

February 10, 2017

ROUND ONE corporation

TSE First section

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C.E.O. and President

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Date of presentation expected date of 3'rd Quarter securities report : February 13, 2017.

(Figures are rounded down to the nearest million yen.)

1. Business Results for the quarter ended in December 2016. (From April 1, 2016 to December 31, 2016)

(1) Operating Results

(% is percentage change comparing to previous term.)

	Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
3'rd Quarter 2016.	62,621	4.3	2,573	3.2	1,850	(5.6)	582	(8.7)
3'rd Quarter 2015.	60,066	(1.8)	2,493	(28.1)	1,959	(38.5)	638	(65.1)

(Note) Comprehensive income 3'rd Quarter 2016 : ¥1,285mn 101.4% 3'rd Quarter 2015 : ¥638mn (73.1)%

	Earnings per Share	Diluted Earnings per Share
	¥	¥
3'rd Quarter 2016.	6.11	—
3'rd Quarter 2015.	6.70	—

(2) Financial Status

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
3'rd Quarter 2016.	101,505	49,109	48.4	515.49
Term 2015	104,535	49,730	47.6	521.99

(Note) Shareholder's equity 3'rd Quarter 2016. : ¥49,109mn ,Term 2015. : ¥49,730mn

2.Dividend Payment

	Dividend per share				
	1'st Q	2'nd Q	3'rd Q	year end	total
Term 2015	—	10.0	—	10.0	20.0
Term 2016	—	10.0	—		
Term2016(estimate)				10.0	20.0

(Note) Revision to the latest forecast of devidends: None

Dividend funds for the Term 2016 (2'nd Q) include capital surplus.

3.Consolidated Forecasts for Term 2017. (April 1, 2016 to March 31, 2017)

(% for term is percentage change comparing to previous term)

	Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Earnings per share
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
Term	86,200	3.2	6,260	(1.7)	5,500	1.8	1,500	233.9	15.74

(Note) Revision to the latest forecast of business results: None

Note

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)

None

(2) Apply to simple accounting method and special accounting method make a Quarter report.

None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.

① Change in accounting standard : Yes

② Without above ① : None

③ Change in accounting estimate : None

④ Retrospective restatement : None

(4) Number of outstanding shares. (Common stock)

① Number of outstanding shares at the term end. (Include treasury stock)

② Number of treasury stock at the term end.

③ Number of average stock.

End of 3Q	95,452,914	FY2015	95,452,914
End of 3Q	185,293	FY2015	183,656
End of 3Q	95,268,406	FY2015 3Q	95,271,450

※ Considering review procedures

- This Consolidated Earnings Report is not subject to the review procedures under the Financial Instruments and Exchange Law. At the time of disclosure of this Consolidated Earnings Report financial statement review procedures under the Financial Instruments and Exchange Law are incompleted.

※ Explanation of the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2016)	End of 3'rd quarter (as of December 31, 2016)
Assets		
Current assets		
Cash and deposit	23,199	18,260
Accounts receivable	647	492
Merchandise	388	438
Supplies	1,188	1,363
Others	2,293	2,990
Current assets total	27,717	23,545
Fixed assets		
Tangible fixed assets		
Buildings and structures	71,428	71,934
Accumulated depreciation	(35,291)	(35,074)
Buildings and structures(Net)	36,137	36,860
Land	6,374	6,044
Lease asset	27,467	28,418
Accumulated depreciation	(14,242)	(14,026)
Lease asset(Net)	13,225	14,392
Others	18,105	18,848
Accumulated depreciation	(13,425)	(13,922)
Others(Net)	4,680	4,926
Tangible fixed assets total	60,417	62,223
Intangible fixed asset	167	176
Investments and other assets		
Deferred tax assets	5,135	4,849
Guarantee deposits	10,695	10,394
Others	401	316
Investments and other assets total	16,232	15,560
Fixed assets total	76,817	77,960
Total assets	104,535	101,505

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2016)	End of 3rd quarter (as of December 31, 2016)
Liabilities		
Current liabilities		
Account payable	477	652
Short-term loans	678	1,257
Bonds to be redeemed within one year	170	170
Long-term loans to be repaid within one year	6,364	5,194
Lease obligation	7,494	8,908
Corporate tax payable etc.	620	390
Others	5,286	6,384
Current liabilities total	21,090	22,957
Fixed liabilities		
Bonds	1,105	1,020
Long-term loans	14,509	10,965
Officer's retirement allowance	278	294
Lease obligation	8,544	8,122
Asset retirement obligations	6,386	6,254
Others	2,889	2,781
Fixed liabilities total	33,714	29,439
Liabilities total	54,805	52,396
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital surplus	24,543	22,638
Profit reserve	272	854
Treasury stock	(328)	(329)
Shareholder's equity total	49,508	48,184
Accumulated other comprehensive income		
Difference for land revaluation	(138)	(138)
Foreign currency translation adjustments	360	1,063
Total accumulated other comprehensive income	221	924
Net assets total	49,730	49,109
Total liabilities and net assets	104,535	101,505

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 3'rd quarter		Current 3'rd quarter	
	From April 1, 2015	to December 31, 2015	From April 1, 2016	to December 31, 2016
Sales		60,066		62,621
Cost of sales		56,046		58,384
Gross profit		4,019		4,236
Selling, general & administrative expenses		1,525		1,663
Operating income(loss)		2,493		2,573
Non-operating income				
Interest and dividend income		57		22
Others		141		155
Non-operating income total		199		177
Non-operating expenses				
Interest expense		636		433
Exchange loss		48		383
Others		48		83
Non-operating expenses total		733		900
Ordinary income(loss)		1,959		1,850
Extraordinary gain				
Gain on sales of property, fixed assets		—		16
Insurance income		—		66
Extraordinary gain total		—		82
Extraordinary loss				
Loss on disposal of property, fixed assets		285		293
Impairment loss		292		118
Loss due to disaster		—		68
Loss on closing of stores		—		286
Extraordinary loss total		578		767
Pretax profit for the current term		1,381		1,165
Income taxes - current		279		181
Income taxes - differed		462		402
Total income taxes		742		583
Profit		638		582
Profit attributable to owners of parent		638		582

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 3'rd quarter		Current 3'rd quarter	
	From April 1, 2015 to December 31, 2015		From April 1, 2016 to December 31, 2016	
Profit		638		582
Other comprehensive income				
Foreign currency translation adjustments		0		703
Total other comprehensive income		0		703
Quarterly comprehensive income		638		1,285
(Detail)				
Quarterly comprehensive income attributable to owners of parent		638		1,285
Quarterly comprehensive income attributable to non-controlling interests		—		—

Note : Figures are rounded down to the nearest million yen.