

August 8, 2012

ROUND ONE corporation

The person who accepts inquiry.
C.E.O. and President
Executive officer and General Manager of Administrative Division

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Date of presentation expected date of 1'st Quarter securities report : August 10, 2012.

1. Business Results for the quarter ended in June 2012. (From April 1, 2012 to June 30, 2012)

(1) Operating Results

(Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
1'st Quarter 2012.	20,741	(6.7)	2,204	(48.8)	1,007	(68.3)	439	(75.9)
1'st Quarter 2011.	22,238	12.9	4,305	97.3	3,177	222.5	1,821	-

(Note) Comprehensive income 1'st Quarter 2012 : ¥400mn ((77.9)%) 1'st Quarter 2011 : ¥1,812mn (-%)

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
1'st Quarter 2012.	4.61	-
1'st Quarter 2011.	19.11	-

(2) Financial Status

(Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
1'st Quarter 2012.	229,273	79,329	34.6	832.55
Term 2011	228,236	79,882	35.0	838.35

(Note) Shareholder's equity 1'st Quarter 2012. : ¥79,329mn , Term 2011 : ¥79,882mn

2.Dividend Payment

	Dividend per Share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2011	-	10.00	-	10.00	20.00
Term 2012	-				
Term 2012(estimate)		10.00	-	10.00	20.00

(Note) Changes in dividends forecast during the 1'st quarter: None

3.Forecasts for the Term 2012. (April 1, 2012 to March 31, 2013)

(Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
1'st half	44,700	(2.8)	7,100	(24.4)	5,000	(28.1)	1,250	(48.6)	¥13.12
Term	90,000	0.5	14,100	(12.1)	10,000	(12.9)	1,000	(64.1)	¥10.50

(Note) Changes in forecast forecast during the 1'st quarter: None

Note

- (1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)
None
- (2) Apply to simple accounting method and special accounting method make a Quarter report.
None
- (3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.
Change in accounting standard : Yes
Without above : None
Change in accounting estimate : Yes
Retrospective restatement : None

- (4) Number of shares outstanding during the term (Common stock)

Number of shares issued at the term end. (Include treasury stock)	End of 1Q	95,452,914	Term 2011	95,452,914
Number of treasury stock at the term end.	End of 1Q	168,171	Term 2011	167,811
Number of average stock at the term end.	End of 1Q	95,284,782	Pre. 1'st Q	95,287,022

Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2012)	End of 1'st quarter (as of June 30, 2012)
Assets		
Current assets		
Cash and deposit	28,003	26,071
<u>Cash and deposit (non-exempt properties)</u>	<u>1,484</u>	<u>1,191</u>
Accounts receivable	557	376
Inventory	190	195
Supplies	1,232	1,161
Others	3,711	3,604
<u>Others (non-exempt properties)</u>	<u>50</u>	<u>27</u>
Current assets total	35,230	32,629
Fixed assets		
Tangible fixed assets		
Buildings and structures	124,973	130,401
Accumulated depreciation	(34,959)	(36,416)
Buildings and structures (Net)	90,013	93,985
<u>Buildings and structures (non-exempt properties)</u>	<u>9,351</u>	<u>7,373</u>
<u>Accumulated depreciation</u>	<u>(2,462)</u>	<u>(2,037)</u>
<u>Buildings and structures (non-exempt properties) (Net)</u>	<u>6,888</u>	<u>5,335</u>
Land	52,036	52,036
<u>Land (non-exempt properties)</u>	<u>5,495</u>	<u>5,495</u>
Lease assets	40,417	43,737
Accumulated depreciation	(18,252)	(20,045)
Lease assets (Net)	22,164	23,692
Others	13,899	13,206
Accumulated depreciation	(11,182)	(11,292)
Others (Net)	2,717	1,914
Tangible fixed assets total	179,317	182,459
Intangible fixed asset	209	197
Investments and other assets		
Others	13,269	13,860
<u>Others (non-exempt properties)</u>	<u>210</u>	<u>126</u>
Investments and other assets total	13,479	13,986
Fixed assets total	193,005	196,644
Total assets	228,236	229,273

Note (1) Figures are rounded down to the nearest million yen.

(2) Red letters indicate assets of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2012)	End of 1'st quarter (as of June 30, 2012)
Liabilities		
Current liabilities		
Account payable	211	163
Short-term loans	1,238	5,348
Bonds to be redeemed within one year	1,413	1,413
Long-term loans to be repaid within one year	15,166	12,038
<u>Long-term loans to be repaid within one year (non-exempt properties)</u>	<u>1,804</u>	<u>496</u>
lease obligations	10,610	10,790
Account corporate tax etc.	393	131
provision for loss on store closing	-	242
Others	4,851	4,225
Current liabilities total	35,689	34,849
Fixed liabilities		
Bonds	10,026	9,814
Long-term loans	73,406	74,016
<u>Long-term loans (non-exempt properties)</u>	<u>7,861</u>	<u>7,762</u>
Officer's retirement allowance	222	227
lease obligations	14,006	15,408
asset retirement obligations	6,149	6,234
Others	990	1,630
Fixed liabilities total	112,663	115,094
Liabilities total	148,353	149,943
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	30,625	30,112
Treasury stock	(318)	(318)
Shareholder's equity total	80,825	80,311
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(921)	(921)
Foreign currency translation adjustments	(21)	(60)
Difference from land revaluation and exchange rate changes total	(943)	(981)
Net assets total	79,882	79,329
Total liabilities and net assets	228,236	229,273

Note (1) Figures are rounded down to the nearest thousand yen.

(2) Red letters indicate liabilities of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 1'st Quarter From April 1, 2011 to June 30, 2011	Current 1'st Quarter From April 1, 2012 to June 30, 2012
Sales	22,238	20,741
Cost of sales	17,542	18,112
Gross profit	4,696	2,628
Selling, general & administrative expenses	390	423
Operating income	4,305	2,204
Non-operating income		
Interest and dividend income	19	7
Insurance income	19	0
Compensation income	6	8
Others	19	14
Non-operating income total	65	29
Non-operating expenses		
Interest expense	1,146	881
Others	47	345
Non-operating expenses total	1,193	1,227
Ordinary income	3,177	1,007
Extraordinary income		
Gains from sale of fixed assets	-	30
Extraordinary loss		
Loss on disposal of property, plant and equipment	9	-
Loss on disposal of property, plant and equipment	7	1
Provision for loss on store closing	-	242
Extraordinary loss total	17	243
Pretax net income for the current quarter	3,160	794
Corporate inhabitants and enterprise taxes	63	62
Corporate tax adjustments	1,275	292
Corporate tax total	1,339	355
Net income before adjust minority interest income and loss	1,821	439
Net income	1,821	439

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 1'st Quarter From April 1, 2011 to June 30, 2011	Current 1'st Quarter From April 1, 2012 to June 30, 2012
Net income before minority interest adjustments or net loss before minority interest adjustments	1,821	439
Other comprehensive income		
Foreign currency translation adjustments	(8)	(38)
Other comprehensive income total	<u>(8)</u>	<u>(38)</u>
Quarterly comprehensive income (detail)	<u>1,812</u>	<u>400</u>
Quarterly comprehensive income related to parent company shareholders	1,812	400
Quarterly comprehensive income related to minority interest	-	-