

March 10, 2016

To whom it may concern

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(Code: 4680 TSE First section)

http://www.round1.co.jp

<Performance in February 2016>

1. Sales Performance in February 2016.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)		
Bowling business	1, 736	(6. 1) %	(6.8)%		
Amusement business	2, 502	(1. 1) %	(2. 5) %		
Karaoke business	559	(6. 5) %	(7. 4) %		
Spo-cha business	906	+0. 2%	+0. 2%		
Other business	241	+9. 4%	+8. 3%		
Total sales	5, 946	(2. 6) %	(3. 5) %		

2. Sales Performance in April 2015 ~ February 2016. (Accumulate)

(¥ million / round down)

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	Actual	VS Previous Year	VS Previous Year		
	(All Shops)	(All Shops)	(Existing Shops)		
Bowling business	19, 561	(8.8)%	(9. 2) %		
Amusement business	30, 427	(6. 2) %	(7. 6) %		
Karaoke business	7, 045	(6.3)%	(7. 0) %		
Spo-cha business	10, 690	+6. 3%	+5. 2%		
Other business	2, 657	+11.0%	+11.0%		
Total sales	70, 382	(4. 7) %	(5. 6) %		

3. Sales Performance about "Existing Shops"

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(16.6)%	(8. 6) %	(15.8)%	(13.5)%	(7.5)%	(18. 1)%	(1.1)%	(10. 2)%	(11.8)%
Amusement	(8.0)%	(6. 4) %	(12. 7) %	(8.9)%	(9.8)%	(13. 9) %	(7. 3) %	(10. 7)%	(9.9)%
Karaoke	(9.4)%	(3. 5) %	(10.4)%	(7. 6) %	(5. 5) %	(16. 7) %	(7. 4) %	(10. 7)%	(9. 2) %
Spo-cha	(0.7)%	+5.8%	(8.9)%	(0.7)%	+8.8%	+1.0%	+25. 9%	+9.4%	+4. 8%
0thers	+5.3%	+7. 7%	+4. 7%	+6.0%	+12. 9%	+9.8%	+15. 8%	+12. 7%	+9.5%
Total sales	(9.4)%	(4. 6) %	(12. 3) %	(8.5)%	(5.8)%	(12. 3) %	(0.5)%	(7. 0) %	(7.8)%
Existing shops	111	111	111	*	111	111	111	*	*
VS Pre Year (Sat/Sun/Hol)	±0	+2	(1)	+1	±0	±0	+1	+1	+2

	0ct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(7.0)%	(12. 3) %	(7. 7) %	(8.9)%	(4. 5) %	(6.8)%			
Amusement	(6.6)%	(13.4)%	(1.0)%	(6.8)%	(2. 4) %	(2. 5) %			
Karaoke	(6. 3) %	(8.5)%	(2. 9) %	(5. 6) %	(3.8)%	(7. 4) %			
Spo-cha	+6.6%	+0. 3%	+9.5%	+5.4%	+11. 2%	+0. 2%			
Others	+12. 9%	+10.9%	+12.0%	+11.9%	+11. 5%	+8.3%			
Total sales	(4.4)%	(9.9)%	(1.5)%	(5. 1) %	(0.8)%	(3. 5) %			
Existing shops	111	113	114	*	113	113	113	*	*
VS Pre Year (Sat/Sun/Hol)	+1	(1)	±0	±0	+1	±0	±0	+1	+1

[#] The number of total 113 shops in February 2016. (Without nine shops in USA) Above sales data before audit by CPA.

[Note 1]

Share price: 707 Yen (trade unit:100 stock)

Market capitalization: approximately Yen 67 billion (Base on the closing price on March 9, 2016 Japan time)

[Note 2]

[consolidated]

Business plan (forecast) for the current term. (Disclosed on November 9, 2015)

Sales: Yen 83.70 billion

Operating income : Yen 5.80 billion Ordinary income : Yen 5.10 billion Net income : Yen 0.30 billion

EPS : Yen 3.15

PBR : 1.17x (based on the closing price on March 9, 2016)

No. of shares : 95,452,914 shares Accounting term : Year ended March 31

Securities code: 4680(1st Section, Tokyo stock exchange)