



January 11, 2013

To whom it may concern

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 Round One Corporation
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 (Code : 4680 TSE/OSE First section)
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< Performance in December 2012 >

1. Sales Performance in December 2012.

(¥ million / rounddown)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	2,424	(3.1)%	(6.4)%
Amusement business	2,860	(11.6)%	(16.5)%
Karaoke business	800	+4.9%	+0.5%
Spo-cha business	753	+11.8%	+1.1%
Other business	235	(2.9)%	(6.5)%
Total sales	7,075	(4.6)%	(9.4)%

note

2. Sales Performance in April 2012 ~ December 2012. (Accumulate)

(¥ million / rounddown)

	Plan (All Shops)	Actual (All Shops)	Different (All Shops)
Bowling business	21,266	21,066	(199)
Amusement business	25,536	25,365	(171)
Karaoke business	6,039	5,997	(42)
Spo-cha business	7,362	7,280	(82)
Other business	2,155	2,160	+4
Total sales	62,360	61,869	(490)

	VS Plan (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	(0.9)%	(9.9)%	(12.5)%
Amusement business	(0.7)%	(7.5)%	(12.2)%
Karaoke business	(0.7)%	(0.9)%	(4.6)%
Spo-cha business	(1.1)%	+9.4%	(0.7)%
Other business	+0.2%	(6.4)%	(8.5)%
Total sales	(0.8)%	(6.0)%	(10.3)%

※ Note

Cases with the exception of last year and this year, and the timing of collections, the impact of the holiday by calendar.

	VS Previous Year (Existing Shops)
Amusement business	(11.3)%
Total sales	(7.0)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(11.7)%	(18.5)%	(8.4)%	(13.3)%	(14.8)%	(12.3)%	(10.6)%	(12.5)%	(12.9)%
Amusement	(10.4)%	(13.5)%	(9.9)%	(11.4)%	(14.6)%	(12.2)%	(12.1)%	(12.9)%	(12.2)%
Karaoke	(7.8)%	(12.7)%	(0.9)%	(7.5)%	(6.7)%	(2.6)%	+0.1%	(3.1)%	(5.2)%
Spo-cha	+4.2%	(12.7)%	+0.6%	(3.8)%	(2.9)%	+4.5%	+6.2%	+3.0%	(0.2)%
Others	(6.2)%	(10.6)%	(4.9)%	(7.4)%	(12.0)%	(9.8)%	(6.9)%	(9.6)%	(8.5)%
Total sales	(9.1)%	(15.1)%	(7.4)%	(10.9)%	(12.7)%	(9.2)%	(8.4)%	(10.1)%	(10.4)%
Existing shops	108	108	108	※	108	108	107	※	※
VS Pre Year (Sat/Sun/Hol)	±0	(2)	+1	(1)	(1)	±0	+1	±0	(1)

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(15.6)%	(13.4)%	(6.4)%	(11.6)%					
Amusement	(11.4)%	(7.9)%	(16.5)%	(12.3)%					
Karaoke	(5.6)%	(5.6)%	+0.5%	(3.2)%					
Spo-cha	(3.6)%	(4.1)%	+1.1%	(2.1)%					
Others	(11.0)%	(8.5)%	(6.5)%	(8.7)%					
Total sales	(11.6)%	(9.2)%	(9.4)%	(10.1)%					
Existing shops	108	108	108	※	108	108	108	※	※
VS Pre Year (Sat/Sun/Hol)	(2)	(1)	+1	(2)	(1)	+1	+1	+1	(1)

The number of total 111 shops in December 2012. (Without two shops in USA)

Above sales data before audit by CPA.

The Mizuho shop was closed on September 2, 2012.

[Note 1]

Share price: 534 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 51.0 billion

(Base on the closing price on January 10, 2013 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.80 billion

Operating income : Yen 11.70 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.00 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

EPS (prospective) : Yen 10.48

PER (prospective) : 51.0x (based on the closing price on January 10, 2013)

PBR : 0.63x (based on the closing price on January 10, 2013)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section , Tokyo stock exchange)