



March 6, 2019

To whom it may concern

5-1-60 Namba Chuo-ku Osaka City OSAKA
542-0076 Japan
Round One Corporation
C.E.O. Masahiko Sugino
(Code : 4680 TSE First section)
<http://www.round1.co.jp>

<Performance in February 2019>

1. Sales Performance in February 2019.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	1,710	(4.3)%	(2.6)%
Amusement business	2,883	+6.6%	+7.4%
Karaoke business	572	+0.1%	+1.1%
Spo-cha business	1,004	+1.1%	(0.8)%
Other business	237	+4.9%	+7.3%
Total sales	6,409	+2.0%	+2.7%

2. Sales Performance in April 2018 ~ February 2019.(Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	19,479	(2.6)%	(1.8)%
Amusement business	35,186	+2.3%	+2.5%
Karaoke business	6,855	(1.1)%	(1.2)%
Spo-cha business	11,570	+0.3%	(1.4)%
Other business	2,633	(0.2)%	+0.8%
Total sales	75,725	+0.3%	+0.3%

3. Sales Performance about “ Existing Shops ”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	+2.3%	(3.4)%	(2.7)%	(1.3)%	(3.9)%	(1.6)%	+1.8%	(1.2)%	(1.3)%
Amusement	+3.2%	(1.0)%	+2.8%	+1.5%	+3.0%	+0.9%	+2.4%	+2.0%	+1.8%
Karaoke	+3.4%	(3.8)%	+2.5%	+0.5%	(1.8)%	+0.3%	+0.5%	(0.3)%	+0.1%
Spo-cha	+8.2%	(1.6)%	+1.7%	+2.7%	+0.6%	(0.1)%	+10.2%	+2.9%	+2.8%
Others	(2.0)%	(1.1)%	+0.6%	(0.9)%	(3.0)%	+1.4%	(0.3)%	(0.5)%	(0.7)%
Total sales	+3.6%	(2.0)%	+1.0%	+0.8%	+0.2%	+0.1%	+3.1%	+1.0%	+0.9%
Existing shops	106	104	104		104	104	104		
VS Pre Year (Sat/Sun/Hol)	±0	(1)	+1	±0	(1)	(1)	+2	±0	±0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(9.0)%	(1.6)%	+1.0%	(2.9)%	(1.3)%	(2.6)%			
Amusement	(4.7)%	+1.2%	+6.5%	+1.2%	+5.3%	+7.4%			
Karaoke	(10.9)%	(3.6)%	(0.9)%	(4.8)%	(0.1)%	+1.1%			
Spo-cha	(18.9)%	(9.5)%	(2.7)%	(10.1)%	(3.7)%	(0.8)%			
Others	(2.4)%	(0.1)%	+3.6%	+0.4%	+4.2%	+7.3%			
Total sales	(8.4)%	(1.6)%	+2.9%	(2.1)%	+1.5%	+2.7%			
Existing shops	105	104	104		104	104	104		
VS Pre Year (Sat/Sun/Hol)	(1)	(1)	+1	(1)	±0	±0	+1	+1	±0

The number of total 105 shops in February 2019. (Excluding 29 shops in USA)
Above sales data before audit by CPA.

[Note 1]

Share price: 1,438Yen (trade unit:100 stock)

Market capitalization: approximately Yen 137 billion

(Based on the closing price on March 5, 2019 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on May 8, 2018)

Sales : Yen 101.40 billion

Operating income : Yen 11.55 billion

Ordinary income : Yen 11.00 billion

Net income : Yen 6.32 billion

EPS : Yen 66.34

PBR : 2.41x (Based on the closing price on March 5, 2019)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1st Section ,Tokyo stock exchange)