke	¥billion	8.3	8.5	+0.1
	Spo-cha	¥billion	10.3	10.8	+0.4
	Others	¥billion	2.9	3.1	+0.1
	Total sales	¥billion	85.9	86.0	+0.0
	Operating income	¥billion	11.5	11.6	+0.0
	Ordinary income	¥billion	8.2	8.4	+0.1
	Ordinary income margin	%	9.6%	9.8%	+0.2%
Net income	¥billion	0.6	(7.5)	(8.1)	

Shops to be newly opened term 2014.3 U.S.A. Open (1shop) "Lakewood"

Net income calculation formula:

[Results for the term 2013.3]

Ordinary income of ¥8.21billion – Loss on sale-and-leaseback transactions of ¥4.64 billion – Impairment loss of ¥1.81 billion – Loss on disposal of other amusement substrates, etc. of ¥0.48 billion – Effects of corporate income taxes of ¥0.66billion = Net income of ¥0.60 billion

[Plan for the term 2014.3]

Ordinary income of ¥8.40billion – Loss on sale-and-leaseback transactions of ¥19.80 billion – Impairment loss of ¥0.80 billion – Loss on disposal of other amusement substrates, etc. of ¥0.40 billion + Effects of corporate income taxes of ¥5.10billion = Net income of ¥ (7.5) billion

Consolidated plan for year ending March 2013 (2) Cash flow



Figures less than indicated measurement unit are ignored.

		Unit	Term 2013.3(2012.4 ~ 2013.3) Previous term (ACT)	Term 2014.3 (2013.4 ~ 2014.3) Current term (PLAN)
cash	Net income	¥billion	0.6	(7.5)
	Income tax adjustment (provision/payment/refund in total)	¥billion	0.3	(5.9)
	Non-cash loss on sale-and-leaseback transactions, etc.	¥billion	3.9	21.0
	Dividend	¥billion	(1.9)	(1.9)
	Depreciation (excluded lease depreciation)	¥billion	6.7	6.0
	Simplified cash flow	¥billion	9.6	11.7
	Investment on alleys	¥billion	(2.4)	(1.7)
	Asset Expenditure for security deposits	¥billion	(1.2)	0.0
	Increase in cash due to the sale of existing shops	¥billion	10.6	43.5
	Simplified free cash flow	¥billion	16.6	53.5
	Cash reserve	¥billion	25.3	26.8
	Interest-bearing liabilities	¥billion	90.2	38.2
	Net interest-bearing liabilities	¥billion	64.9	11.4

Estimated breakdown of capital expenditure for the term 2014.3

- About ¥0.3 billion: New shop in the U.S.A. (Lakewood)
- About ¥1.4 billion: Existing shops (partial remodeling, purchase of amusement substrates (kits), etc.)

Factoring in the implementation of sale-and-leaseback transactions (about 30 shops)

Number of shops, P/L status, and trend in sales for existing shops compared to previous year (consolidated)



Number of shops, P/L

	term 2006.3	term 2007.3	term 2008.3	term 2009.3	term 2010.3	term 2011.3	term 2012.3	term 2013.3	term 2014.3 plan
New shops opened	11	15	11	13	11	4	1	4	1
Existing shops closed	0	0	1	2	0	0	0	1	0
No. of total shops	58	73	83	94	105	109	110	113	114
[Breakdown]	29	42	49	61	69	69	63	58	28
Own shops	29	31	34	33	36	40	47	55	86

(Note) The number of shops owned as of the end of March 2006 includes shops owned by the companies included in consolidation from the fiscal year ended on March 31, 2006 onward.

(Unit ¥bn / rounddown)

Sales	50.2	65.8	77.9	77.9	82.1	84.3	89.5	85.9	86.0
Operating income	12.7	17.9	18.2	13.6	12.0	11.4	16.0	11.5	11.6
Ordinary income	13.4	16.3	15.9	9.7	7.8	6.9	11.4	8.2	8.4
Ordinary income margin	26.7%	24.9%	20.5%	12.6%	9.6%	8.2%	12.8%	9.6%	9.8%
Net income	11.9	9.7	9.1	3.9	3.3	(12.6)	2.7	0.6	(7.5)

(Note) Figures for the year ending March 2006 are non-consolidated because consolidated financial statements were not prepared at the time.

(For the year ending March 2007 and thereafter, all figures are consolidated.)

Sales for existing shops compared to previous year

	term 2006.3	term 2007.3	term 2008.3	term 2009.3	term 2010.3	term 2011.3	term 2012.3	term 2013.3	term 2014.3 plan
Bowling	+19.4%	+7.1%	+1.4%	(6.5)%	(4.0)%	(3.7)%	+0.4%	(11.3)%	(1.9)%
Amusement	+11.5%	+0.1%	(6.8)%	(10.8)%	(9.8)%	+0.0%	(1.1)%	(10.7)%	(4.3)%
Karaoke	(4.5)%	+4.0%	(1.2)%	(7.3)%	(13.1)%	+3.4%	+15.8%	(3.7)%	(0.6)%
Spo-cha	-	-	(16.1)%	(9.8)%	(9.2)%	(4.5)%	+7.5%	+0.2%	+3.7%
Others	(11.3)%	(9.2)%	+13.2%	+11.4%	(3.9)%	(14.5)%	+1.3%	(6.6)%	+3.5%
Total sales	+11.6%	+2.0%	(4.0)%	(8.5)%	(7.7)%	(2.2)%	+1.7%	(9.0)%	(1.9)%

(Note) Comparison of existing store sales does not include the unit operating in the United States.

Loan refinancing and trend in assets, etc. (consolidated)



Loan refinancing

	Term 2009.3 Actual	Term 2010.3 Actual	Term 2011.3 Actual	Term 2012.3 Actual	Term 2013.3 Actual	Term 2014.3 plan	Term 2015.3 plan	Term 2016.3 plan
Amount of loan refinancing during FY	About ¥11.0bn	About ¥12.8bn	About ¥15.9bn	About ¥30.8bn	About ¥5.4bn	About ¥3.6bn	About ¥3.4bn	About ¥4.6bn
Details	All outstanding loans refinanced	All outstanding loans refinanced	All outstanding loans refinanced	All outstanding loans refinanced	All outstanding loans refinanced	Negotiation with existing lenders	Repaying from own fund	Repaying from own fund

(Notes) (1) The refinancing amount above is for the entire Group (including consolidated subsidiaries).

(2) Term 2014.3 has figures stated with condition that all planned sales and lease backs are executed. In case the planned deals are not conducted, the conversion amount will be as follows, term 2014.3 ¥18.4 billion, term 2015.3 ¥4.5 billion, term 2016.3 ¥9.1 billion.

Assets

(Unit ¥bn / round down)

	Term 2007.3 Actual	Term 2008.3 Actual	Term 2009.3 Actual	Term 2010.3 Actual	Term 2011.3 Actual	Term 2012.3 Actual	Term 2013.3 Actual	Term 2014.3 plan
Total assets	166.3	176.3	216.0	251.2	252.1	228.2	206.2	147.0
Net assets	61.8	69.6	72.3	85.6	79.0	79.8	78.7	69.3
Net assets ratio	37.2%	39.5%	33.5%	34.1%	31.3%	35.0%	38.2%	47.1%
Cash reserve	28.8	22.9	21.5	30.8	22.7	29.4	25.3	26.8
Interest-bearing liabilities	93.9	98.5	117.9	138.8	136.1	110.9	90.2	38.2
Guarantee debts	3.1	40.9	41.9	31.8	8.2	-	-	-
Net interest-bearing liabilities	68.2	116.5	138.3	139.8	121.6	81.4	64.9	11.4
Lease obligation	25.8	26.8	27.1	25.9	28.4	27.3	22.8	20.8
New lease contract amount	15.6	15.9	14.5	12.2	13.7	10.6	9.1	8.0

(Notes) (1) Guaranteed debts ...Loans made by subsidiaries during development periods for which ROUND ONE Corporation assumes joint and several liability.

These loans will be repaid after shop openings, etc. and, therefore, guaranteed debts will be eliminated. However, such loans are classified as interest-bearing debt because they are switched to long-term loans.

(2) The plan for the term 2014.3 has incorporated a decrease in interest-bearing debt due to the planned and anticipated sale-and-leaseback transactions for existing shops.

(3) New lease contract amount is mainly the lease contract amount for purchasing new amusement devices and karaoke equipments.

Medium-term management plan (through the fiscal year ending on March 31, 2016)



Reduction of interest-bearing debt (B/S)

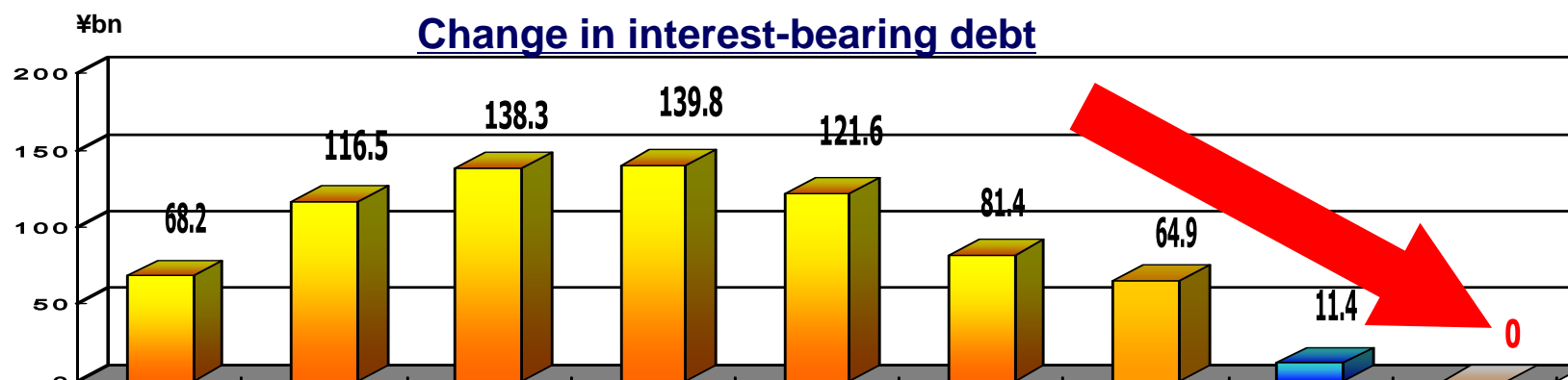
Use of a sale-and-leaseback arrangement [sale of shop assets (land, buildings, etc.) to a purchaser who then leases them back to the seller]

Annual repayment of **about ¥30 billion**: Scheduled payment of **about ¥10 billion** + Repayment under a sale-and-leaseback arrangement of **about ¥20 billion**

Transition to a debt-free structure by the end of the fiscal year ending on March 31, 2016

Any loss on sale incurred while implementing a sale-and-leaseback transaction is treated as a special loss in accounting and reduces net income for the period (with some positive impact on cash flows due to tax effects). If cash provided by sales transactions is less than the balance of debt, it may cause a cash outlay.

If the interest bearing debt balance at end of term 2014.3 is near 11.4 billion yen as projected, there will be possibility that interest bearing debt will completely be zero balance without executing any sales and lease backs in term 2015.3.



	Term 2007.3 actual	Term 2008.3 actual	Term 2009.3 actual	Term 2010.3 actual	Term 2011.3 actual	Term 2012.3 actual	Term 2013.3 actual	Term 2014.3	Term 2015.3
Cash reserve	28.8	22.9	21.5	30.8	22.7	29.4	25.3	26.8	
Interest-bearing liabilities	93.9	98.5	117.9	138.8	136.1	110.9	90.2	38.2	
Guarantee debts	3.1	40.9	41.9	31.8	8.2				
Net interest-bearing liabilities	68.2	116.5	138.3	139.8	121.6	81.4	64.9	11.4	0

Achievement of ordinary income of ¥20 billion (P/L)

- Focusing on improving operating performance
- New store openings in domestic shopping malls
- New Store Expansion in the US Market

Measures taken for existing shops (1)



Bowling

All night free pass

The implementation of late night discount passes

(excludes weekends and holidays)

- Midnight Course 1,980 JPY (tax in)
- 2AM Course 1,000 JPY (tax in)
- 4AM Course 600 JPY (tax in)

You can play all bowling, karaoke, spo-cha, billiard and darts till 6AM

(Operation hours and prices vary for each store locations.)

Fitness Bowling Classes for Beginners (5 classes)

starting April at all store locations

Aim to expand bowling fan base

Collaboration events with "Evangeleon New Theater Version".

Introduction of "Evangeleon new theater version" characters to "Bowling Bancho!"

Introduction of "Evangeleon new theater version" characters to designs of

pin costumes at all store locations (free rentals)

New original Evangeleon goods for giveaways

Please check out HP for details

オールナイトフリーパスはこんなにお得! 深夜2時から遊んだ場合

例えば...

ボウリング 2ゲーム ※貸靴代除く 1,380円	+	カラオケ 1時間 ※1オーダー除く 約650円	+	スポッチャ 90分パック 約1,500円	= 全部遊んで約 3,530円 が ※店舗により料金は異なります。
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たったの **1,000円**で遊び放題!

★お好きな施設を時間内に何度でも行き来自由!!★



Measures taken for existing shops (2)



Amusement , Karaoke , Spo-cha

Amusement

Game classes designed for adult beginners.

- Token game course or Mah-Jong & Quiz Game course

Introduction of New Games

- Mario Arcade Granprix Deluxe (Namco), Code of Jocker(Seга), Lord of Vermillion- (Square-Enix)

Karaoke

All night free pass.

- Utilizing the multi-content facility and targeting to improve the occupancy. (ref. p9)

Collaboration with "Evangeleon New Theater Version."

- Setting Evangeleon themed rooms. (Hello Kitty Rooms will also continue service)
- Introduction of "Evangeleon new theater version" characters to "Kira Kira Kara Doru Legend."

Spo-cha

Spo-cha Challenge Event

- Mini event every 90 mins. On weekends and holidays

Original gift giveaways with stamp rally

- Exclusive events for small children.

All night free pass

- Utilizing the multi-content facility and targeting to improve the night time occupancy. (ref. p9)



Please check out HP for details

Measures taken for existing shops (3)



Sales promotion / Advertising

Starting of the new TV program "Black Million"

From April, 2013 new program sponsored by Round One will be on air.

- On TV Tokyo channel every Saturday midnight at 0:25.
(MC: black mayonnaise, assistant: NMB 48)
- Popular comedians and other casts will compete against various challenges in which they have a chance to win Million yen.
- Cost saved by co-sponsorships of business partners.



Renewal of TV Commercials

Image commercial filled with 80s music.

(Targeting customers in 30-40s)

Expansion of bowling fan base



Collaboration with "Evangelion New Theater Version"

Advertisement and promotional use.



New shops scheduled



Planned new shops for the year ending March 2014.

Opening date	Nation	Shop name / region	Shop type
August in 2013	U.S.A.	Lakewood / California	Standard, Roadside (Within mega shopping mall)

Shops planning to open after March 2014.

Planned opening	Nation	Shop name / region	Shop type
Spring in 2014	U.S.A.	(Tentative name) San Jose / California	Standard, Roadside (Within mega shopping mall)
Summer in 2014	U.S.A.	5'th shop in U.S.A.	Standard, Roadside (Within mega shopping mall)
Winter in 2014	U.S.A.	6'th shop in U.S.A.	Standard, Roadside (Within mega shopping mall)
After in 2015	Japan	(Tentative name) Sapporo Susukino / Hokkaido	Standard, Downtown

[Notice]

- Open time and a store name may be changed by situations.
- Opening a shop may be stopped and changed without a preliminary announcement about an opening-a-shop plan store.
- In Japan the company seeks to reinforce its financial structure by freezing the opening of new shops other than those listed above in principle. However, a new shop may be opened when a developer bears most of the initial investment costs, including those for interior decoration, and only if the shop is located in a large-scale metropolitan area shopping mall or the shop is expected to generate sufficient earnings.

Opening of new shops in the U.S.A.

Present status of shop opening in the U.S.A.

The first shop was opened in Puente Hills Mall in August 2010. The second shop was opened in Moreno Valley Mall in September 2012.

• Sales mix for the fiscal year ended on March 31, 2013 amusement (56.1%), bowling (21.8%), food and drink (16.7%), karaoke and others (5.4%)

【Existing shops and the schedule for opening new shops in the future】

	Scheduled time for opening	Name of shop/area	Type of shop
1	Opened in August 2010	Puente Hills Mall Shop (Los Angeles, California)	Standard, roadside (In Puente Hills Mall) http://www.puentehills-mall.com/
2	Opened in September 2012	Moreno Valley Shop (Riverside, California)	Standard, roadside (In Moreno Valley Mall) http://www.morenovalleymall.com/

Planned capital expenditure for each shop About ¥0.5 billion (including ¥0.2 billion in finance lease)

Bowling market in Japan and the U.S.A.

	Japan	U.S.A.
Market size	About ¥76 billion	About \$7 billion (About ¥700 billion at ¥100/US\$)
Number of centers	About 900 centers (mostly managed by the private sector)	About 5,350 centers (private: about 4,800; others operated by armies, churches, etc.: about 550)
Number of lanes	About 25,000 lanes	About 111,000 lanes
Bowling population (number of people who bowl once or more a year)	About 16.9 million	About 71 million

(Estimates by the Company using the "White Paper of Leisure 2012" as a reference)

【Present status of the bowling market in the U.S.】

About 400 shops are managed by the top two (Brunswick and AMF Bowling), 50 are run by the second-tier companies, and most of the others are family-owned centers.

Recession-proof, and maintaining stable growth over the last several years

While old-fashioned bowling centers have been closed year after year, complex shops with multiple items other than bowling (go-karts, arcade games, miniature golf, etc.) have been constructed at a pace of 20 to 50 shops a year.

Much higher participation rate compared to the other leisure activities (golf, fishing, tennis, billiards, cycling, roller skating, ice skating, and marathon)

Use on a percentage basis by average and above-average income earners as a casual place for social interaction is increasing.

Fiscal year ending March 2014 Company-wide sales and year-on-year existing shop sales plan.



Company-wide sales plan (consolidated)

(Unit ¥bn / round down)

	Unit	1Q	2Q	1'st half	3Q	4Q	2'nd half	Term
		Plan	Plan	Plan	Plan	Plan	Plan	Plan
Bowling	¥bn	7.0	7.5	14.5	6.5	8.7	15.2	29.8
Amusement	¥bn	8.0	8.8	16.8	8.0	8.9	16.9	33.8
Karaoke	¥bn	1.9	2.3	4.2	2.0	2.2	4.2	8.5
Spo-cha	¥bn	2.5	2.9	5.5	2.1	3.1	5.3	10.8
Others	¥bn	0.7	0.8	1.6	0.7	0.7	1.5	3.1
Total sales	¥bn	20.3	22.4	42.8	19.3	23.8	43.2	86.0



Year-on-year existing shop sales—plan (The U.S.A. shop is excluded)

	Unit	1Q	2Q	1'st half	3Q	4Q	2'nd half	Term
		Plan	Plan	Plan	Plan	Plan	Plan	Plan
Bowling	%	(5.7)	(2.9)	(4.3)	(0.5)	+1.1	+0.4	(1.9)
Amusement	%	(8.8)	(6.0)	(7.4)	(2.4)	(0.1)	(1.2)	(4.3)
Karaoke	%	(0.2)	+0.9	+0.4	(2.2)	(1.1)	(1.6)	(0.6)
Spo-cha	%	+3.9	+4.5	+4.2	+2.8	+3.6	+3.3	+3.7
Others	%	+2.4	+4.8	+3.6	+2.4	+4.3	+3.4	+3.5
Total sales	%	(5.1)	(2.6)	(3.8)	(1.0)	+0.9	+0.0	(1.9)



Statistical snapshot of shops



Trend in number of shops

	No. of shop openings		No. of shop closings		Total No. of shops at the end of the term
	Jpn	USA	Jpn	USA	
~ Year ending March 2004	45		4		41
Year ending March 2005	6				47
Year ending March 2006	11				58
Year ending March 2007	15				73
Year ending March 2008	11		1		83
Year ending March 2009	13		2		94
Year ending March 2010	11				105
Year ending March 2011	3	1			109
Year ending March 2012	1				110
Year ending March 2013	3	1	1		113
Year ending March 2014 (Plan)		1			114

Breakdown of total number of shops at end of term				
Japan				U.S.A.
Standard		Stadium		Standard
Downtown	Roadside	Downtown	Roadside	Roadside
7	34	-	-	-
8	34	-	5	-
8	34	-	16	-
8	34	-	31	-
8	34	-	41	-
7	45	-	42	-
7	55	-	43	-
8	57	-	43	1
8	58	-	43	1
9	57	1	44	2
9	57	1	44	3

Reason for closure of 7 shops

(expiration of contract periods: 5; construction of new large shops in the neighborhood: 1; closure of trial shop (trial period: about 2 years): 1)

Fuji Shop closed in the year ending March 2008, and reopened at the same location in the next fiscal year after undergoing complete reconstruction.

Number of shops by geographical area (as of end of April 2013)

Area	Hokkaido/ Tohoku	Hokuriku/ Koshinetsu	Kanto	Chubu/ Tokai	Kansai	Chugoku/ Shikoku	Kyushu/ Okinawa	U.S.A.	Total
No. of shops	10	4	33	14	31	8	11	2	113
Share	8.8%	3.5%	29.2%	12.4%	27.4%	7.1%	9.7%	1.8%	100.0%

Notices and contact for inquiries regarding IR



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Even during this period, however, the company will respond to inquiries and questions regarding fundamental facts about its operations, information that has already been disclosed, and ongoing events or projects.

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Website addresses (Japanese only)

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For inquiries, please contact Administrative Division of ROUND ONE Corporation. Tel: +72-224-5115 (Japanese only)