

August 7, 2013

ROUND ONE corporation

The person who accepts inquiry.
C.E.O. and President
Executive officer and General Manager of Administrative Division

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Date of presentation expected date of 1'st Quarter securities report : August 12, 2013.

1. Business Results for the quarter ended in June 2013. (From April 1, 2013 to June 30, 2013)

(1) Operating Results

(Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
1'st Quarter 2013.	20,165	(2.8)	2,256	2.4	1,642	63.1	631	43.9
1'st Quarter 2012.	20,741	(6.7)	2,204	(48.8)	1,007	(68.3)	439	(75.9)

(Note) Comprehensive income 1'st Quarter 2013 : ¥681mn (70.1%) 1'st Quarter 2012 : ¥400mn ((77.9)%)

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
1'st Quarter 2013.	6.63	-
1'st Quarter 2012.	4.61	-

(2) Financial Status

(Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
1'st Quarter 2013.	203,673	78,442	38.5	823.26
Term 2012	206,217	78,714	38.2	826.11

(Note) Shareholder's equity 1'st Quarter 2013. : ¥78,442mn , Term 2012 : ¥78,714mn

2.Dividend Payment

	Dividend per Share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2012	-	10.00	-	10.00	20.00
Term 2013	-				
Term 2013(estimate)		10.00	-	10.00	20.00

(Note) Changes in dividends forecast during the 1'st quarter: None

3.Forecasts for the Term 2013. (April 1, 2013 to March 31, 2014)

(Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
1'st half	42,800	(1.1)	5,400	(9.5)	3,800	(0.3)	1,700	(15.8)	¥17.84
Term	86,000	0.1	11,600	0.3	8,400	2.2	(7,500)	-	(¥78.71)

(Note) Changes in forecast forecast during the 1'st quarter: None

Note

- (1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)
None
- (2) Apply to simple accounting method and special accounting method make a Quarter report.
None
- (3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.
Change in accounting standard : None
Without above : None
Change in accounting estimate : None
Retrospective restatement : None

- (4) Number of shares outstanding during the term (Common stock)

Number of shares issued at the term end. (Include treasury stock)	End of 1Q	95,452,914	Term 2012	95,452,914
Number of treasury stock at the term end.	End of 1Q	170,751	Term 2012	170,071
Number of average stock at the term end.	End of 1Q	95,282,389	Pre. 1'st Q	95,284,782

Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2013)	End of 1'st quarter (as of June 30, 2013)
Assets		
Current assets		
Cash and deposit	24,274	28,021
<u>Cash and deposit (non-exempt properties)</u>	<u>1,050</u>	<u>967</u>
Accounts receivable	605	395
Inventory	209	277
Supplies	976	888
Others	4,102	4,729
<u>Others (non-exempt properties)</u>	<u>39</u>	<u>38</u>
Current assets total	31,257	35,319
Fixed assets		
Tangible fixed assets		
Buildings and structures	121,174	119,645
Accumulated depreciation	(38,595)	(39,417)
Buildings and structures (Net)	82,579	80,227
<u>Buildings and structures (non-exempt properties)</u>	<u>7,373</u>	<u>7,373</u>
<u>Accumulated depreciation</u>	<u>(2,219)</u>	<u>(2,276)</u>
<u>Buildings and structures (non-exempt properties) (Net)</u>	<u>5,154</u>	<u>5,097</u>
Land	46,312	43,090
<u>Land (non-exempt properties)</u>	<u>4,053</u>	<u>4,053</u>
Lease assets	40,085	40,233
Accumulated depreciation	(20,168)	(21,372)
Lease assets (Net)	19,916	18,861
Others	13,473	13,686
Accumulated depreciation	(11,423)	(11,577)
Others (Net)	2,050	2,109
Tangible fixed assets total	160,065	153,438
Intangible fixed asset	177	175
Investments and other assets		
Others	14,590	14,613
<u>Others (non-exempt properties)</u>	<u>126</u>	<u>126</u>
Investments and other assets total	14,717	14,739
Fixed assets total	174,960	168,354
Total assets	206,217	203,673

Note (1) Figures are rounded down to the nearest million yen.

(2) Red letters indicate assets of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2013)	End of 1'st quarter (as of June 30, 2013)
Liabilities		
Current liabilities		
Account payable	196	191
Short-term loans	515	1,850
Bonds to be redeemed within one year	1,063	1,063
Long-term loans to be repaid within one year	26,573	26,271
<u>Long-term loans to be repaid within one year (non-exempt properties)</u>	<u>2,996</u>	<u>2,971</u>
lease obligations	10,023	9,416
Account corporate tax etc.	746	216
Others	5,231	5,187
Current liabilities total	47,346	47,168
Fixed liabilities		
Bonds	4,762	4,637
Long-term loans	50,250	49,341
<u>Long-term loans (non-exempt properties)</u>	<u>4,065</u>	<u>3,966</u>
Officer's retirement allowance	243	248
lease obligations	12,803	11,998
asset retirement obligations	6,223	6,234
Others	1,807	1,636
Fixed liabilities total	80,157	78,063
Liabilities total	127,503	125,231
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	29,321	29,000
Treasury stock	(319)	(319)
Shareholder's equity total	79,519	79,198
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(921)	(921)
Foreign currency translation adjustments	115	165
Difference from land revaluation and exchange rate changes total	(805)	(756)
Net assets total	78,714	78,442
Total liabilities and net assets	206,217	203,673

Note (1) Figures are rounded down to the nearest thousand yen.

(2) Red letters indicate liabilities of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 1'st Quarter From April 1, 2012 to June 30, 2012	Current 1'st Quarter From April 1, 2013 to June 30, 2013
Sales	20,741	20,165
Cost of sales	18,112	17,500
Gross profit	2,628	2,665
Selling, general & administrative expenses	423	409
Operating income	2,204	2,256
Non-operating income		
Interest and dividend income	7	8
Foreingn exchange gains	-	60
Insurance income	0	1
Compensation income	8	6
Others	14	14
Non-operating income total	29	90
Non-operating expenses		
Interest expense	881	671
Others	345	33
Non-operating expenses total	1,227	705
Ordinary income	1,007	1,642
Extraordinary income		
Gains from sale of fixed assets	30	20
Extraordinary income total	30	20
Extraordinary loss		
Loss on disposal of property, plant and equipment	1	8
Impairment loss	-	524
Provision for loss on store closing	242	-
Extraordinary loss total	243	532
Pretax net income for the current quarter	794	1,130
Corporate inhabitants and enterprise taxes	62	292
Corporate tax adjustments	292	206
Corporate tax total	355	499
Net income before adjust minority interest income and loss	439	631
Net income	439	631

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 1'st Quarter From April 1, 2012 to June 30, 2012	Current 1'st Quarter From April 1, 2013 to June 30, 2013
Net income before minority interest adjustments or net loss before minority interest adjustments	439	631
Other comprehensive income		
Foreign currency translation adjustments	(38)	49
Other comprehensive income total	(38)	49
Quarterly comprehensive income (detail)	400	681
Quarterly comprehensive income related to parent company shareholders	400	681
Quarterly comprehensive income related to minority interest	-	-