

February 10, 2016

ROUND ONE corporation

TSE First section

Code No.4680 URL <http://www.round1.co.jp/>

C.E.O. and President

Masahiko Sugino

Managing Director and General Manager of Administrative Division

Shinji Sasae

Tel : +72-224-5115

Date of presentation expected date of 3'rd Quarter securities report : February 12, 2015.

1. Business Results for the quarter ended in December 2015. (From April 1, 2015 to December 31, 2015)

(1) Operating Results

(Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
3'rd Quarter 2015.	60,066	(1.8)	2,493	(28.1)	1,959	(38.5)	638	(65.1)
3'rd Quarter 2014.	61,168	1.0	3,469	(31.7)	3,185	(4.5)	1,826	—

(Note) Comprehensive income 3'rd Quarter 2015 : ¥638mn (73.1)% 3'rd Quarter 2014 : ¥2,375mn -%

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
3'rd Quarter 2015.	6.70	—
3'rd Quarter 2014.	19.17	—

(2) Financial Status

(Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
3'rd Quarter 2015.	108,410	50,358	46.5	528.58
Term 2015	111,588	51,626	46.3	541.88

(Note) Shareholder's equity 3'rd Quarter 2015. : ¥50,358mn , Term 2015. : ¥51,626mn

2.Dividend Payment

	Dividend per share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2014	—	10.0	—	10.0	20.0
Term 2015	—	10.0	—		
Term2015(estimate)				10.0	20.0

(Note) Revision to the latest forecast of dividends: None

Dividend funds for the Term 2015 (2'nd Q) include capital surplus.

3.Forecasts for the Term 2015. (April 1, 2015 to March 31, 2016) (Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
Term	83,700	(0.2)	5,800	(12.7)	5,100	(17.1)	300	—	3.15

(Note) Revision to the latest forecast of business results: None

Note

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)

None

(2) Apply to simple accounting method and special accounting method make a Quarter report.

None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.

Change in accounting standard : Yes

Without above : None

Change in accounting estimate : None

Retrospective restatement : None

(4) Number of shares outstanding during the term. (Common stock)

Number of shares issued at the term end. (Include treasury stock)

Number of treasury stock at the term end.

Number of average stock.

FY2015 3Q	95,452,914	FY2014	95,452,914
FY2015 3Q	182,876	FY2014	179,876
FY2015 3Q	95,271,450	FY2014 3Q	95,275,758

※ Considering review procedures

- This Consolidated Earnings Report is not subject to the review procedures under the Financial Instruments and Exchange Law. At the time of disclosure of this Consolidated Earnings Report financial statement review procedures under the Financial Instruments and Exchange Law are incompleted.

※ Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2015)	End of 3 rd quarter (as of December 31, 2015)
Assets		
Current assets		
Cash and deposit	27,777	23,164
Accounts receivable	671	444
Merchandise	363	416
Supplies	865	1,234
Others	2,414	3,055
Current assets total	32,092	28,315
Fixed assets		
Tangible fixed assets		
Buildings and structures	71,658	74,539
Accumulated depreciation	(33,082)	(35,137)
Buildings and structures(Net)	38,576	39,402
Land	6,634	6,634
Lease asset	30,472	29,149
Accumulated depreciation	(17,039)	(15,408)
Lease asset(Net)	13,433	13,740
Others	15,582	16,885
Accumulated depreciation	(12,453)	(13,338)
Others(Net)	3,129	3,547
Tangible fixed assets total	61,773	63,324
Intangible fixed asset		
	101	102
Investments and other assets		
Deferred tax assets	5,928	5,462
Key money deposited	11,241	10,788
Others	451	417
Investments and other assets total	17,621	16,667
Fixed assets total	79,496	80,094
Total assets	111,588	108,410

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2015)	End of 3 rd quarter (as of December 31, 2015)
Liabilities		
Current liabilities		
Account payable	337	440
Short-term loans	650	1,257
Bonds to be redeemed within one year	170	170
Long-term loans to be repaid within one year	7,620	7,576
Lease obligation	7,832	7,655
Account corporate tax etc.	431	329
Others	7,143	6,615
Current liabilities total	24,186	24,044
Fixed liabilities		
Bonds	1,275	1,190
Long-term loans	17,377	14,573
Officer's retirement allowance	285	273
Lease obligation	8,531	8,765
Asset retirement obligations	6,439	6,448
Others	1,866	2,756
Fixed liabilities total	35,775	34,008
Liabilities total	59,961	58,052
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital reserve	25,496	24,543
Profit reserve	775	461
Treasury stock	(326)	(328)
Shareholder's equity total	50,967	49,698
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(138)	(138)
Foreign currency translation adjustments	798	798
Accumulated other Comprehensive income	659	659
Net assets total	51,626	50,358
Total liabilities and net assets	111,588	108,410

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 3'rd quarter		Current 3'rd quarter	
	From April 1, 2014 to December 31, 2014		From April 1, 2015 to December 31, 2015	
Sales	61,168		60,066	
Cost of sales	56,404		56,046	
Gross profit	4,764		4,019	
Selling, general & administrative expenses	1,295		1,525	
Operating income(loss)	3,469		2,493	
Non-operating income				
Interest and dividend income	40		57	
Others	602		141	
Non-operating income total	642		199	
Non-operating expenses				
Interest expense	851		636	
Others	75		97	
Non-operating expenses total	926		733	
Ordinary income(loss)	3,185		1,959	
Extraordinary income				
Gain on sales of property, plant and equipment	148		-	
Extraordinary income total	148		-	
Extraordinary loss				
Loss on sales of property, plant and equipment	0		-	
Loss on disposal of property, plant and equipment	312		285	
Impairment loss	303		292	
Extraordinary loss total	616		578	
Pretax net income(loss) for the current term	2,717		1,381	
Income taxes - current	178		279	
Income taxes - differed	712		462	
Total income taxes	891		742	
Net income(loss)	1,826		638	
Net income(loss) attributable to owners of parent	1,826		638	

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 3 rd quarter From April 1, 2014 to December 31, 2014	Current 3 rd quarter From April 1, 2015 to December 31, 2015
Net Income(loss)	1,826	638
Other comprehensive income		
Foreign currency translation adjustments	549	0
Total other comprehensive income	549	0
Quarterly comprehensive income	2,375	638
(Detail)		
Quarterly comprehensive income attributable to owners of parent	2,375	638
Quarterly comprehensive income attributable to non-controlling interests	—	—

Note : Figures are rounded down to the nearest million yen.