

Analysis of present states and future prospects



**Pembroke Lakes
(Pembroke Pines, Florida, USA)
June 11, 2022 Open!**

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C.E.O. and President and Executive Officer
Masahiko Sugino

Tokyo Stock Exchange Prime
Code Number : 4680

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Analysis of consolidated operating results

Apr. 2022~Jun.2022 Actual [In comparison with FY 2020.3 (before COVID-19)]



(Unit ¥bn) ※ Figures below ¥10 million are truncated. Percentage is rounded off to one decimal place.

	Unit	FY 2020.3 Actual (2019.4~2019.6)	FY 2023.3 Actual (2022.4~2022.6)	Dif.(%)
Total at the end of the term ①	Store	136	149	+9.6

① [Number of stores]

Japan : 99 stores (1 store opened, 6 stores closed)
The USA : 47 stores (17 stores opened, 2 stores closed)
China : 3 stores (3 stores opened)

② [Ordinary profit]

		FY 2020.3 Actual (2019.4~2019.6)	FY 2023.3 Actual (2022.4~2022.6)	Dif.(%)
P/L	Bowling	5.91	5.61	(5.1)
	Amusement	12.85	18.56	+44.4
	Karaoke, Food	2.76	2.82	+2.2
	Spo-cha	3.25	3.16	(2.8)
	Cre-cha	—	0.06	—
	Others	0.76	0.68	(10.6)
	Total sales	25.55	30.91	+21.0
	Cost of sales	22.39	27.48	+22.8
	Gross profit	3.16	3.42	+8.3
	S.G.A. expenses	0.80	1.06	+32.7
	Operating profit	2.36	2.35	(0.0)
	Non-operating income & expenses	(0.01)	0.22	—
	Ordinary profit ②	2.34	2.58	+10.3
	Ordinary profit margin	9.2%	8.4%	—
	Extraordinary income & loss ③	(0.24)	(0.02)	—
	Profit before income taxes	2.09	2.55	+21.9
Income taxes	0.65	0.52	(19.2)	
Profit	1.44	2.02	+40.5	

FY 2020.3 1st Q Actual	Ordinary profit	¥2.34bn
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◆ Japan Ordinary profit & loss

¥(1.45)bn

[Breakdown] Decrease in Sales

¥(1.14)bn

Increase in Promotion exp.
(Amusement prize exp., etc.)

¥(0.72)bn

Increase in Lease Fee

¥(0.39)bn

Decrease in Advertising exp.

+¥0.36bn

COVID-19 Subsidy income

+¥0.12bn

Decrease in Communication exp.
(For amusement machines, etc.)

+¥0.12bn

Decrease in Other exp.

+¥0.20bn

◆ The USA Ordinary profit & loss ※

+¥2.00bn

◆ China and Other

¥(0.31)bn

FY 2023.3 1st Q Actual	Ordinary profit	¥2.58bn
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※ Profit & loss in comparison per a store

FY 2020.3 1st Q Actual (Operating months : 96)
Sales ¥0.15bn, Gross profit ¥0.02bn

FY 2023.3 1st Q Actual (Operating months : 138)
Sales ¥0.24bn, Gross profit ¥0.06bn

③ [Extraordinary income & loss breakdown]

FY 2020.3 1st Q Actual Extraordinary income & loss ¥(0.24)bn

▪ Loss on retirement of non-current assets, etc. ¥(0.24)bn

FY 2023.3 1st Q Actual Extraordinary income & loss ¥(0.02)bn

▪ Loss on retirement of non-current assets, etc. ¥(0.02)bn

Analysis of consolidated operating results

Apr. 2022~Jun. 2022 Actual [with Plan]



(Unit ¥bn) ※ Figures below ¥10 million are truncated. Percentage is rounded off to one decimal place.

	Unit	FY 2023.3 Plan (2022.4~2022.6)	FY 2023.3 Actual (2022.4~2022.6)	Dif.(%)
Total at the end of the term	Store	149	149	—

P/L		FY 2023.3 Plan	FY 2023.3 Actual	Dif.(%)
			(2022.4~2022.6)	(2022.4~2022.6)
	Bowling	5.16	5.61	+8.6
	Amusement	16.54	18.56	+12.2
	Karaoke, Food	2.46	2.82	+14.9
	Spo-cha	3.05	3.16	+3.5
	Cre-cha	0.08	0.06	(26.1)
	Others	0.65	0.68	+4.8
	Total sales	27.96	30.91	+10.6
	Cost of sales	26.51	27.48	+3.7
	Gross profit	1.44	3.42	+136.5
	S.G.A. expenses	1.06	1.06	(0.2)
	Operating profit	0.38	2.35	+518.8
	Non-operating income & expenses	(0.17)	0.22	—
	Ordinary profit ①	0.20	2.58	—
	Ordinary profit margin	0.7%	8.4%	—
	Extraordinary income & loss	(0.02)	(0.02)	—
	Profit before income taxes	0.17	2.55	—
	Income taxes	0.35	0.52	+48.1
	Profit	(0.17)	2.02	—

① [Ordinary profit]

FY 2023.3 1st Q Plan	Ordinary profit	¥0.20bn
◆ Japan Ordinary profit & loss		+¥0.64bn
[Breakdown] Increase in Sales		+¥0.87bn
Increase in Promotion exp. (Amusement prize exp., etc.)		¥(0.28)bn
Increase in Personnel exp.		¥(0.20)bn
COVID-19 Subsidy income ※1		+¥0.12bn
Decrease in Other exp. ※2		+¥0.13bn
◆ The USA Ordinary profit & loss		+¥1.67bn
[Breakdown] Increase in Sales		+¥1.71bn
Increase in Personnel exp.		¥(0.19)bn
Increase in transportation exp. (For amusement machines, etc.)		¥(0.11)bn
Decrease in Other exp. ※2		+¥0.26bn
◆ China and Other		¥0.07bn
FY 2023.3 1st Q Actual	Ordinary profit	¥2.58bn

※1 Difference of COVID-19 subsidy income from Plan is amount which had not been received since previous period.

※2 Other exp. includes increased profits due to exchange rate fluctuations.

FY 2023.03 Revised consolidated plan (Store openings and closings, P/L)



Original Plan is the figures disclosed on May 11, 2022.

※ Figures below ¥10 million are truncated. Percentage is rounded off to one decimal place.

The plan is revised by reflecting the actual figures for the 1st Q.
The planned figures after 2nd Q are not revised from Original Plan.

		Unit	FY 2023.3 Original Plan				FY 2023.3 Revised Plan			
			Consolidated	Japan	The USA	China	Consolidated	Japan	The USA	China
Stores	Opening	Store	7	1	4	2	7	1	4	2
	Closing	Store	1	—	—	—	1	—	—	—
	Total (at the end of term)	Store	155	100	50	5	155	100	50	5
P/L	Bowling	¥bn	24.54	18.84	5.49	0.21	24.98	19.07	5.70	0.20
	Amusement	¥bn	75.56	46.24	28.02	1.28	77.58	46.70	29.63	1.23
	Karaoke, Food	¥bn	11.85	6.04	5.74	0.07	12.22	6.14	6.00	0.07
	Spo-cha	¥bn	14.62	13.25	0.92	0.44	14.73	13.32	0.96	0.44
	Cre-cha	¥bn	0.32	0.32	—	—	0.30	0.30	—	—
	Others	¥bn	2.75	2.75	—	0.00	2.79	2.78	—	0.00
	Total sales	¥bn	129.67	87.46	40.18	2.01	132.62	88.33	42.31	1.95
	Cost of sales	¥bn	14.07	9.37	5.34	(0.64)	16.05	9.64	7.01	(0.58)
	Gross profit	¥bn	13.40	9.00	5.15	(0.75)	15.78	9.64	6.83	(0.68)
	S.G.A. expenses	%	10.3%	10.3%	12.8%	—	11.9%	10.9%	16.1%	—
Extraordinary income & loss	¥bn	(0.73)	(0.10)	—	(0.63)	※(0.74)	(0.09)	(0.00)	(0.63)	
Profit before income taxes	¥bn	12.66	8.90	5.15	(1.39)	15.03	9.54	6.82	(1.32)	
Income taxes	¥bn	3.65	2.82	0.82	—	3.82	2.60	1.21	—	
Profit	¥bn	9.00	6.07	4.33	(1.39)	11.20	6.93	5.60	(1.32)	

(Note) Forex : 1 USD=125.00 JPY, 1 CNY=19.20 JPY

※ Extraordinary income & loss ¥(0.74)bn : Impairment loss ¥(0.63)bn

Loss on retirement of non-current assets, etc. ¥(0.11)bn

[Japan] Sales and Comparison with FY 2020.3 (before COVID-19) of existing stores



Planned figures for the 1st half and the term are revised by reflecting the actual figures for the 1st Q.

[Japan] Sales (Actual and Plan)

※ Figures below ¥10 million have been truncated.
※ Percentage is rounded off to one decimal place.

	Unit	1st Q			2nd Q	1st half	3rd Q	4th Q	2nd half	Term
		Plan	Actual	Dif.(%)	Plan	Revised Plan	Plan	Plan	Plan	Revised Plan
		Bowling	¥bn	4.09	4.32	+5.7	4.65	8.97	4.37	5.72
Amusement	¥bn	9.72	10.18	+4.7	12.44	22.62	11.31	12.76	24.07	46.70
Karaoke	¥bn	1.33	1.43	+7.7	1.57	3.00	1.43	1.70	3.13	6.14
Spo-cha	¥bn	2.79	2.86	+2.4	3.51	6.37	2.70	4.24	6.94	13.32
Cre-cha	¥bn	0.08	0.06	(26.1)	0.08	0.14	0.07	0.08	0.15	0.30
Others	¥bn	0.65	0.68	+4.9	0.70	1.39	0.67	0.71	1.39	2.78
Total sales	¥bn	18.68	19.55	+4.7	22.97	42.53	20.57	25.22	45.80	88.33
Total stores at the end of each term		99	99	—	99	99	99	100	100	100

[Japan] Comparison with FY 2020.3 (before COVID-19) of existing stores (Actual and Plan)

※ Percentage is rounded off to one decimal place.

	Unit	1st Q			2nd Q	1st half	3rd Q	4th Q※	2nd half	Term
		Plan	Actual	Dif.(%)	Plan	Revised Plan	Plan	Plan	Plan	Revised Plan
		Bowling	%	(20.3)	(15.8)	+4.5	(14.0)	(14.9)	(5.6)	(9.8)
Amusement	%	+2.0	+7.0	+5.0	+14.2	+10.8	+28.6	+22.3	+25.2	+17.8
Karaoke	%	(24.0)	(18.2)	+5.8	(18.3)	(18.2)	(11.8)	(16.2)	(14.2)	(16.2)
Spo-cha	%	(15.8)	(13.7)	+2.1	(3.2)	(8.2)	+1.3	(4.2)	(2.1)	(5.1)
Others	%	(10.5)	(6.1)	+4.4	(9.6)	(7.9)	(5.6)	(12.5)	(9.3)	(8.6)
Total sales	%	(9.2)	(4.8)	+4.4	+1.0	(1.7)	+11.1	+4.4	+7.3	+2.8
No. of Sat./Sun./Holidays in comparison with FY 2020.3	Days	(2)	(2)	—	±0	(2)	+1	(3)	(2)	(4)
Total existing stores at the end of each term		98	98	—	98	98	98	98	98	98

※ Compared period: January and February in 2020 and March in 2019

【The USA】 Sales and Comparison with FY 2020.3 (before COVID-19) of existing stores



Planned figures for the 1st half and the term are revised by reflecting the actual figures for the 1st Q.

【The USA】 Sales (Actual and Plan)

※ Figures below ¥10 million have been truncated.
 ※ Percentage is rounded off to one decimal place.

	Unit	1st Q				2nd Q		1st half		2nd half			Term
		Plan	Actual	Dif.(%)	Plan	Revised Plan	Plan	Plan	Plan	Plan	Plan	Revised Plan	
		Bowling	¥bn	1.05	1.27	+20.5	1.46	2.73	1.28	1.68	2.97	5.70	
Amusement	¥bn	6.68	8.29	+24.1	7.27	15.57	6.21	7.84	14.05	29.63			
Food, Party, etc.	¥bn	1.12	1.38	+23.3	1.32	2.70	1.31	1.98	3.30	6.00			
Spo-cha	¥bn	0.21	0.24	+17.2	0.24	0.48	0.21	0.26	0.47	0.96			
Total sales	¥bn	9.07	11.20	+23.4	10.30	21.50	9.02	11.78	20.80	42.31			
Total stores at the end of each term		47	47	—	49	49	49	50	50	50			

※ Forex : Plan 1 USD = 125.00 JPY
 Actual 1 USD = 129.73 JPY

【The USA】 Comparison with FY 2020.3 (before COVID-19) of existing stores (Actual and Plan)

※ Figures are calculated in USD.
 ※ Percentage is rounded off to one decimal place.

	Unit	1st Q				2nd Q		1st half		2nd half			Term
		Plan	Actual	Dif.(%)	Plan	Revised Plan	Plan	Plan	Plan	Plan	Revised Plan		
		Bowling	%	(4.1)	+22.9	+27.0	+32.0	+27.4	+22.5	+35.2	+29.4	+28.4	
Amusement	%	+15.7	+37.2	+21.5	+19.1	+28.0	+12.2	+7.0	+9.2	+18.0			
Food, Party, etc.	%	(29.0)	(13.2)	+15.8	(18.6)	(15.9)	(27.9)	(3.9)	(15.2)	(15.5)			
Total sales	%	+6.7	+28.1	+21.4	+15.9	+22.0	+6.6	+10.1	+8.5	+14.7			
Total existing stores at the end of each term		30	30	—	32	32	35	27	27	27			

※ Compared period: January and February in 2020 and March in 2019

Adoption of the new leases standard in FY 2023.3

We will adopt the new leases standard (ASC Topic 842) from the end of FY 2023.3 in the USA.

The amount of impact by starting to adopt ASC Topic 842 is now calculated, and will be disclosed as soon as it confirmed.

The main impacts expected at this time are as follows.

The impact on the balance sheet

Right-of-use assets and lease obligations will increase by recognizing the rights to use stores based on lease agreements of each store as right-of-use assets and the rent payments in the future as lease obligations.

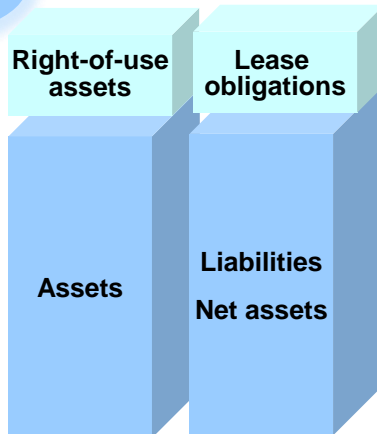
The impact on the income statement and the cash flow

Rent payments will decrease and depreciation and interest expenses will increase.

The cash flows from operating activities will increase, and the cash flows from financing activities will decrease.

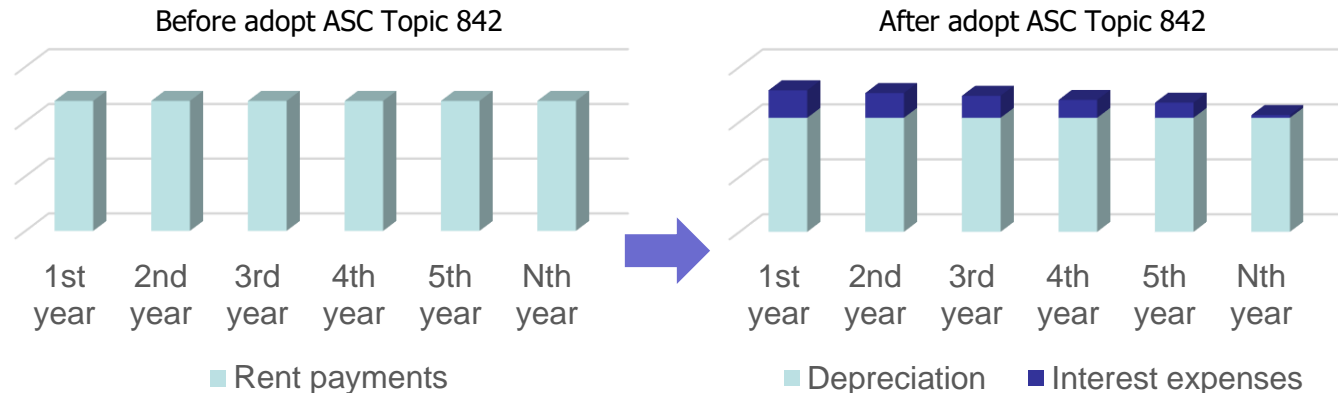
The adjustment of cumulative-effects will recognize to the opening balance of retained earnings.

Impact Image



Vertical axis: Amount of the income statement

Horizontal axis: Number of years since store opening



FY 2023.3 Consolidated cash flow of Revised Plan



Planned figures are revised by reflecting the actual figures for the 1st Q.

※ Figures below ¥10 million have been truncated.

		Unit	FY 2022.3 Actual	FY 2023.3 Revised Plan
Cash	Profit before income taxes	¥bn	4.27	15.03
	Payment for income taxes	¥bn	+0.15	(1.52)
	Increase/Decrease in others	¥bn	+6.42	+0.73
	Dividends paid	¥bn	(1.84)	(2.09)
	Depreciation	¥bn	+16.44	+19.07
	Payment for lease obligations	¥bn	(9.60)	(11.31)
	Simplified cash flow	¥bn	+15.85	+19.91
	Equipment investment (excluding finance lease) ①	¥bn	(5.37)	(8.66)
	Simplified free cash flow	¥bn	+10.47	+11.24
	Cash reserve ②	¥bn	46.31	51.00
	Interest-bearing debt (excluding lease obligations)	¥bn	49.50	42.95
Net interest-bearing debt	¥bn	3.19	(8.05)	

(Note)① Breakdown of equipment investment Actual in FY 2022.3 ¥(5.37)bn

◆ New stores : ¥(4.23)bn (Japan : ¥(0.83)bn, International : ¥(3.40)bn)

◆ Existing stores : ¥(1.14)bn (Japan : ¥(0.68)bn, International : ¥(0.46)bn)

Breakdown of equipment investment Plan in FY 2023.3 ¥(8.66)bn

◆ New stores : ¥(3.88)bn (Japan : ¥(0.80)bn, International : ¥(3.08)bn)

◆ Existing stores : ¥(4.78)bn (Japan : ¥(1.18)bn, International : ¥(3.60)bn)

② The term of the commitment line agreements for ¥16.00bn disclosed on May 1, 2020 is extended to the end of April, 2023.

Trend in assets (Consolidated)

Planned figures are revised by reflecting the actual figures for the 1st Q.

※ Figures below ¥100 million are truncated.
※ Percentage is rounded off to one decimal place.

FY	2015.3	2016.3	2017.3	2018.3	2019.3	2020.3	2021.3	2022.3	2023.3 Revised Plan
Total assets	¥111.5bn	¥104.5bn	¥101.7bn	¥106.8bn	¥117.3bn	¥135.8bn	¥150.5bn	¥157.6bn	¥163.0bn
Net assets	¥51.6bn	¥49.7bn	¥50.8bn	¥56.7bn	¥62.6bn	¥65.1bn	¥40.8bn	¥54.6bn	¥63.7bn
Equity ratio	46.3%	47.6%	50.0%	53.0%	53.3%	47.8%	27.0%	34.4%	39.1%
Cash reserve	¥27.7bn	¥23.1bn	¥20.1bn	¥23.4bn	¥22.5bn	¥34.5bn	¥44.8bn	¥46.3bn	¥51.0bn
Interest-bearing debt	¥27.0bn	¥22.8bn	¥16.4bn	¥13.7bn	¥13.5bn	¥27.4bn	¥67.2bn	¥49.5bn	¥42.9bn
Net interest-bearing debt ①	¥(0.6)bn	¥(0.3)bn	¥(3.7)bn	¥(9.7)bn	¥(9.0)bn	¥(7.1)bn	¥22.3bn	¥3.1bn	¥(8.0)bn
Lease obligations	¥16.3bn	¥16.0bn	¥17.9bn	¥15.5bn	¥19.0bn	¥18.2bn	¥16.9bn	¥21.0bn	¥23.8bn
Net interests-bearing debt ② including lease obligations	¥15.6bn	¥15.6bn	¥14.2bn	¥5.8bn	¥10.0bn	¥11.1bn	¥39.3bn	¥24.2bn	¥15.7bn
New lease contract amount	¥7.1bn	¥8.8bn	¥10.9bn	¥8.0bn	¥13.0bn	¥9.4bn	¥5.9bn	¥12.5bn	¥14.1bn

(Note) ① "Net interest-bearing debt" ... "Interest-bearing debt" – "Cash reserve"

② "Net interest-bearing debt including lease obligations" ... "Net interest-bearing debt" + "Lease obligations"

※ The lease above indicates finance lease for amusement machines and karaoke machines.

Trend in P/L status

[Consolidated] Trend in P/L

Planned figures are revised by reflecting the actual figures for the 1st Q.

(Unit ¥bn) ※ Figures below ¥100 million are truncated. Percentage is rounded off to one decimal place.

FY	2014.3	2015.3	2016.3	2017.3	2018.3	2019.3	2020.3	2021.3	2022.3	2023.3 Revised Plan
Total stores (at the end of term)	114	118	122	122	129	137	144	145	149	155
Total sales	84.2	83.9	83.5	87.7	95.9	101.3	104.7	60.9	96.4	132.6
Ordinary profit	7.8	6.1	5.4	5.8	10.2	11.2	8.7	(19.8)	5.3	15.7
Ordinary profit margin	9.3%	7.3%	6.5%	6.7%	10.7%	11.1%	8.3%	—	5.6%	11.9%
Profit	(19.7)	(4.5)	0.4	2.7	8.4	7.1	4.7	(17.9)	3.9	11.2
ROI (Return on investment) ①	5.1%	5.9%	5.9%	6.8%	12.0%	12.4%	8.5%	—	4.7%	15.0%
ROE (Return on equity) ②	—	—	0.9%	5.4%	15.6%	12.0%	7.5%	—	8.3%	18.9%
ROA (Return on assets) ③	—	—	0.4%	2.7%	8.1%	6.4%	3.8%	—	2.6%	7.0%

① ROI calculation: Ordinary profit ÷ [{(Net assets at the beginning of term + Net assets at the end of term) ÷ 2} + {(Interest-bearing debt including lease obligations at the beginning of term + Interest-bearing debt including lease obligations at the end of term) ÷ 2}]

② ROE calculation: Profit ÷ { (Shareholder equity at the beginning of term + Shareholder equity at the end of term) ÷ 2 }

③ ROA calculation: Profit ÷ { (Total assets at the beginning of term + Total assets at the end of term) ÷ 2 }

[Japan] Trend in P/L

FY	2014.3	2015.3	2016.3	2017.3	2018.3	2019.3	2020.3	2021.3	2022.3	2023.3 Revised Plan
Total stores (at the end of term)	111	113	113	107	108	105	103	100	99	100
Total sales	82.9	81.9	78.3	80.5	84.3	84.9	84.2	53.3	63.7	88.3
Ordinary profit	7.8	6.2	5.0	5.3	9.2	9.6	8.8	(11.4)	2.1	9.6
Ordinary profit margin	9.4%	7.6%	6.5%	6.6%	11.0%	11.4%	10.5%	—	3.4%	10.9%
Profit	(19.6)	(4.4)	0.2	2.8	7.5	6.4	5.3	(9.8)	1.3	6.9

[The USA] Trend in P/L

FY	2014.3	2015.3	2016.3	2017.3	2018.3	2019.3	2020.3	2021.3	2022.3	2023.3 Revised Plan
Total stores (at the end of term)	3	5	9	15	21	32	41	44	46	50
Total sales	1.2	1.9	5.1	7.2	11.5	16.3	20.5	7.6	32.1	42.3
Ordinary profit	0.0	(0.0)	0.3	0.5	0.9	1.5	0.0	(7.6)	4.5	6.8
Ordinary profit margin	1.0%	—	6.7%	7.1%	8.7%	9.4%	0.2%	—	14.1%	16.1%
Profit	(0.0)	(0.0)	0.2	(0.1)	0.8	0.7	(0.4)	(7.4)	3.0	5.6

[Japan] Trend in year-on-year sales comparison of existing stores

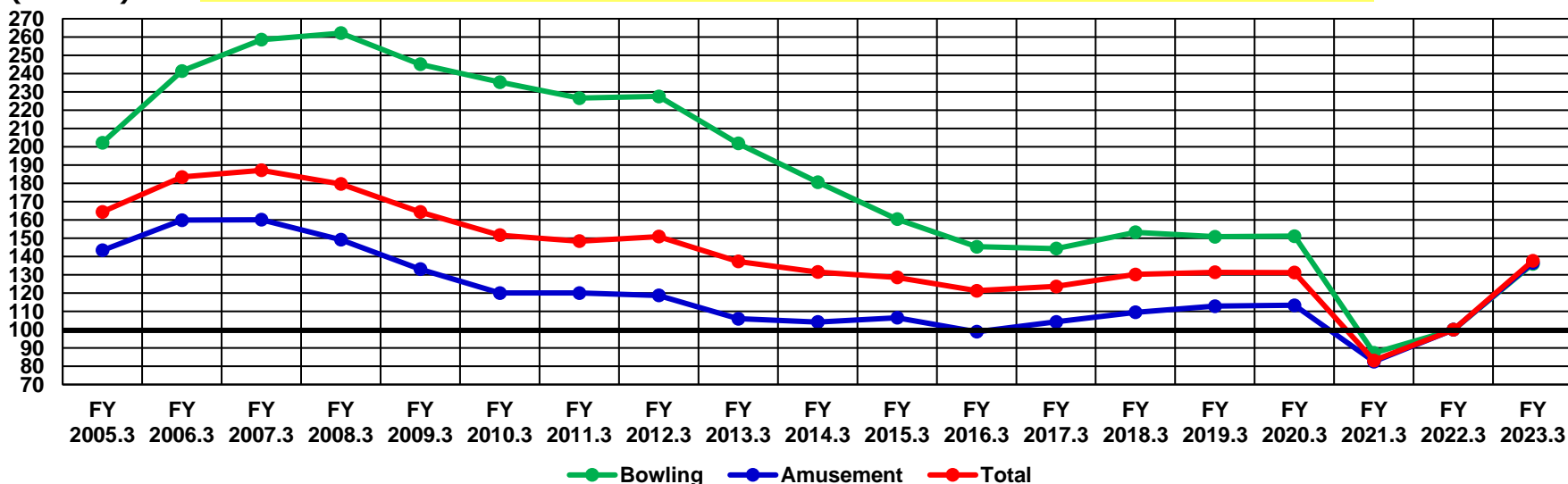
Planned figures are revised by reflecting the actual figures for the 1st Q.

(Unit : %)

FY	2005.3	2006.3	2007.3	2008.3	2009.3	2010.3	2011.3	2012.3	2013.3	2014.3	2015.3	2016.3	2017.3	2018.3	2019.3	2020.3	2021.3	2022.3	2023.3 Revised Plan
	Bowling	(10.7)	+19.4	+7.1	+1.4	(6.5)	(4.0)	(3.7)	+0.4	(11.3)	(10.5)	(11.2)	(9.4)	(0.7)	+6.2	(1.6)	+0.2	(42.2)	+14.5
Amusement	(6.2)	+11.5	+0.1	(6.8)	(10.8)	(9.8)	+0.0	(1.1)	(10.7)	(1.7)	+2.2	(7.2)	+5.5	+5.0	+3.1	+0.4	(27.2)	+21.2	+36.6
Karaoke	-	(4.5)	+4.0	(1.2)	(7.3)	(13.1)	+3.4	+15.8	(3.7)	(1.8)	+0.4	(7.4)	+0.6	+1.6	(0.7)	(1.3)	(52.0)	+6.1	+68.6
Spo-cha	-	-	-	(16.1)	(9.8)	(9.2)	(4.5)	+7.5	+0.2	+5.1	+3.7	+5.0	(2.5)	+8.1	(0.4)	(3.8)	(49.6)	+41.3	+39.9
Cre-cha	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(5.5)
Others	(14.3)	(11.3)	(9.2)	+13.2	+11.4	(3.9)	(14.5)	+1.3	(6.6)	(9.9)	(1.8)	+9.9	+1.2	+0.7	+1.9	+10.6	(22.5)	+0.3	+17.9
Total sales	(9.1)	+11.6	+2.0	(4.0)	(8.5)	(7.7)	(2.2)	+1.7	(9.0)	(4.2)	(2.3)	(5.6)	+1.9	+5.3	+0.9	(0.1)	(36.6)	+20.2	+37.7
No. of existing stores	40	46	57	69	79	89	104	106	108	111	111	112	105	107	104	103	103	98	99

(Unit : %)

Trend in year-on-year sales comparison of existing stores in Japan (FY 2022.3 is set as 100)



*Karaoke sales until FY 2005.3 are included to "Others".

Measures taken for existing stores

Measures taken in Japan

◆ Implementation of price revision ◆

- We raised prices in each department except Amusement from July 2022.
Approximate increased prices : 4% for Bowling, 6% for Karaoke, 5% for Spo-cha, and 5% for others.

◆ Collaboration campaigns ◆

- We host the limited-time collaboration campaigns with artists, anime, and others at Bowling and Karaoke.
Customers get original items by purchase collaboration drinks or collaboration packages.
We plan to hold more campaigns in the future.

◆ "Bowling for Health" lessons ◆

- 160 bowlers in each store × 99 stores = approx. 16 thousand bowlers were participate.

◆ Bowling·Karaoke ONLINE Koshien for students ◆

- We host Student Koshien to determine the best student at Bowling and Karaoke in Japan respectively.
The final game with highly ranked teams of 2 or 3 individuals who challenged in preliminary term will be streamed via "ROUND1 LIVE".

◆ Online events with "ROUND1 LIVE" ◆

- "Special Challenge", "ROUND1 Challenge" ... Online bowling competitions with famous professional bowlers.
- "Remote Practice"... Online bowling lessons with themes by professional bowlers on the weekdays.
- "Fan Event"... Online events at Bowling and Karaoke by idols and influencers.

◆ Campaigns for kids, elementary/junior high school students ◆

- "Complimentary Campaign for elementary/junior high school students" ... We host the campaigns for junior high school students or younger at Bowling, Karaoke and Amusement (Medal) areas.
- "KIDS Remote Practice" ... We host complimentary bowling remote lesson for elementary/junior high school students.
We plan to hold the lessons during school vacation include this summer.
- "Kids Birthday Party" ... We host All-you-can-play Bowling, Karaoke and Spo-cha plans applies as a birthday party plan with party foods and birthday benefits.

Measures taken in The USA

◆ Implementation of price revision ◆

- We will raise prices in each department from July to September 2022.
Approximate increased prices : 7% for Bowling, 7% for Amusement to play, 7% for Foods, 9% for Party, and 4% for others.



Giga Crane Game Stadium

※ Data below is as of July 25,2022. ※ The iias Kasugai had opened as Giga Crane Game Stadium store.

What is "Giga Crane Game Stadium"?

It is about refurbished stores with approx. 300 to 600 crane game machines by renovating the existing stores. We offer wide variety of prizes, including the limited edition prizes only available at our stores, the local sweets, and the trendy retro products.

Refurbished stores 52stores

Renovate date	Store name / Prefecture	No. of crane game machines	Renovate date	Store name / Prefecture	No. of crane game machines
Jun-21	Fuji / Shizuoka	573	Mar-22	Kumamoto / Kumamoto	336
Aug-21	Kanazawa / Ishikawa	368	Mar-22	Fukushima / Fukushima	351
Aug-21	Sakai Ekimae / Osaka	394	Mar-22	Morioka / Iwate	308
Sep-21	Ageo / Saitama	290	Mar-22	Himeji Shikama / Hyogo	352
Oct-21	iias Kasugai / Aichi	394	Mar-22	Maebashi / Gunma	317
Nov-21	Niigata / Niigata	331	Mar-22	Saitama Kurihashi / Saitama	322
Nov-21	Sapporo Shiroisi Hondori / Hokkaido	279	Mar-22	Utsunomiya / Tochigi	329
Nov-21	Sapporo Kita 21jyou / Hokkaido	330	Mar-22	Miyazaki / Miyazaki	333
Nov-21	Nagano / Nagano	311	Apr-22	Lalaport Shonan Hiratsuka / Kanagawa	299
Dec-21	Nakagawa Ichigousen / Aichi	337	Apr-22	Sakai Chuo Kanjyo / Osaka	353
Dec-21	Asahikawa / Hokkaido	296	Apr-22	Kawasaki Daishi / Kanagawa	284
Dec-21	Handa / Aichi	338	May-22	Yamanashi Isawa / Yamanashi	284
Dec-21	Hakodate / Hokkaido	293	May-22	Nagoya Nishiharu / Aichi	299
Jan-22	Ario Kashiwa / Chiba	370	Jun-22	Kagoshima / Kagoshima	318
Jan-22	Diver City Tokyo Plaza / Tokyo	301	Jun-22	Okayama Senoh / Okayama	302
Feb-22	Hakata Hanmichibashi / Fukuoka	349	Jun-22	Saitama Kamisato / Saitama	299
Feb-22	Saga / Saga	340	Jun-22	Shizuoka Suruga / Shizuoka	299
Feb-22	Lalaport Shinmisato / Saitama	310	Jun-22	Oita / Oita	299
Feb-22	Kokura / Fukuoka	334	Jun-22	Kishiwada / Osaka	301
Feb-22	Wakayama / Wakayama	319	Jun-22	Fukuyama / Hiroshima	298
Feb-22	Akita / Akita	328	Jun-22	Sendai Nigatake / Miyagi	300
Feb-22	Iruma / Saitama	332	Jul-22	Hirakata / Osaka	281
Feb-22	Asaka / Saitama	315	Jul-22	Ichihara / Chiba	298
Feb-22	Takatsuki / Osaka	353	Jul-22	Tokushima Bandai / Tokushima	280
Mar-22	Koriyama / Fukushima	312	Jul-22	Souka / Saitama	268
Mar-22	Kyoto Fushimi / Kyoto	341	Jul-22	Takamatsu / Kagawa	298

Schedule to refurbish 13stores

Renovate date	Store name / Prefecture	No. of crane game machines
2Q 2022	Mie Kawagoe IC / Mie	320
2Q 2022	Malera Gifu / Gifu	400
2Q 2022	Toyohashi / Aichi	300
2Q 2022	Hamamatsu / Shizuoka	300
2Q 2022	Fuchuhonmachi Ekimae / Tokyo	320
2Q 2022	Moriguchi / Osaka	300
2Q 2022	Minamisuna / Tokyo	300
2Q 2022	Higashi Osaka / Osaka	320
2Q 2022~	Okinawa Ginowan / Okinawa	350
2Q 2022~	Okinawa Haeburu / Okinawa	350
2Q 2022~	Lalaport Izumi / Osaka	300
2Q 2022~	Kochi / Kochi	300
2Q 2022~	Jotohanaten / Osaka	300



New stores scheduled



New stores planned after April 2022

Nation	Store name / region	Operating floor area	SP	Opening date
Japan	Kanto area	—	●	Scheduled to open in FY 2023.3
The USA	Pembroke / Pembroke Pines, Florida	9,442m ²	●	Opened in June 2022
	South Hill / Puyallup, Washington	4,834m ²		Scheduled to open in August 2022
	Roseville / Roseville, California	4,164m ²		Scheduled to open in August 2022
	North Star / San Antonio, Texas	5,193m ²		Scheduled to open in 4th Q of FY 2023.3
	Danbury Fair / Danbury, Connecticut	5,703m ²		Scheduled to open in FY 2024.3
	Arrowhead / Glendale, Arizona	7,722m ²	●	Scheduled to open in FY 2024.3
China	Nanjing Jiangning Jinying/ Nanjing city, Jiangsu Province	6,176m ²	●	Opened in July 2022
	No.5	—	●	Scheduled to open after 2nd half of FY 2023.3

- ※ Store names are tentative.
- ※ Stores with “●” in the “SP” column above will be opened in the Spo-cha type.
- ※ In addition to the above, 6 stores are under negotiation in the USA.
- ※ No.5 is under negotiation in China.

Current status for existing stores and future prospect for new opening in abroad

Principles of new store opening

【The USA】 Since we confirmed the economic recovery, we actively promote opening new stores.

【China】 Immediate goal is opening approx. 10 stores and further plan will be considered with our business conditions and the situation in the country.

The USA Profit status

No change since the disclosure data on May 11, 2022.

Classification by profitability		High profitability store	Average profitability store	Low profitability store
Annual profit	Total sales	\$8.60mn (Approx. ¥1.08bn)	\$6.60mn (Approx. ¥0.82bn)	\$4.50mn (Approx. ¥0.56bn)
	Gross profit (1st year)	\$1.60mn (Approx. ¥0.20bn)	\$0.20mn (Approx. ¥0.03bn)	\$(1.20)mn (Approx. ¥(0.15)bn)
	Gross profit (2nd year~)	\$2.60mn (Approx. ¥0.33bn)	\$1.20mn (Approx. ¥0.15bn)	\$(0.20)mn (Approx. ¥(0.03)bn)
	Gross profit rate (2nd year~)	30.2%	18.1%	—

※ Initial year's gross profit includes opening expenses and rent allocated for construction period.

※ Average profitability store figures are average of all stores.

※ The figures are created based on the FY 2023.3 Plan.

※ The status and classification by color are updated every end of the financial year.

Present status of existing stores in the USA



[47 stores as of the end of July 2022]

Opening date	Store name / region	Operating floor area	SP
August 2010	Puente Hills / City of Industry, California	9,717m ²	●
September 2012	Moreno Valley / Moreno Valley, California	4,060m ²	
August 2013	Lakewood / Lakewood, California	3,976m ²	
December 2014	Arlington Parks / Arlington, Texas	5,933m ²	
May 2015	Main Place / Santa Ana, California	3,716m ²	
July 2015	Southcenter / Tukwila, Washington	3,973m ²	
September 2015	Eastridge / San Jose, California	4,759m ²	
May 2016	Grapevine Mills / Grapevine, Texas	7,493m ²	
August 2016	Sunvalley / Concord, California	4,891m ²	
December 2016	Exton / Exton, Pennsylvania	5,423m ²	
January 2017	Southwest / Littleton, Colorado	5,811m ²	
March 2017	Stonecrest / Lithonia, Georgia	4,645m ²	
March 2017	Fox Valley / Aurora, Illinois	4,724m ²	
July 2017	Broadway / Hicksville, New York	5,092m ²	
September 2017	Crystal Run / Middletown, New York	4,212m ²	
October 2017	Great Lakes Crossing / Auburn Hills, Michigan	5,488m ²	
November 2017	Northwoods / Peoria, Illinois	5,110m ²	
January 2018	Four Seasons / Greensboro, North Carolina	5,649m ²	
March 2018	Great Lakes / Mentor, Ohio	4,659m ²	
June 2018	Maine / South Portland, Maine	4,025m ²	
June 2018	Coronado Center / Albuquerque, New Mexico	4,891m ²	
August 2018	South Town Center / Sandy, Utah	4,645m ²	
September 2018	Millcreek / Erie, Pennsylvania	4,649m ²	
November 2018	Jefferson / Louisville, Kentucky	4,645m ²	

Opening date	Store name / region	Operating floor area	SP
December 2018	Gateway / Lincoln, Nebraska	4,462m ²	
December 2018	North Riverside Park / North Riverside, Illinois	4,189m ²	
February 2019	Southridge / Greendale, Wisconsin	4,191m ²	
March 2019	Northridge / Salinas, California	4,789m ²	
March 2019	Holyoke / Holyoke, Massachusetts	4,793m ²	
March 2019	Promenade Temecula / Temecula, California	4,520m ²	
July 2019	Southland / Hayward, California	4,540m ²	
August 2019	Meadowood / Reno, Nevada	3,836m ²	
October 2019	Park Place / Tucson, Arizona	4,696m ²	
November 2019	Meadows / Las Vegas, Nevada	3,948m ²	
November 2019	Fairfield Commons / Beavercreek, Ohio	4,805m ²	
December 2019	Towson Town Center / Towson, Maryland	4,907m ²	
December 2019	Fashion District / Philadelphia, Pennsylvania	5,396m ²	
February 2020	Valley River Center / Eugene, Oregon	5,653m ²	
March 2020	Burbank Town Center / Burbank, California	3,981m ²	
July 2020	Town East Square / Wichita, Kansas	3,781m ²	
September 2020	Potomac Mills / Woodbridge, Virginia	4,583m ²	
October 2020	Deptford / Deptford, New Jersey	4,568m ²	
February 2021	Cumberland / Atlanta, Georgia	7,767m ²	●
March 2021	Park City Center / Lancaster, Pennsylvania	4,645m ²	●
April 2021	Vancouver / Vancouver, Washington	4,493m ²	
June 2021	Quail Springs / Oklahoma City, Oklahoma	4,020m ²	
June 2022	Pembroke Lakes / Pembroke Pines, Florida	9,442m ²	●

※ Classification by color refers to "High profitability (yellow)", "Average profitability (green)" and "Low profitability (pink)" stores.

Statistical snapshot of stores

Trend in number of stores

Japan	~FY 2013.3	FY 2014.3	FY 2015.3	FY 2016.3	FY 2017.3	FY 2018.3	FY 2019.3	FY 2020.3	FY 2021.3	FY 2022.3	FY 2023.3 Plan
Opening	119	—	2	1	2	1	1	—	—	1	1
Closing	8	—	—	1	8	—	4	2	3	2	—
Total	111	111	113	113	107	108	105	103	100	99	100

The USA	~FY 2013.3	FY 2014.3	FY 2015.3	FY 2016.3	FY 2017.3	FY 2018.3	FY 2019.3	FY 2020.3	FY 2021.3	FY 2022.3	FY 2023.3 Plan
Opening	2	1	2	4	6	6	11	9	5	2	4
Closing	—	—	—	—	—	—	—	—	2	—	—
Total	2	3	5	9	15	21	32	41	44	46	50

China	~FY 2013.3	FY 2014.3	FY 2015.3	FY 2016.3	FY 2017.3	FY 2018.3	FY 2019.3	FY 2020.3	FY 2021.3	FY 2022.3	FY 2023.3 Plan
Opening	—	—	—	—	—	—	—	—	1	3	2
Closing	—	—	—	—	—	—	—	—	—	—	—
Total	—	—	—	—	—	—	—	—	1	4	5

Consolidated	~FY 2013.3	FY 2014.3	FY 2015.3	FY 2016.3	FY 2017.3	FY 2018.3	FY 2019.3	FY 2020.3	FY 2021.3	FY 2022.3	FY 2023.3 Plan
Total	113	114	118	122	122	129	137	144	145	149	155

Breakdown of 99 stores in Japan (at the end of Jul. 2022)

Store type				Total
Standard		Stadium		
Downtown	Roadside	Downtown	Roadside	
9	37	1	52	99

Ownership		Total
Leased stores	Own stores	
77	22	99

Location of 150 international stores (at the end of Jul. 2022)

Area	Japan								The USA	China	Total
	Hokkaido / Tohoku	Hokuriku / Koshinetsu	Kanto	Chubu / Tokai	Kansai	Chugoku / Shikoku	Kyushu / Okinawa	Subtotal			
No. of stores	11	4	30	13	23	7	11	99	47	4	150
Share	7.3%	2.7%	20.0%	8.7%	15.3%	4.7%	7.3%	66.0%	31.3%	2.7%	100%

※ Own stores include 8 stores with owning right for land & building, and 14 stores with owning right for building with tenants.

Actions to achieve SDGs

We set up Sustainability Advisory Committee which independent from management. Also set up the cross-organizational sustainability team comprising of members from each divisions to intend actively consider the achievement of the SDGs.

● Actions for energy / water resource issues

- Replaced fluorescent lights of the store lighting, the bowling equipment and crane game machines with LED lights.
- Set up water saving devices to the kitchens in Karaoke and the food counters.

Awarded prize for our actions

- "Agency for Natural Resources and Energy Commissioner's Award" for "Sustainable Energy Conservation Practice that Maintains Comfort in Multi-store Amusement Facilities" shared with Daikin Industries., Ltd. at the 2019 Energy Conservation Grand Prize awards organized by the Energy Conservation Center, Japan.

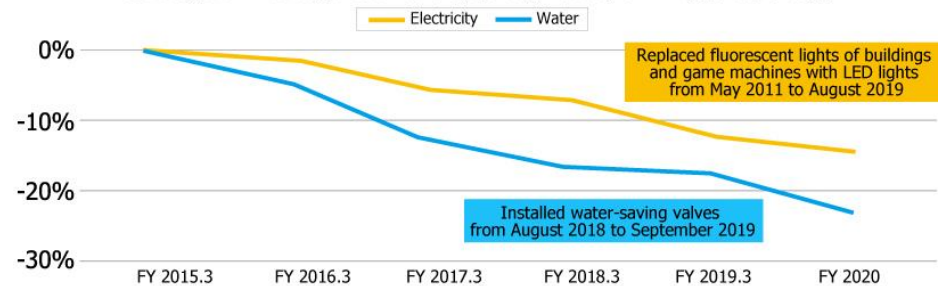


- The Special Prize for "Osaka Climate Change Countermeasures award" organized by Osaka prefecture on March 2022.



Trend in water and electricity usage (based on amount used in FY 2015.3)

Actual usage for FY 2020.3 (per total floor area, per day) Electricity:0.72kwh/m², Water:1.63l/m²



※ FY 2021.3 and FY 2022.3 are excluded from the comparison because of the temporarily closure and the limited opening hours due to the COVID-19.

● Other actions

• SDGs lease "MIRAI 2030™"

A program which donate a portion of the lease payments to the public interest incorporated foundations or the incorporated non-profitable organizations helping to achieving the SGDs through the lease contracts with Sumitomo Mitsui Finance and Leasing Co., Ltd. We donated to NPO Kidsdoor through the lease contracts in FY 2020.3 and FY 2021.3.

※NPO Kidsdoor is an organization which aims to create "society where all children could have dreams and hopes" providing the learning supports widely from elementary school students to young people to cut the chain of poverty.



For the other SDGs initiatives, please refer to the website below.

<https://www.round1.co.jp/company/company/sdgs.html>

< Supplementary data >

FY 2023.3 Revised Performance Plan ①



(Unit ¥bn)

[Consolidated] FY 2023.3 (Apr. 2022~ Mar. 2023) Revised Plan

※ Figures below ¥10 million have been truncated.
Percentage is rounded off to one decimal place.

								Term Revised Plan
		1st Q Actual	2nd Q Plan	1st half Revised Plan	3rd Q Plan	4th Q Plan	2nd half Plan	
P/L	Bowling	5.61	6.18	11.79	5.71	7.48	13.19	24.98
	Amusement	18.56	20.08	38.64	17.84	21.08	38.93	77.58
	Karaoke, Food	2.82	2.91	5.73	2.76	3.71	6.48	12.22
	Spo-cha	3.16	3.87	7.03	3.02	4.67	7.69	14.73
	Cre-cha	0.06	0.08	0.14	0.07	0.08	0.15	0.30
	Others	0.68	0.71	1.39	0.67	0.72	1.39	2.79
	Total sales	30.91	33.84	64.76	30.09	37.76	67.86	132.62
	Cost of sales	27.48	28.46	55.95	27.24	28.86	56.11	112.07
	Gross profit	3.42	5.37	8.80	2.84	8.90	11.74	20.55
	S.G.A. expenses	1.06	1.09	2.15	1.14	1.18	2.33	4.49
	Operating profit	2.35	4.28	6.64	1.70	7.71	9.41	16.05
	Non-operating income & expenses	0.22	(0.17)	0.04	(0.17)	(0.14)	(0.32)	(0.27)
	Ordinary profit	2.58	4.10	6.68	1.52	7.56	9.09	15.78
	Ordinary profit margin	8.4%	12.1%	10.3%	5.1%	20.0%	13.4%	11.9%
	Extraordinary income & loss	(0.02)	(0.02)	(0.05)	(0.02)	(0.66)	(0.68)	※ (0.74)
Profit before income taxes	2.55	4.08	6.63	1.50	6.89	8.40	15.03	
Income taxes	0.52	1.24	1.77	0.68	1.37	2.05	3.82	
Profit	2.02	2.83	4.86	0.82	5.52	6.34	11.20	
Total depreciation	4.63	4.71	9.35	4.82	4.90	9.72	19.07	
Lease depreciation	2.37	2.38	4.76	2.44	2.46	4.90	9.67	

※ Breakdown of extraordinary income & loss ¥(0.74)bn: Impairment loss ¥(0.63)bn, Loss on retirement of non-current assets, etc. ¥(0.11)bn

< Supplementary data >

FY 2023.3 Revised Performance Plan ②



(Unit ¥bn)

[Japan] FY 2023.3 (Apr. 2022~ Mar. 2023) Revised Plan

※ Figures below ¥10 million are truncated.

※ Percentage is rounded off to one decimal place.

								Term Revised Plan
		1st Q Actual	2nd Q Plan	1st half Revised Plan	3rd Q Plan	4th Q Plan	2nd half Plan	
P/L	Bowling	4.32	4.65	8.97	4.37	5.72	10.09	19.07
	Amusement	10.18	12.44	22.62	11.31	12.76	24.07	46.70
	Karaoke	1.43	1.57	3.00	1.43	1.70	3.13	6.14
	Spo-cha	2.86	3.51	6.37	2.70	4.24	6.94	13.32
	Cre-cha	0.06	0.08	0.14	0.07	0.08	0.15	0.30
	Others	0.68	0.70	1.39	0.67	0.71	1.39	2.78
	Total sales	19.55	22.97	42.53	20.57	25.22	45.80	88.33
	Cost of sales	18.73	19.57	38.31	18.77	19.24	38.02	76.33
	Gross profit	0.81	3.40	4.22	1.79	5.98	7.78	12.00
	S.G.A. expenses	0.59	0.54	1.13	0.60	0.62	1.22	2.35
	Operating profit	0.22	2.86	3.09	1.19	5.35	6.55	9.64
	Non-operating income & expenses	0.26	(0.09)	0.17	(0.08)	(0.08)	(0.17)	(0.00)
	Ordinary profit	0.49	2.77	3.26	1.10	5.26	6.37	9.64
	Ordinary profit margin	2.5%	12.1%	7.7%	5.4%	20.9%	13.9%	10.9%
	Extraordinary income & loss	(0.02)	(0.02)	(0.04)	(0.02)	(0.02)	(0.05)	※ (0.09)
Profit before income taxes	0.47	2.74	3.21	1.08	5.24	6.32	9.54	
Income taxes	0.06	1.00	1.06	0.61	0.92	1.54	2.60	
Profit	0.40	1.74	2.15	0.46	4.31	4.78	6.93	
Total depreciation	2.82	2.81	5.63	2.89	2.93	5.82	11.45	
Lease depreciation	2.24	2.21	4.46	2.27	2.29	4.57	9.03	

※ Breakdown of extraordinary income & loss ¥(0.09)bn: Loss on retirement of non-current assets, etc. ¥(0.09)bn

< Supplementary data >

FY 2023.3 Revised Performance Plan ③



[The USA] FY 2023.3 (Apr. 2022~ Mar. 2023) Revised Plan

(Forex : Actual 1 USD = 129.73 JPY, Plan 1 USD = 125.00 JPY)

(Unit ¥bn)

※ Figures below ¥10 million have been truncated.
Percentage is rounded off to one decimal place.

								Term Revised Plan
		1st Q Actual	2nd Q Plan	1st half Revised Plan	3rd Q Plan	4th Q Plan	2nd half Plan	
P/L	Bowling	1.27	1.46	2.73	1.28	1.68	2.97	5.70
	Amusement	8.29	7.27	15.57	6.21	7.84	14.05	29.63
	Food, Party, etc.	1.38	1.32	2.70	1.31	1.98	3.30	6.00
	Spo-cha	0.24	0.24	0.48	0.21	0.26	0.47	0.96
	Total sales	11.20	10.30	21.50	9.02	11.78	20.80	42.31
	Cost of sales	8.37	8.33	16.71	7.81	8.93	16.75	33.46
	Gross profit	2.82	1.97	4.79	1.21	2.84	4.05	8.84
	S.G.A. expenses	0.38	0.48	0.86	0.47	0.49	0.97	1.83
	Operating profit	2.44	1.48	3.93	0.73	2.34	3.08	7.01
	Non-operating income & expenses	(0.03)	(0.05)	(0.08)	(0.04)	(0.04)	(0.09)	(0.18)
	Ordinary profit	2.40	1.43	3.84	0.68	2.30	2.99	6.83
	Ordinary profit margin	21.4%	14.0%	17.9%	7.6%	19.6%	14.4%	16.1%
	Extraordinary income & loss	(0.00)	—	(0.00)	—	—	—	※ (0.00)
	Profit before income taxes	2.39	1.43	3.83	0.68	2.30	2.99	6.82
Income taxes	0.45	0.24	0.70	0.06	0.45	0.51	1.21	
Profit	1.93	1.19	3.13	0.62	1.85	2.47	5.60	
Total depreciation		1.61	1.65	3.27	1.67	1.69	3.36	6.64
Lease depreciation		0.04	0.04	0.08	0.04	0.04	0.08	0.16

※ Breakdown of extraordinary income & loss ¥(0.00)bn: Loss on retirement of non-current assets, etc. ¥(0.00)bn

< Supplementary data >

FY 2022.3 Actual ①



(Unit ¥bn)

[Consolidated] FY 2022.3 (Apr. 2021 ~ Mar. 2022) Actual

※ Figures below ¥10 million have been truncated.
Percentage is rounded off to one decimal place.

								Term
		1st Q	2nd Q	1st half	3rd Q	4th Q	2nd half	
P/L	Bowling	3.27	3.97	7.24	4.75	5.76	10.52	17.76
	Amusement	11.44	14.76	26.20	14.96	17.35	32.31	58.51
	Karaoke, Food	1.22	1.40	2.63	2.26	2.31	4.58	7.21
	Spo-cha	1.72	2.32	4.04	2.55	3.62	6.17	10.22
	Cre-cha	0.07	0.08	0.16	0.07	0.07	0.15	0.31
	Others	0.49	0.55	1.04	0.62	0.70	1.33	2.37
	Total sales	18.24	23.10	41.34	25.23	29.84	55.07	96.42
	Cost of sales	20.96	23.29	44.26	24.29	25.84	50.14	94.40
	Gross profit	(2.72)	(0.19)	(2.91)	0.93	4.00	4.93	2.01
	S.G.A. expenses	0.84	0.90	1.75	0.97	1.01	1.98	3.74
	Operating profit	(3.57)	(1.10)	(4.67)	(0.04)	2.98	2.94	(1.72)
	Non-operating income & expenses	(0.00)	2.13	2.12	2.77	2.18	4.95	7.08
	Ordinary profit	(3.57)	1.03	(2.54)	2.73	5.17	7.90	5.36
	Ordinary profit margin	—	4.5%	—	10.8%	17.3%	14.4%	5.6%
Extraordinary income & loss	(0.02)	0.90	0.87	(0.17)	(1.78)	(1.96)	※ (1.08)	
Profit before income taxes	(3.60)	1.93	(1.66)	2.55	3.38	5.93	4.27	
Income taxes	0.32	0.12	0.45	(0.66)	0.54	(0.11)	0.33	
Profit	(3.92)	1.80	(2.11)	3.21	2.84	6.05	3.93	
Total depreciation		3.89	4.04	7.93	4.05	4.36	8.42	16.36
Lease depreciation		2.06	2.13	4.20	2.03	2.31	4.35	8.55

※ Breakdown of extraordinary income & loss ¥(1.08)bn : Impairment loss ¥(1.67)bn, Penalty of changing lease agreement +¥0.90bn, Loss on store closings ¥(0.19)bn, Loss on retirement of non-current assets, etc. ¥(0.12)bn

< Supplementary data >

FY 2022.3 Actual ②



(Unit ¥bn)

[Japan] FY 2022.3 (Apr. 2021 ~ Mar. 2022) Actual

※ Figures below ¥10 million have been truncated.
Percentage is rounded off to one decimal place.

								Term
		1st Q	2nd Q	1st half	3rd Q	4th Q	2nd half	
P/L	Bowling	2.56	3.02	5.59	3.79	4.63	8.42	14.02
	Amusement	6.01	8.25	14.27	9.50	10.17	19.68	33.95
	Karaoke	0.59	0.55	1.15	1.28	1.20	2.48	3.64
	Spo-cha	1.57	2.11	3.68	2.35	3.37	5.72	9.41
	Cre-cha	0.07	0.08	0.16	0.07	0.07	0.15	0.31
	Others	0.49	0.55	1.04	0.61	0.70	1.32	2.37
	Total sales	11.33	14.59	25.92	17.63	20.17	37.80	63.72
	Cost of sales	15.09	16.16	31.26	17.31	18.11	35.42	66.68
	Gross profit	(3.76)	(1.57)	(5.33)	0.31	2.05	2.37	(2.96)
	S.G.A. expenses	0.49	0.54	1.03	0.60	0.62	1.22	2.26
	Operating profit	(4.26)	(2.11)	(6.37)	(0.28)	1.43	1.15	(5.22)
	Non-operating income & expenses	0.14	2.18	2.32	2.88	2.20	5.09	7.42
	Ordinary profit	(4.11)	0.06	(4.04)	2.60	3.64	6.24	2.19
	Ordinary profit margin	—	0.5%	—	14.8%	18.1%	16.5%	3.4%
	Extraordinary income & loss	(0.02)	0.90	0.87	(0.01)	(1.84)	(1.86)	※ (0.98)
Profit before income taxes	(4.14)	0.97	(3.16)	2.58	1.79	4.37	1.20	
Income taxes	0.17	(0.08)	0.09	(0.67)	0.43	(0.24)	(0.14)	
Profit	(4.32)	1.05	(3.26)	3.26	1.35	4.61	1.35	
Total depreciation	2.44	2.50	4.95	2.50	2.69	5.19	10.15	
Lease depreciation	1.88	1.93	3.82	1.90	2.07	3.98	7.80	

※ Breakdown of extraordinary income & loss ¥(0.98)bn : Penalty of changing lease agreement +¥0.90bn,
Loss on valuation of investments in capital of subsidiaries and associates ¥(1.79)bn,
Loss on retirement of non-current assets, etc. ¥(0.09)bn

< Supplementary data >

FY 2022.3 Actual ③



[The USA] FY 2022.3 (Apr. 2021 ~ Mar. 2022) Actual
(Forex : 1 USD = 112.40 JPY)

(Unit ¥bn)
* Figures below ¥10 million have been truncated.
Percentage is rounded off to one decimal place.

		1st Q	2nd Q	1st half	3rd Q	4th Q	2nd half	Term
P/L	Bowling	0.70	0.93	1.64	0.94	1.09	2.03	3.67
	Amusement	5.40	6.46	11.87	5.35	6.99	12.34	24.22
	Food, Party, etc.	0.62	0.84	1.47	0.97	1.09	2.07	3.54
	Spo-cha	0.13	0.19	0.33	0.16	0.18	0.34	0.68
	Total sales	6.88	8.44	15.32	7.43	9.36	16.80	32.13
	Cost of sales	5.66	6.87	12.53	6.65	7.15	13.81	26.34
	Gross profit	1.21	1.57	2.79	0.78	2.20	2.99	5.78
	S.G.A. expenses	0.30	0.25	0.56	0.31	0.32	0.63	1.20
	Operating profit	0.91	1.31	2.22	0.46	1.88	2.35	4.58
	Non-operating income & expenses	(0.06)	0.01	(0.04)	(0.03)	0.00	(0.02)	(0.07)
	Ordinary profit	0.84	1.33	2.18	0.43	1.89	2.33	4.51
	Ordinary profit margin	12.3%	15.8%	14.3%	5.9%	20.2%	13.9%	14.1%
	Extraordinary income & loss	(0.00)	(0.00)	(0.00)	(0.01)	(0.96)	(0.98)	※ (0.98)
	Profit before income taxes	0.84	1.33	2.18	0.42	0.92	1.34	3.53
Income taxes	0.14	0.20	0.35	0.01	0.10	0.12	0.47	
Profit	0.70	1.12	1.82	0.41	0.81	1.22	3.05	
Total depreciation		1.33	1.36	2.70	1.41	1.44	2.85	5.56
Lease depreciation		0.10	0.08	0.18	0.06	0.04	0.11	0.30

※ Breakdown of extraordinary income & loss ¥(0.98)bn: Impairment loss ¥(0.95)bn, Loss on retirement of non-current assets, etc. ¥(0.03)bn.

Notices and contact for inquiries regarding IR



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