



December 6, 2013

To whom it may concern

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 Round One Corporation  
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< Performance in November 2013 >

1. Sales Performance in November 2013.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	1,727	(7.2)%	(9.5)%
Amusement business	2,380	(2.9)%	(5.9)%
Karaoke business	537	(2.3)%	(4.9)%
Spo-cha business	684	+8.9%	+8.9%
Other business	192	(8.2)%	(10.3)%
Total sales	5,522	(3.1)%	(5.5)%

2. Sales Performance in April 2013 ~ November 2013. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	17,118	(8.2)%	(10.3)%
Amusement business	21,670	(3.7)%	(6.8)%
Karaoke business	5,112	(1.6)%	(4.1)%
Spo-cha business	6,701	+2.7%	+1.9%
Other business	1,815	(5.7)%	(8.3)%
Total sales	52,418	(4.3)%	(6.7)%

### 3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(8.6)%	(8.9)%	(5.7)%	(7.8)%	(14.1)%	(8.6)%	(14.2)%	(12.0)%	(10.0)%
Amusement	(10.0)%	(13.9)%	(2.5)%	(9.1)%	(5.4)%	(0.9)%	(4.8)%	(3.5)%	(6.2)%
Karaoke	(1.7)%	+0.4%	+1.0%	(0.1)%	(7.2)%	(0.1)%	(10.3)%	(5.5)%	(3.0)%
Spo-cha	+3.9%	+0.4%	+10.2%	+4.4%	(6.7)%	(1.4)%	+3.7%	(1.2)%	+1.3%
Others	(7.4)%	(6.9)%	(4.6)%	(6.3)%	(9.9)%	(6.5)%	(10.1)%	(8.7)%	(7.6)%
Total sales	(7.1)%	(9.0)%	(2.0)%	(6.2)%	(8.8)%	(3.7)%	(7.7)%	(6.4)%	(6.3)%
Existing shops	108	110	110	※	110	110	110	※	※
VS Pre Year (Sat/Sun/Hol)	(1)	±0	+1	±0	(1)	+1	±0	±0	±0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(13.2)%	(9.5)%							
Amusement	(11.3)%	(5.9)%							
Karaoke	(11.3)%	(4.9)%							
Spo-cha	(0.3)%	+8.9%							
Others	(10.9)%	(10.3)%							
Total sales	(10.7)%	(5.5)%							
Existing shops	110	110	110	※	111	111	111	※	※
VS Pre Year (Sat/Sun/Hol)	±0	+1	(1)	±0	±0	±0	±0	±0	±0

# The number of total 111 shops in November 2013. (Without 3 shops in USA)

Above sales data before audit by CPA.

**[ Note 1 ]**

Share price: 799 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 76.2 billion

(Base on the closing price on December 5, 2013 Japan time)

**[ Note 2 ]**

**【 consolidated 】**

Business plan (forecast) for the current term. (Disclosed on May 10, 2013)

Sales : Yen 86.00 billion

Operating income : Yen 11.60 billion

Ordinary income : Yen 8.40 billion

Net income : Yen (7.50) billion

# Include extraordinary loss ¥19.8 billion.

It' s effect on "Sales & Lease back" deal.

**【 non - consolidated 】**

Business plan (forecast) for the current term. (Disclosed on May 10, 2013)

Sales : Yen 85.00 billion

Ordinary income : Yen 8.40 billion

Net income : Yen (7.50) billion

# Include extraordinary loss ¥19.8 billion.

It' s effect on "Sales & Lease back" deal.

EPS (prospective) : Yen (78.57)

PBR : 0.97x (based on the closing price on December 6, 2013)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)