

February 10, 2015

**ROUND ONE corporation**

TSE First section

Code No.4680 URL <http://www.round1.co.jp/>

C.E.O. and President

Masahiko Sugino

Managing Director and General Manager of Administrative Division

Shinji Sasae

Tel : +72-224-5115

Date of presentation expected date of 3'rd Quarter securities report : February 13, 2015.

1. Business Results for the quarter ended in December 2014. ( From April 1, 2014 to December 31, 2014 )

(1) Operating Results

( Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
3'rd Quarter 2014.	61,168	1.0	3,469	(31.7)	3,185	(4.5)	1,826	—
3'rd Quarter 2013.	60,586	(2.8)	5,076	(22.8)	3,334	(13.1)	(14,421)	—

(Note) Comprehensive income 3'rd Quarter 2014 : ¥2,375mn -% 3'rd Quarter 2013 : ¥(13,813)mn -%

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
3'rd Quarter 2014.	19.17	—
3'rd Quarter 2013.	(151.36)	—

(2) Financial Status

( Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
3'rd Quarter 2014.	123,864	57,999	46.8	608.77
Term 2013	127,138	57,531	45.3	603.84

(Note) Shareholder's equity 3'rd Quarter 2014. : ¥57,999mn , Term 2013. : ¥57,531mn

2.Dividend Payment

	Dividend per share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2013	—	10.0	—	10.0	20.0
Term 2014	—	10.0	—		
Term2014(estimate)				10.0	20.0

(Note) Revision to the latest forecast of dividends: None

3.Forecasts for the Term 2014. ( April 1, 2014 to March 31, 2015 )

( Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
Term	85,500	1.5	8,800	(12.8)	8,000	2.3	4,500	—	47.23

(Note) Revision to the latest forecast of business results: None

Note

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)

None

(2) Apply to simple accounting method and special accounting method make a Quarter report.

None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.

① Change in accounting standard : None

② Without above ① : None

③ Change in accounting estimate : None

④ Retrospective restatement : None

(4) Number of shares outstanding during the term. (Common stock)

① Number of shares issued at the term end. ( Include treasury stock)

② Number of treasury stock at the term end.

③ Number of average stock.

End of 3Q	95,452,914	FY2013	95,452,914
End of 3Q	178,796	FY2013	175,416
End of 3Q	95,275,758	FY2013 3Q	95,281,448

※ Considering review procedures

- This Consolidated Earnings Report is not subject to the review procedures under the Financial Instruments and Exchange Law. At the time of disclosure of this Consolidated Earnings Report financial statement review procedures under the Financial Instruments and Exchange Law are incompleted.

※ Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

## Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2014)	End of 3'rd quarter (as of December 31, 2014)
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposit	25,172	27,418
Accounts receivable	648	420
Merchandise	358	442
Supplies	763	1,146
Others	4,097	2,265
<b>Current assets total</b>	<b>31,040</b>	<b>31,692</b>
<b>Fixed assets</b>		
Tangible fixed assets		
Buildings and structures	76,120	76,065
Accumulated depreciation	(32,067)	(33,046)
Buildings and structures(Net)	44,053	43,018
Land	10,088	7,912
Lease asset	34,710	35,966
Accumulated depreciation	(17,799)	(20,060)
Lease asset(Net)	16,911	15,906
Others	13,734	15,085
Accumulated depreciation	(11,867)	(12,284)
Others(Net)	1,867	2,801
<b>Tangible fixed assets total</b>	<b>72,919</b>	<b>69,638</b>
<b>Intangible fixed asset</b>	<b>143</b>	<b>120</b>
Investments and other assets		
Deferred tax assets	11,428	10,749
Others	11,605	11,663
<b>Investments and other assets total</b>	<b>23,033</b>	<b>22,412</b>
<b>Fixed assets total</b>	<b>96,097</b>	<b>92,171</b>
<b>Total assets</b>	<b>127,138</b>	<b>123,864</b>

*Note : Figures are rounded down to the nearest million yen.*

## Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2014)	End of 3rd quarter (as of December 31, 2014)
<b>Liabilities</b>		
<b>Current liabilities</b>		
Account payable	257	345
Short-term loans	660	1,250
Bonds to be redeemed within one year	670	420
Long-term loans to be repaid within one year	7,459	8,290
Lease obligation	10,069	8,541
Account corporate tax etc.	241	287
Others	5,148	6,188
<b>Current liabilities total</b>	<b>24,506</b>	<b>25,323</b>
<b>Fixed liabilities</b>		
Bonds	1,445	1,360
Long-term loans	26,580	21,013
Officer's retirement allowance	264	280
Lease obligation	9,104	9,501
Asset retirement obligations	6,321	6,430
Others	1,384	1,954
<b>Fixed liabilities total</b>	<b>45,099</b>	<b>40,541</b>
<b>Liabilities total</b>	<b>69,606</b>	<b>65,864</b>
<b>Net assets</b>		
<b>Shareholder's equity</b>		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	7,249	7,170
Treasury stock	(323)	(325)
<b>Shareholder's equity total</b>	<b>57,443</b>	<b>57,362</b>
<b>Difference from revaluation and exchange rate changes</b>		
Difference for land revaluation	(138)	(138)
Foreign currency translation adjustments	226	775
<b>Accumulated other Comprehensive income</b>	<b>88</b>	<b>637</b>
<b>Net assets total</b>	<b>57,531</b>	<b>57,999</b>
<b>Total liabilities and net assets</b>	<b>127,138</b>	<b>123,864</b>

*Note : Figures are rounded down to the nearest million yen.*

## Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 3'rd quarter		Current 3'rd quarter	
	From April 1, 2013	to December 31, 2013	From April 1, 2014	to December 31, 2014
Sales		60,586		61,168
Cost of sales		54,237		56,404
Gross profit		6,348		4,764
Selling, general & administrative expenses		1,272		1,295
<b>Operating income</b>		5,076		3,469
<b>Non-operating income</b>				
Interest and dividend income		41		40
Exchange gain		127		186
Reward for sales cooperation		9		232
Others		125		182
Non-operating income total		304		642
<b>Non-operating expenses</b>				
Interest expense		1,892		851
Others		154		75
Non-operating expenses total		2,046		926
<b>Ordinary income</b>		3,334		3,185
<b>Extraordinary gain</b>				
Gain on sales of property, plant and equipment		490		148
Extraordinary income total		490		148
<b>Extraordinary loss</b>				
Loss on sales of property, plant and equipment		2,241		0
Loss on disposal of property, plant and equipment		47		312
Impairment loss		24,583		303
Extraordinary loss total		26,871		616
<b>Pretax net income(loss) for the current term</b>		(23,046)		2,717
Income taxes - current		176		178
Income taxes - differed		(8,801)		712
Total income taxes		(8,624)		891
Income(loss) before minority interests		(14,421)		1,826
<b>Net income(loss)</b>		(14,421)		1,826

Note : Figures are rounded down to the nearest million yen.

## Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 3 <sup>rd</sup> quarter		Current 3 <sup>rd</sup> quarter	
	From April 1, 2013 to December 31, 2013		From April 1, 2014 to December 31, 2014	
<b>Income(loss) before minority interests</b>	(14,421)		1,826	
<b>Other comprehensive income</b>				
Foreign currency translation adjustments	145		549	
Difference for land revaluation	462		—	
<b>Total other comprehensive income</b>	607		549	
<b>Quarterly comprehensive income</b>	(13,813)		2,375	
(Detail)				
Quarterly comprehensive income related to parent company shareholders	(13,813)		2,375	
Quarterly comprehensive income related to minority interest	—		—	

*Note : Figures are rounded down to the nearest million yen.*