



April 8, 2013

To whom it may concern

4-45-1 Sakai-Ekimae Portus Center Building
 Ebisujima-cho Sakai-ku Sakai OSAKA
 590-0985 Japan
 Round One Corporation
 C. E. O. Masahiko Sugino
 (Code : 4680 TSE/OSE First section)
<http://www.round1.co.jp>

< Performance in March 2013 >

1. Sales Performance in March 2013.

(¥ million / rounddown)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	3,134	(6.0)%	(9.9)%
Amusement business	2,915	(4.0)%	(10.6)%
Karaoke business	771	+2.0%	(3.5)%
Spo-cha business	1,277	+16.1%	+6.4%
Other business	263	+17.5%	+11.8%
Total sales	8,363	(1.1)%	(6.9)%

2. Sales Performance in April 2012 ~ March 2013. (Accumulate)

(¥ million / rounddown)

	Plan (All Shops)	Actual (All Shops)	Different (All Shops)
Bowling business	30,200	29,618	(581)
Amusement business	34,100	34,113	+13
Karaoke business	8,300	8,168	(131)
Spo-cha business	10,500	10,359	(140)
Other business	2,900	2,923	+23
Total sales	86,000	85,183	(816)

	VS Plan (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	(1.9)%	(8.4)%	(11.3)%
Amusement business	+0.0%	(5.6)%	(10.7)%
Karaoke business	(1.6)%	+0.4%	(3.7)%
Spo-cha business	(1.3)%	+10.2%	+0.2%
Other business	+0.8%	(3.7)%	(6.6)%
Total sales	(0.9)%	(4.3)%	(9.0)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(11.7)%	(18.5)%	(8.4)%	(13.3)%	(14.8)%	(12.3)%	(10.6)%	(12.5)%	(12.9)%
Amusement	(10.4)%	(13.5)%	(9.9)%	(11.4)%	(14.6)%	(12.2)%	(12.1)%	(12.9)%	(12.2)%
Karaoke	(7.8)%	(12.7)%	(0.9)%	(7.5)%	(6.7)%	(2.6)%	+0.1%	(3.1)%	(5.2)%
Spo-cha	+4.2%	(12.7)%	+0.6%	(3.8)%	(2.9)%	+4.5%	+6.2%	+3.0%	(0.2)%
Others	(6.2)%	(10.6)%	(4.9)%	(7.4)%	(12.0)%	(9.8)%	(6.9)%	(9.6)%	(8.5)%
Total sales	(9.1)%	(15.1)%	(7.4)%	(10.9)%	(12.7)%	(9.2)%	(8.4)%	(10.1)%	(10.4)%
Existing shops	108	108	108	※	108	108	107	※	※
VS Pre Year (Sat/Sun/Hol)	±0	(2)	+1	(1)	(1)	±0	+1	±0	(1)

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(15.6)%	(13.4)%	(6.4)%	(11.6)%	(5.1)%	(10.0)%	(9.9)%	(8.2)%	(9.7)%
Amusement	(11.4)%	(7.9)%	(16.5)%	(12.3)%	(0.3)%	(7.7)%	(10.6)%	(6.1)%	(9.2)%
Karaoke	(5.6)%	(5.6)%	+0.5%	(3.2)%	+0.3%	+0.2%	(3.5)%	(1.1)%	(2.1)%
Spo-cha	(3.6)%	(4.1)%	+1.1%	(2.1)%	(3.8)%	+5.6%	+6.4%	+2.5%	+0.6%
Others	(11.0)%	(8.5)%	(6.5)%	(8.7)%	(6.6)%	(5.1)%	+11.8%	(0.5)%	(4.5)%
Total sales	(11.6)%	(9.2)%	(9.4)%	(10.1)%	(2.7)%	(6.4)%	(6.9)%	(5.3)%	(7.5)%
Existing shops	108	108	108	※	108	108	108	※	※
VS Pre Year (Sat/Sun/Hol)	(2)	(1)	+1	(2)	(1)	+1	+1	+1	(1)

The number of total 111 shops in March 2013. (Without two shops in USA)

Above sales data before audit by CPA.

The Mizuho shop was closed on September 2, 2012.

[Note 1]

Share price: 662 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 63.2 billion

(Base on the closing price on April 5, 2013 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.80 billion

Operating income : Yen 11.70 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Revision on November 9, 2012)

Sales : Yen 86.00 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 1.00 billion

EPS (prospective) : Yen 10.48

PER (prospective) : 63.2x (based on the closing price on April 5, 2013)

PBR : 0.78x (based on the closing price on April 5, 2013)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)