



February 8, 2013

To whom it may concern

4-45-1 Sakai-Ekimae Portus Center Building
 Ebisujima-cho Sakai-ku Sakai OSAKA
 590-0985 Japan
 Round One Corporation
 C. E. O. Masahiko Sugino
 (Code : 4680 TSE/OSE First section)
<http://www.round1.co.jp>

< Performance in January 2013 >

1. Sales Performance in January 2013.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	3,118	(1.5)%	(5.1)%
Amusement business	3,315	+6.3%	(0.3)%
Karaoke business	798	+5.4%	+0.3%
Spo-cha business	1,043	+4.0%	(3.8)%
Other business	267	(1.9)%	(6.6)%
Total sales	8,543	+2.7%	(2.7)%

2. Sales Performance in April 2012 ~ January 2013. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	24,185	(8.9)%	(11.7)%
Amusement business	28,680	(6.1)%	(11.0)%
Karaoke business	6,795	(0.2)%	(4.0)%
Spo-cha business	8,324	+8.7%	(1.1)%
Other business	2,427	(5.9)%	(8.3)%
Total sales	70,413	(5.0)%	(9.5)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(11.7)%	(18.5)%	(8.4)%	(13.3)%	(14.8)%	(12.3)%	(10.6)%	(12.5)%	(12.9)%
Amusement	(10.4)%	(13.5)%	(9.9)%	(11.4)%	(14.6)%	(12.2)%	(12.1)%	(12.9)%	(12.2)%
Karaoke	(7.8)%	(12.7)%	(0.9)%	(7.5)%	(6.7)%	(2.6)%	+0.1%	(3.1)%	(5.2)%
Spo-cha	+4.2%	(12.7)%	+0.6%	(3.8)%	(2.9)%	+4.5%	+6.2%	+3.0%	(0.2)%
Others	(6.2)%	(10.6)%	(4.9)%	(7.4)%	(12.0)%	(9.8)%	(6.8)%	(9.6)%	(8.5)%
Total sales	(9.1)%	(15.1)%	(7.4)%	(10.9)%	(12.7)%	(9.2)%	(8.4)%	(10.1)%	(10.4)%
Existing shops	108	108	108	※	108	108	107	※	※
VS Pre Year (Sat/Sun/Hol)	±0	(2)	+1	(1)	(1)	±0	+1	±0	(1)

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(15.6)%	(13.4)%	(6.3)%	(11.6)%	(5.1)%				
Amusement	(11.4)%	(7.9)%	(16.5)%	(12.3)%	(0.3)%				
Karaoke	(5.6)%	(5.6)%	+0.5%	(3.2)%	+0.3%				
Spo-cha	(3.6)%	(4.1)%	+1.1%	(2.1)%	(3.8)%				
Others	(11.0)%	(8.5)%	(6.5)%	(8.7)%	(6.6)%				
Total sales	(11.6)%	(9.2)%	(9.4)%	(10.1)%	(2.7)%				
Existing shops	108	108	108	※	108	108	108	※	※
VS Pre Year (Sat/Sun/Hol)	(2)	(1)	+1	(2)	(1)	+1	+1	+1	(1)

The number of total 111 shops in January 2013. (Without two shops in USA)

Above sales data before audit by CPA.

[Note 1]

Share price: 526 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 50.2 billion

(Base on the closing price on February 7, 2013 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.80 billion

Operating income : Yen 11.70 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.00 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

EPS (prospective) : Yen 10.47

PER (prospective) : 50.2x (based on the closing price on February 7, 2013)

PBR : 0.62x (based on the closing price on February 7, 2013)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)