



January 9, 2015

To whom it may concern

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< Performance in December 2014 >

1. Sales Performance in December 2014.

(¥ million / rounddown)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	2,045	(8.6)%	(10.0)%
Amusement business	3,067	(2.5)%	(4.9)%
Karaoke business	775	(4.9)%	(6.5)%
Spo-cha business	849	(3.6)%	(6.4)%
Other business	223	+9.0%	+8.7%
Total sales	6,960	(4.4)%	(6.4)%

2. Sales Performance in April 2014 ~ December 2014.(Accumulate)

(¥ million / rounddown)

	Plan (All Shops)	Actual (All Shops)	Different (All Shops)
Bowling business	17,208	17,178	(30)
Amusement business	26,852	26,673	(179)
Karaoke business	6,137	6,142	+4
Spo-cha business	7,970	8,031	+60
Other business	1,918	1,930	+11
Total sales	60,088	59,955	(132)

	VS Plan (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	(0.2)%	(11.3)%	(11.7)%
Amusement business	(0.7)%	+7.5%	+6.7%
Karaoke business	+0.1%	+3.6%	+3.1%
Spo-cha business	+0.8%	+5.9%	+4.9%
Other business	+0.6%	(4.4)%	(4.6)%
Total sales	(0.2)%	+0.4%	(0.2)%

3 . Sales Performance about “ Existing Shops ”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(13.2)%	(14.7)%	(20.4)%	(16.0)%	(12.3)%	(2.4)%	(16.8)%	(9.7)%	(12.9)%
Amusement	+3.4%	+11.2%	+3.2%	+6.0%	+6.5%	+13.0%	+5.2%	+8.6%	+7.4%
Karaoke	+1.6%	+6.5%	(0.4)%	+2.7%	+1.8%	+10.5%	+2.3%	+5.4%	+4.1%
Spo-cha	+1.8%	+4.2%	+0.9%	+2.4%	+4.9%	+19.8%	(8.6)%	+7.4%	+5.0%
Others	(12.2)%	(9.6)%	(12.8)%	(11.5)%	(7.6)%	(3.9)%	(6.7)%	(6.0)%	(8.7)%
Total sales	(3.3)%	+0.2%	(6.0)%	(2.9)%	(0.5)%	+8.4%	(4.4)%	+1.9%	(0.4)%
Existing shops	111	111	111		111	111	111		
VS Pre Year (Sat/Sun/Hol)	± 0	+1	(1)	± 0	± 0	+1	(1)	± 0	± 0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(10.5)%	(5.5)%	(10.0)%	(8.8)%					
Amusement	+10.0%	+13.4%	(4.9)%	+5.1%					
Karaoke	+4.5%	+9.0%	(6.5)%	+1.0%					
Spo-cha	+5.4%	+18.2%	(6.4)%	+4.7%					
Others	+1.7%	+5.4%	+8.7%	+5.2%					
Total sales	+2.0%	+7.4%	(6.4)%	+0.3%					
Existing shops	111	111	111		111	111	111		
VS Pre Year (Sat/Sun/Hol)	± 0	+2	(1)	+1	+1	± 0	(2)	(1)	± 0

The number of total 113 shops in December 2014. (Without five shops in USA)
 Above sales data before audit by CPA.

[Note 1]

Share price: 684 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 65 billion

(Base on the closing price on January 8, 2015 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on November 7, 2014)

Sales : Yen 85.50 billion

Operating income : Yen 8.80 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 4.50 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Disclosed on November 7, 2014)

Sales : Yen 83.70 billion

Ordinary income : Yen 8.05 billion

Net income : Yen 4.55 billion

EPS (prospective) : Yen 47.76

PER (prospective) : 14.3x (based on the closing price on January 8, 2015)

PBR : 1.14x (based on the closing price on January 8, 2015)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1 ' st Section ,Tokyo stock exchange)