



March 8, 2013

To whom it may concern

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 Round One Corporation
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 (Code : 4680 TSE/OSE First section)
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< Performance in February 2013 >

1. Sales Performance in February 2013.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	2,298	(5.8)%	(10.0)%
Amusement business	2,516	(1.0)%	(7.7)%
Karaoke business	600	+6.1%	+0.2%
Spo-cha business	757	+17.1%	+5.6%
Other business	232	(0.4)%	(5.1)%
Total sales	6,405	(0.3)%	(6.4)%

2. Sales Performance in April 2012 ~ February 2013. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	26,483	(8.7)%	(11.5)%
Amusement business	31,197	(5.7)%	(10.8)%
Karaoke business	7,396	+0.3%	(3.7)%
Spo-cha business	9,081	+9.4%	(0.6)%
Other business	2,660	(5.4)%	(8.1)%
Total sales	76,820	(4.7)%	(9.2)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(11.7)%	(18.5)%	(8.4)%	(13.3)%	(14.8)%	(12.3)%	(10.6)%	(12.5)%	(12.9)%
Amusement	(10.4)%	(13.5)%	(9.9)%	(11.4)%	(14.6)%	(12.2)%	(12.1)%	(12.9)%	(12.2)%
Karaoke	(7.8)%	(12.7)%	(0.9)%	(7.5)%	(6.7)%	(2.6)%	+0.1%	(3.1)%	(5.2)%
Spo-cha	+4.2%	(12.7)%	+0.6%	(3.8)%	(2.9)%	+4.5%	+6.2%	+3.0%	(0.2)%
Others	(6.2)%	(10.6)%	(4.9)%	(7.4)%	(12.0)%	(9.8)%	(6.8)%	(9.6)%	(8.5)%
Total sales	(9.1)%	(15.1)%	(7.4)%	(10.9)%	(12.7)%	(9.2)%	(8.4)%	(10.1)%	(10.4)%
Existing shops	108	108	108	※	108	108	107	※	※
VS Pre Year (Sat/Sun/Hol)	±0	(2)	+1	(1)	(1)	±0	+1	±0	(1)

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(15.6)%	(13.4)%	(6.4)%	(11.6)%	(5.1)%	(10.0)%			
Amusement	(11.4)%	(7.9)%	(16.5)%	(12.3)%	(0.3)%	(7.7)%			
Karaoke	(5.6)%	(5.6)%	+0.5%	(3.2)%	+0.3%	+0.2%			
Spo-cha	(3.6)%	(4.1)%	+1.1%	(2.1)%	(3.8)%	+5.6%			
Others	(11.0)%	(8.5)%	(6.5)%	(8.7)%	(6.6)%	(5.1)%			
Total sales	(11.6)%	(9.2)%	(9.4)%	(10.1)%	(2.7)%	(6.4)%			
Existing shops	108	108	108	※	108	108	108	※	※
VS Pre Year (Sat/Sun/Hol)	(2)	(1)	+1	(2)	(1)	+1	+1	+1	(1)

The number of total 111 shops in February 2013. (Without two shops in USA)

Above sales data before audit by CPA.

[Note 1]

Share price: 634 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 60.5 billion

(Base on the closing price on March 7, 2013 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.80 billion

Operating income : Yen 11.70 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.00 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

EPS (prospective) : Yen 10.47

PER (prospective) : 60.5x (based on the closing price on March 7, 2013)

PBR : 0.75x (based on the closing price on March 7, 2013)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)